



102366296

To the Honorable Commissioner of Patents and Trademarks and original documents or copy thereof.

1. Name of conveying party(ies):
CAN-OAT MILLING PRODUCTS INC. *2-11-03*

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other CANADIAN CORPORATION

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: CAN-OAT MILLING INC.
Internal Address: 1700 - 360 Main Street
Street Address: Winnipeg, Manitoba; CANADA
City: _____ State: _____ Zip: R3C 3Z3

Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership
 Corporation-State
 Other CANADIAN CORPORATION

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

OFFICE OF PATENT RECORDS
2003 FEB 11 AM 10:18
FINANCE SECTION

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: 07/31/2002

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) 76400136
B. Trademark Registration No.(s) _____

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Scot A. Duvall
Internal Address: MIDDLETON REUTLINGER
Street Address: 2500 Brown & Williamson Tower
City: Louisville State: KY Zip: 40202

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: _____

DO NOT USE THIS SPACE

9. Signature.
Scot A. Duvall *Scot A. Duvall* 02-11-2003
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 2

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Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

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ASSIGNMENT OF TRADE MARK

The undersigned, CAN-OAT MILLING PRODUCTS INC., the full post office address of whose principal address or place of business is Box 520 Portage la Prairie, Manitoba R1N 3W1, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration (the receipt and sufficiency of which is hereby acknowledged) does hereby sell, assign and transfer to CAN-OAT MILLING INC., whose full post office address is 1700 - 360 Main Street, Winnipeg, Manitoba, R3C 3Z3, its successors and assigns forever, all of its right, title and interest in, to and under the trade mark "Can-Oat Milling" & design, including Canadian Trade Mark application Serial No. 1,120,023 and US Trade Mark application Serial No. 76/400,136 all goodwill appertaining to the said trade mark, in Canada and the United States.

EXECUTED at Regina, Saskatchewan, this 31st day of July 2002.

CAN-OAT MILLING PRODUCTS INC.

Per: Position: Director**ACKNOWLEDGMENT**

The undersigned, CAN-OAT MILLING INC, whose full post office address or principal place of business is 1700 - 360 Main Street, Winnipeg, Manitoba, R3C 3Z3, hereby accepts the above Assignment and Furman & Kallio, whose full post office address is 1400-2002 Victoria Avenue P.O. Box 20010, Regina, Saskatchewan, S4P 4J7, as the firm to which any notice in respect of the trade mark may be sent and upon which service of any proceedings in respect of the registration may be given or served with the same effect as if they had been given to or served upon the Registrant.

EXECUTED at Regina, Saskatchewan, this 31st day of July 2002.

CAN-OAT MILLING INC.

Per: Position: Director