TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Gonzo Corporation		06/11/2003	CORPORATION: MASSACHUSETTS
The ABJ Business Trust		06/11/2003	Business Trust: MASSACHUSETTS
Gonzo Industries, Inc.		06/11/2003	CORPORATION: MASSACHUSETTS

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation, as Agent	
Street Address:	500 West Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60661	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 12

Property Type	Number
Registration Number:	2673187
Registration Number:	2592603
Registration Number:	2085878
Registration Number:	2394933
Registration Number:	2174898
Registration Number:	2011767
Registration Number:	2007193
Registration Number:	1912568
Registration Number:	1836198
Registration Number:	1194582
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TRADEMARK

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Registration Number:1427074Registration Number:1325245

CORRESPONDENCE DATA

Fax Number: (312)863-7865

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-201-3865

Email: Sharon.Patterson@goldbergkohn.com

Correspondent Name: Sharon Patterson

Address Line 1: 55 E. Monroe St., Ste. 3700
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 5107.011

NAME OF SUBMITTER: Sharon Patterson

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of June 11, 2003, by THE GONZO CORPORATION, a Massachusetts corporation ("Gonzo"), THE ABJ BUSINESS TRUST, a Massachusetts business trust ("Gonzo Trust"), and GONZO INDUSTRIES, INC., a Massachusetts corporation ("Gonzo Holdings") (Gonzo, Gonzo Trust and Gonzo Holdings are referred to herein individually as "Grantor" and collectively as "Grantors"), in favor of GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation, in its capacity as Agent for Lenders.

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of August 16, 2002 by and among Grantors, the other Persons named therein as Borrowers, the other Persons named therein as Credit Parties, Agent and the Persons signatory thereto from time to time as Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, including without limitation pursuant to that certain Consent and Amendment No. 3 to Credit Agreement of even date herewith, the "Credit Agreement"), Lenders have agreed to make the Loans and to incur Letter of Credit Obligations for the benefit of Borrowers;

WHEREAS, Agent and Lenders are willing to make the Loans and to incur Letter of Credit Obligations as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, for itself and the ratable benefit of Lenders, that certain Joinder to Security Agreement dated as of the date herewith, pursuant to which, among other things, Grantors shall have become "Grantors" under, and as such term is defined in, that certain Security Agreement dated as of August 16, 2002 executed by the Credit Parties in favor of Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Agent, for themselves and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in <u>Annex A</u> thereto to the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK</u> <u>COLLATERAL</u>. Each Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing (until the Termination Date) first priority security interest in all of such Grantor's

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right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

- (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I hereto;
 - (b) all reissues, continuations or extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any damages or other payments received by such Grantor from third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.
- 3. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

-2-

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

THE GONZO CORPORATION
By: William L. Willhite Title: VP & Treasurer
THE ABJ BUSINESS TRUST
By: Uf With
Name: William L. Willhite
Title: VP-Finance
GONZO INDUSTRIES, INC.
Ву:
Name: William L. Willhite
Title: VP-Finance
ED BY:

ACCEPTED AND ACKNOWLEDGED BY:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

By:	
Name:	
Its Authorized Representative	

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

THE GONZO CORPORATION

Ву:
Name:
Title:
THE ABJ BUSINESS TRUST
Ву:
Name:
Title:
GONZO INDUSTRIES, INC.
Ву:
Name:
Гitle:

ACCEPTED AND ACKNOWLEDGED BY:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

Name: Maura Filigurald
Its Authorized Representative

-3-

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS

U.S. MARKS

<u>MARK</u>	Reg'n No.	Reg'n Date	App'n No.	App'n Date	International Classes
LITTLE SARAH	2,673,187	Jan. 7, 2003	76/314,702	Sept. 19, 2001	1 and 3
GONZO WINE OUT	2,592,603	July 9, 2002	76/074,532	June 21, 2000	3
GONZO TAKE-ME- ALONG (stylized)	2,085,878	August 5, 1997	75/153,801	August 21, 1996	3
GONZO ODOR ELIMINATOR	2,394,933	Oct. 17, 2000	75/636,004	Feb. 8, 1999	1
GONZO DASH WIPE	2,174,898	July 21, 1998	75/305,590	June 9, 1997	21
THE GONZO WONDER SPONGE (and design)	2,011,767	Oct. 29, 1996	74/726,771	Sept. 8, 1995	21
THE GONZO SCREEN CLEANER	2,007,193	Oct. 8, 1996	74/655,736	April 4, 1995	21
THE GONZO PET HAIR LIFTER	1,912,568	August 15, 1995	74/482,882	Jan. 25, 1994	21
TONERASER	1,836,198	May 10,	74/228,202	Dec. 9, 1991	21

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		1994			
SMOKE-OFF	1,194,582	May 4, 1982	73/233,403	Oct. 1, 1979	21
GONZO	1,427,074	Feb. 3, 1987	73/607,953	July 7, 1986	1
GONZO (and design)	1,325,245	March 19, 1985	73/477,824	April 30, 1984	1

CANADIAN MARKS

MARK	Reg'n No.	Reg'n Date	App'n No.	App'n Date
GONZO	TMA402126	Sept. 4, 1992	0565689	July 7, 1986
GONZO (and design)	TMA449128	Oct. 20, 1995	0757030	June 13, 1994
SMOKE-OFF (and design)	TMA419880	Nov. 19, 1993	0710089	July 30, 1992
THE GONZO PET HAIR LIFTER	TMA447080	Sept. 1, 1995	0757031	June 13, 1994
TONERASER	TMA442273	April 28, 1995	0722737	Feb. 16, 1993

U.K. MARKS

MARK	Reg'n No.	Reg'n Date	App'n No.	App'n Date
GONZO			2318070	Dec. 9, 2002

COMMON LAW TRADEMARKS

WONDER SPONGE RESIST A STAIN (and design) STAT OUT

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