

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

Asst. Commissioner for Trademarks
2900 Crystal Drive
Arlington, Virginia 22202

RE: Our File: T-49620

<p>1. <u>Name (and address) of conveying party</u></p> <p>FRENCH MAID LINGERIE COMPANY INC./ LA COMPAGNIE DE LINGERIE FRENCH MAID INC. 4530 Boulevard Saint-Laurent Quebec Canada H2T 1R4</p>	<p>2. <u>Name and Address of receiving party</u></p> <p>4032985 CANADA INC. 2125 Sunset, Mount Royal Quebec, Canada H3R 2Y5</p>
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- | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><input type="checkbox"/> Individual</p> <p><input type="checkbox"/> Association</p> <p><input type="checkbox"/> General Partnership</p> <p><input type="checkbox"/> Limited Partnership</p> <p><input checked="" type="checkbox"/> Corporation- Canada</p> <p><input type="checkbox"/> Other-</p> | <p><input type="checkbox"/> Individual(s) citizenship</p> <p><input type="checkbox"/> Association</p> <p><input type="checkbox"/> General Partnership</p> <p><input type="checkbox"/> Limited Partnership</p> <p><input checked="" type="checkbox"/> Corp.- Canada</p> <p><input type="checkbox"/> Other -</p> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

3. Nature of conveyance:
- | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| <p><input checked="" type="checkbox"/> Assignment;</p> <p><input type="checkbox"/> Security Agreement;</p> <p><input type="checkbox"/> Other;</p> | <p><input type="checkbox"/> Merger</p> <p><input type="checkbox"/> Change of Name</p> <p><input type="checkbox"/> Change of Address</p> |
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Execution Date: April 28, 2003

4. Application number(s) or registration number(s): 1
- | | |
|---------------------------------|--------------------------|
| A. Trademark Application No.(s) | B. Trademark Reg. No.(s) |
| | 2,251,645 |
- Additional numbers attached Yes No

CH \$40.00 032466 2261645

5. Name and address of party to whom correspondence concerning document should be mailed:

COLLEN IP
Intellectual Property Law, P.C.
The Holyoke-Manhattan Building
80 South Highland Avenue
Town of Ossining
Westchester County, New York 10562

6. Total number of registrations involved: 1

7. Total fee (37 CFR 3.41) \$40.00

- Enclosed
- Authorized to be charged to deposit account
- Already submitted

8. Deposit account number:
03-2465

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Jess M. Collen

Name of person signing

Jess M. Collen
Signature

June 24, 2003

Date

Total number of pages comprising cover sheet, attachments and documents: 4

JMC/MC
49620.2

NOTE: IF THERE IS ANY FEE DUE AT THIS TIME, PLEASE CHARGE IT TO OUR DEPOSIT ACCOUNT NO. 03-2465 AND ADVISE.

ATTORNEY DOCKET NO.: 49620

IN THE UNITED STATES PATENT AND TRADEMARK OFFICEASSIGNMENT

WHEREAS, FRENCH MAID LINGERIE COMPANY INC./LA COMPAGNIE DE LINGERIE FRENCH MAID INC. a corporation organized and existing under the laws of Quebec, Canada, whose full address is 4530 Boulevard Saint-Laurent, Quebec Canada H2T 1R4 (hereinafter referred to as Assignor), has adopted, used and is using a mark which is the subject of a registration in the United States Patent and Trademark Office as follows:

Trademark : FM LINGERIE & Design

Reg. No. : 2,251,645


Issued : June 8, 1999

AND, WHEREAS, 4032985 CANADA INC. a corporation organized and existing under the laws of Canada, whose full address is 2125 Sunset, Mount Royal, Quebec, Canada H3R 2Y5 (hereinafter referred to as Assignee) is desirous of acquiring said mark and the registration thereof;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, said Assignor does hereby assign unto said Assignee all right, title and interest in and to said mark, with goodwill of the business symbolized by the said mark, and the registration thereof, Registration No. 2,251,645.

By: Ernest Saykaly

Name:


Signature:President

Title:

DATED: April 28, 2003

49620.1

ATTORNEY DOCKET NO.: 49620

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Registrant : 4032985 CANADA INC.
Reg. Date : June 8, 1999
Reg. No. : 2,251,645
Trademark : FM LINGERIE & Design

Assistant Commissioner for Trademarks
2900 Crystal Drive
Arlington, Virginia 22202

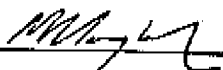
APPOINTMENT OF DOMESTIC REPRESENTATIVE

COLLEN IP Intellectual Property Law, P.C. whose postal address is The Holyoke-Manhattan Building, 80 South Highland Avenue, Town of Ossining, Westchester County, New York 10562, is hereby designated Registrant's representative upon whom notices or process in proceedings affecting the mark may be served.

4032985 CANADA INC.

(Registrant)

MS



(Signature)

Mark Saykaly

(Full Name)

President & Director

(Title)

Dated: April 28, 2003

COLLEN IP
Intellectual Property Law, P.C.
The Holyoke-Manhattan Building
80 South Highland Avenue
Town of Ossining
Westchester County, New York 10562