FORM PTO-1594 1-31-92

02-07-2003



U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

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10 the 110holacie Commission	he attached original documents on the ment, Washington, DC 20231	or copy thereof.
1. Name of conveying party(ies): REVLON CONSUMER PRODUCTS CORPORATION	Name and address of receiving party(ies):     Name: _JPMORGAN CHASE BANK (successor by merger to each of The Chase Manhattan and Chemical Bank)  Internal Address: Street Address: 270 Park Avenue	
□Individual(s) □Association □General Partnership □Limited Partnershi  □Corporation-State Delaware		
□Other Additional name(s) of conveying party(ies) attached?	City New York State NY ZIP 10017	
Yes ⊠ No	☐ Individual(s) citizenship ☐ Association	
3. Nature of conveyance:	□General Partnership □Limited Partnership □	
□Assignment □Merger □Security Agreement □Change of Name	□ Corporation-State : : : : : : : : : : : : : : : : : : :	
■Other _Supplement to Company Trademark Security     Agreement	If assignee is not domiciled in the United States, a domestic redesignation is attached: ☐ Yes ☐ No (Designation must be a separate document from Assignment)	
Execution Date: January 17, 2003	Additional name(s) & address(es) attached? □ Yes ☑ N	<del></del>
<ul> <li>4. Application number(s) or registration number(s):</li> <li>A. Trademark Application No.(s) 78/170196; 78/171728; and 78/173086</li> </ul>	B. Trademark registration No.(s) None	
Additional no	umbers attached? □ Yes 🗵 No	
5. Name and address of party to whom correspondent concerning document should be mailed:	6. Total number of applications and registrations involved: 3	
PENNIE & EDMONDS LLP 1667 K Street, N.W.	7. Total fee (37 CFR 3.41):\$ 90.00	
Washington, D.C. 20006  Attn.: David C. Lee	Please charge to the deposit account listed in Section 8, as well as any other fees which may be due.	
File No.: 8412-003-999	8. Deposit account number:  16-1150	
DO N	OT USE THIS SPACE	
9. Statement and signature.  To the best of my knowledge and belief, the forego copy of the original document.	ing information is true and correct and any attached co	ppy is a true
David C. Lee  Name of Person Signing Reg. No.	Signature F	ebruary 7, 2003 Date
0/2003 DBYRNE 00000007 161150 78170196  CC-8521 40 00 CH Mail documents to be reco		

Washington, D.C. 20231

**TRADEMARK** 

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**REEL: 002666 FRAME: 0830** 

#### SUPPLEMENT

to

#### **Company Security Agreements**

SUPPLEMENT (this "Supplement"), dated as of January 17, 2003, the Company Trademark Security Agreement, dated as of February 28 1995 (as the same may be further amended, supplemented or otherwise modified from time to time, the "IP Security Agreement") made by REVLON CONSUMER PRODUCTS CORPORATION (the "Grantor") in favor of JPMORGAN CHASE BANK (successor by merger to The Chase Manhattan Bank) as Administrative Agent (the "Administrative Agent") for the benefit of the Lenders (the "Lenders") from time to time party of the Credit Agreement. dated as of February 28, 1995 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Revlon Consumer Products Corporation, the Borrowing Subsidiaries named therein, the banks and other financial institutions from time to time parties thereto, the Co-Agents named therein, the Managing Agents named therein, Chemical Securities, Inc., as syndication agent, Citibank, N.A., as documentation agent, and the Administrative Agent. Unless otherwise defined herein, capitalized terms which are used herein shall have the meanings assigned thereto in the Company Security Agreement, dated as of February 28, 1995, made by the Grantor in favor of the Administrative Agent (as the same may be amended, supplemented or otherwise modified from time to time, the "General Security Agreement").

### WITNESSETH

WHEREAS, pursuant to Section 2 of each of the General Security Agreement and the IP Security Agreement, and as security for the prompt and complete payment and performance when due of all of the Payment Obligations, the Grantor has granted to the Administrative Agent, a first priority continuing security interest (subject to the Liens permitted under Section 11.3 of the Credit Agreement) in all of its rights, title and interest in, to and under, certain of its properties and assets:

WHEREAS, the IP Security Agreement has been recorded in the United States Patent and Trademark Office at Reel 1319, Frames 001-067:

WHEREAS, it is a requirement under the Credit Agreement and a condition precedent to the continuing obligations of the Lenders to make their respective extensions of credit thereunder that the Grantor provide the Administrative Agent with a first priority, perfected security interest in the intellectual property described herein;

NOW THEREFORE, in the Grantor hereby undertakes as follows:

I. <u>Supplement to Schedules; Acknowledgement of Security Interest.</u> Schedule 1 to the IP Security Agreement is hereby amended and supplemented by adding thereto each of the Trademarks listed on Schedule 1 hereto. Without derogation of the security interests granted pursuant to the General Security Agreement and the IP

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TRADEMARK REEL: 002666 FRAME: 0831 Security Agreement, the Grantor hereby acknowledges that it is granting to the Administrative Agent a continuing Lien on and security interest in the Trademarks listed on Schedule 1 of this Supplement.

- II. <u>Matters Relating to General Security Agreement</u>. The Grantor hereby acknowledges and agrees that, in addition to the amendments and supplements to the IP Security Agreement granted hereby, the General Security Agreement is hereby amended to include each of the Trademarks listed on Schedule I hereto as Collateral (as defined therein) thereunder.
- III. Representations and Warranties. The Grantor hereby represents and warrants that the representations and warranties contained in Section 3 of the General Security Agreement are true and correct in all material respects on the date of this Supplement after giving effect to the amendment and supplement of the General Security Agreement in accordance with the terms hereof.
- IV. <u>Integration</u>. This Supplement is supplemental to the General Security Agreement and the IP Security Agreement, forms a part of each and is subject to the terms thereof.
- V. <u>No Other Supplementing Information</u>. Each of the General Security Agreement and the IP Security Agreement, as amended and supplemented by this Supplement, shall continue to be and shall be in full force and effect in accordance with its respective terms.
- VI. GOVERNING LAW. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.
- VII. <u>Expenses</u>. The Grantor agrees to pay or reimburse the Administrative Agent and the Lenders parties to the Credit Agreement for all of their out-of-pocket costs and expenses incurred in connection with the development, preparation, execution and recording of this Supplement, including, without limitation, the reasonable fees and disbursements of counsel to the Administrative Agent.

IN WITNESS WHEREOF, the undersigned has caused this Supplement to be duly executed and delivered as of the date first above written.

REVLON CONSUMER PRODUCTS CORPORATION

Bv:

John N. O'Shea

**Assistant Secretary** 

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# REVLON CONSUMER PRODUCTS CORPORATION <u>Trademark Registrations and Applications</u>

## October 1, 2002 through December 31, 2002

**REV** 

Application No.:

78/170196

Filed: 10/2/02

**REVLON INTIMATES** 

Application No.:

78/171728

Filed: 10/7/02

**PASSIONISTA** 

Application No.:

78/173086

Filed: 10/10/02

TRIPLE ACTION FLEX

Application No.:

75/355329

Filed:

9/11/97

Registration No.:

2,629,577

Registered:

10/8/02

TRIPLE ACTION

Application No.:

75/355328

Filed:

9/11/97

Registration No.:

2,633,734

Registered:

10/15/02

**MOISTURESTAY** 

Application No.:

76/088804

Filed:

7/13/00

Registration No.:

2,640,487

Registered:

10/22/02

**REVLON** 

Application No.:

76/246776

Filed:

4/24/01

Registration No.:

2,638,730

**RECORDED: 02/07/2003** 

Registered:

10/22/02

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