

02-04-2003

Form PTO-1594 (Rev. 10/02)

2-3-03^R



U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 6/30/2005)

102355306

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Imagine Films Entertainment LLC and Universal City Studios LP

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other Delaware Limited Liability Company and Delaware Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Imagine Films Entertainment LLC Internaland Universal City Studios LLLP Address:

Street Address: 100 Universal City Plaza Universal City City: State: CA Zip: 91608

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Delaware Limited Liability Company Other and Delaware Limited Liability

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 5/2/02

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1708350

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Anne B. Nielsen

Internal Address: LRW - 6th Floor

Street Address: 100 Universal City Plaza

Universal City City: State: CA Zip: 91608

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41): \$ 40.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

50-0333

DO NOT USE THIS SPACE

9. Signature.

Anne B. Nielsen Name of Person Signing

Signature

1/24/03 Date

Total number of pages including cover sheet, attachments, and document:

4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

02/04/2003 TD1A21 00000068 500333 1708350

01 Feb 2003 40.00 CH

TRADEMARK REEL: 002663 FRAME: 0900

State of Delaware
Statement of
Limited Liability Limited Partnership Qualification
of
Universal City Studios LP

The undersigned, the general partner of Universal City Studios LP, for the purpose of qualifying the limited partnership as a limited liability limited partnership, under the provisions and subject to the requirements of the State of Delaware (particularly Chapter 17, Title 6 of the Delaware Code and the acts amendatory thereof and supplemental thereto, and known, identified, and referred to as the "Delaware Revised Uniform Limited Partnership Act"), hereby certifies that:

1. The name of the limited partnership is Universal City Studios LP (hereinafter called the "Partnership");
2. The address of the Partnership's principal office is 100 Universal City Plaza, Universal City, CA 91608;
3. The Partnership's principal office is not located in the State of Delaware. The address of the registered office and the name and the address of the registered agent for service of process in the State of Delaware which the Partnership is required to maintain are as follows:

The Corporation Trust Company
1209 Orange Street
Wilmington, Delaware 19801;
4. The number of partners of the Partnership is two;
5. The Partnership elects to be a limited liability limited partnership;
6. The name of the Partnership shall be Universal City Studios LLLP; and
7. The effective date of this statement of qualification shall be May 2, 2002.

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STATE OF DELAWARE
SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED 10:30 AM 05/02/2002
020280621 - 0630910

TRADEMARK
REEL: 002663 FRAME: 0901

IN WITNESS WHEREOF, the undersigned has executed this Statement of Limited Liability Partnership on this 14 day of May, 2002.

USI Entertainment Inc.

By: 
Name: Sherron Garcia
Title: Secretary

B16802.1

RECORDED: 02/03/2003

TRADEMARK
REEL: 002663 FRAME: 0902