

02-25-2003



Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102371472

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): J.P. MORGAN SECURITIES INC. 2-20-03
Individual(s) Association
General Partnership Limited Partnership
Corporation-State
Other
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: J.P. MORGAN CHASE & CO.
Internal
Address:
Street Address: 270 Park Avenue
City: New York State: NY Zip: 10017
Individual(s) citizenship
Association
General Partnership
Limited Partnership
Corporation-State Delaware
Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
Assignment Merger
Security Agreement Change of Name
Other
Execution Date: 5/31/02

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s) 1941690, 2001892, 2021491, 2629494
Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Lanning G. Bryer
Internal Address:
Street Address: Ladas & Parry
26 West 61st Street
City: New York State: NY Zip: 10023

6. Total number of applications and registrations involved: 4
7. Total fee (37 CFR 3.41) \$ 115.00
Enclosed
Authorized to be charged to deposit account
8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.
Lanning G. Bryer
Name of Person Signing
Signature
Date 2/14/03
Total number of pages including cover sheet, attachments, and document: 10

All documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

02/24/2003 ECOOPER 00000068 1941690

01 FC:0521
02 FC:0522

40.00 SP
75.00 OP

J.P. MORGAN CHASE & CO.

[Corporate Seal]

TRADEMARK
REEL: 002676 FRAME: 0586

UNITED STATES OF AMERICA

POWER OF ATTORNEY

The undersigned hereby appoints, jointly and severally with full power of substitution:

STEPHEN A. GOLDSMITH	ALLAN S. PILSON
IAN JAY KAUFMAN	ROBERT ALPERT
DANIEL F. ZENDEL	LANNING G. BRYER
JOSEPH J. VILLAPOL	DENNIS S. PRAHL
GEORGIA N. GOUNARIS	MARY A. MOY
STEVEN M. PEREZ	NADIA K. DROUMBANIS

members of the Bar of the State of New York, c/o Ladas & Parry, 26 West 61st Street, New York, New York 10023, United States of America, to record assignments, mergers, consolidations, changes of name and changes of address and to take all action with respect to the following Trademark Registration or Application for Trademark Registration:

**MANDATORILY EXCHANGEABLE DEBT
SECURITIES**

No. 2021491
Dated: December 3, 1996

J.P. MORGAN CHASE & CO.

[Corporate Seal]

TRADEMARK
REEL: 002676 FRAME: 0587

UNITED STATES OF AMERICAPOWER OF ATTORNEY

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MEDS

No. 2001892

Dated: September 17, 1996

J.P. MORGAN CHASE & CO.

[Corporate Seal]

TRADEMARK

REEL: 002676 FRAME: 0588

UNITED STATES OF AMERICA

POWER OF ATTORNEY

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TECONS

No. 1941690

Dated: December 12, 1995

J.P. MORGAN CHASE & CO.

[Corporate Seal]

TRADEMARK
REEL: 002676 FRAME: 0589

UNITED STATES OF AMERICA

A S S I G N M E N T

WHEREAS, J.P. MORGAN SECURITIES INC. (the surviving corporation of the merger of J.P. MORGAN SECURITIES INC. into CHASE SECURITIES INC. which simultaneously changed its name to J.P. MORGAN SECURITIES INC.), a corporation organized under the laws of the State of Delaware, United States of America, having a business address at 60 Wall Street, New York, New York 10260, United States of America, [hereinafter called the ASSIGNOR] has adopted and used the Trademarks registered in the United States Patent and Trademark Office:

(Set forth on the attached schedule)

AND WHEREAS, J.P. MORGAN CHASE & CO., a corporation organized and existing under the laws of the State of Delaware, United States of America, having a business address at 270 Park Avenue, New York, New York 10017, United States of America, [hereinafter called the ASSIGNEE] is desirous of acquiring the right, title and interest in and to the said trademarks and the registrations thereof;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the said ASSIGNOR by these presents does sell, assign and transfer unto the said ASSIGNEE, its successors and assigns, all right, title and interest in and to the said trademarks and registrations thereof, together with that part of the goodwill of the ASSIGNOR'S business connected with the use of and symbolized by the said trademarks.

This assignment shall be deemed to be effective as and from May 31, 2002.

IN WITNESS WHEREOF, the said ASSIGNOR has hereunto executed this instrument this 12th day of February 2003.

J.P. MORGAN SECURITIES INC.

[Corporate Seal]

By Jane P. Berry [Title]
V.P. Secretary

[See over for Notarial Acknowledgment]

TRADEMARK
REEL: 002676 FRAME: 0590

C O R P O R A T E A C K N O W L E D G M E N T

UNITED STATES OF AMERICA]
]
STATE OF *New York*] SS:
]
COUNTY OF *New York*]

On this *12th* day of *FEBRUARY* 2003, before me personally appeared *James P. Berry*, to me known, who, being by me duly sworn, did depose and say that he/she is the *Vice President & Secretary* of the corporation described in and which executed the foregoing instrument; that he/she knows the seal of said corporation; that the said seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation and that he/she signed his/her name thereto by like order.



Notary Public

EUI SUN LISA LEE
Notary Public, State of New York
No. 01620015
Qualified in New York County
Commission Expires Nov. 6, 2005

[SEAL]

S C H E D U L E

TECONS

No. 1941690
Dated: December 12, 1995

MEDS

No. 2001892
Dated: September 17, 1996

~~DRIVERS~~

~~No. 2010562
Dated: October 22, 1996~~

MANDATORILY EXCHANGEABLE DEBT
SECURITIES

No. 2021491
Dated: December 3, 1996

MANDATORY ENHANCED DIVIDEND
SECURITIES

No. 2629494
Dated: October 1, 2002