Form PTO-1594 (Rev. 10/02)		25-2003	J.S. DEPARTMENT OF COMME U.S. Patent and Trademark
OMB No. 0651-0027 (exp. 6/30/2005) Tab settings ⇔⇔ ♥			
To the Honorable Commissioner of P	atents and 123	372066	nal documents or copy thereof.
Lens Express, LLC 100 Galleria Officentre, Suite 419 Southfield, MI 48034 Individual(s) General Partnership Corporation-State Other Michigan Limited Liability C Additional name(s) of conveying party(ies) a 3. Nature of conveyance: Assignment Security Agreement Other Other	ittached? Yes No Merger Change of Name	Street Address: 66 E City: Draper Individual(s) citizen: Association General Partnership Limited Partnership Corporation-State Other If assignee is not domiciled is representative designation is	ast Wadsworth Pk. Dr. 3rd. State: UT Zip: 84020 ship Delaware
Execution Date:		(Designations must be a sep Additional name(s) & addres	arate document from assignment)
4. Application number(s) or registration number(s): A. Trademark Application No.(s)		B. Trademark Registration No.(s)	
	Additional number(s) at	tached 🗸 Yes 📗 No	
Name and address of party to whom correspondence concerning document should be mailed: Name: Samantha Blair		6. Total number of applications and registrations involved:	
Internal Address: SDI aura Co	ntads com	Enclosed	1)\$_140.00
Street Address: 66 East Wadsworth Park Drive 3rd Floor		8. Deposit account numb	per:
City: Draper State: UT Z	ip:84020 DO NOT USE	THIS SPACE	
9. Signature.			
Samantha Blair Name of Person Signing	Saman	Harokan	2-17 300

01 FC:8521 02 FC:8523 40.00 OP 100.00 OP

Question #4(B) Continued:

1,866,601 - OPTINET 1,811,683 - USA LENS 1,462,371 - LENS EXPRESS 2543,146 - SEE A BETTER WAY

This Agreement entered into this 1 day of February, 2003, between Lens Express LLC, a Michigan Limited Liability Company, having its principal place of business at 100, Galleria Officentre, Suite 419, Southfield, MI 48034, and 1-800 CONTACTS, INC., a Delaware corporation, having its principal place of business at 66 East Wadsworth Park Drive, 3rd Floor, Draper, Utah 84020, herein referred to as "Assignee."

That Assignor has adopted and is using a mark registered in the United States Patent Office, Registration No. 1,974,005, May 14, 1996, and Assignee is desirous of acquiring such mark and the registration thereof.

That for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor does hereby assign to Assignee all rights, title and interest in and to said mark, the goodwill of the business symbolized by said mark, along with the registration thereof, the number of which is contained herein.

Date: February $\frac{/\mathcal{Y}}{}$, 2003

David Katzman

Manager

DIOGGI

This Agreement entered into this _____ day of February, 2003, between Lens Express LLC, a Michigan Limited Liability Company, having its principal place of business at 100, Galleria Officentre, Suite 419, Southfield, MI 48034, and 1-800 CONTACTS, INC., a Delaware corporation, having its principal place of business at 66 East Wadsworth Park Drive, 3rd Floor, Draper, Utah 84020, herein referred to as "Assignee."

That Assignor has adopted and is using a mark registered in the United States Patent Office, Registration No.1,866,601, December 6, 1994, and Assignee is desirous of acquiring such mark and the registration thereof.

That for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor does hereby assign to Assignee all rights, title and interest in and to said mark, the goodwill of the business symbolized by said mark, along with the registration thereof, the number of which is contained herein.

Date: February _____, 2003

David Katzman

Manager

OPTINET

This Agreement entered into this ____ day of February, 2003, between Lens Express LLC, a Michigan Limited Liability Company, having its principal place of business at 100, Galleria Officentre, Suite 419, Southfield, MI 48034, and 1-800 CONTACTS, INC., a Delaware corporation, having its principal place of business at 66 East Wadsworth Park Drive, 3rd Floor, Draper, Utah 84020, herein referred to as "Assignee."

That Assignor has adopted and is using a mark registered in the United States Patent Office, Registration No. 1,811,683, December 14, 1993, and Assignee is desirous of acquiring such mark and the registration thereof.

That for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor does hereby assign to Assignee all rights, title and interest in and to said mark, the goodwill of the business symbolized by said mark, along with the registration thereof, the number of which is contained herein.

Date: February $\frac{1}{2}$, 2003

David Katzman

Manager

USA LENS

This Agreement entered into this ___ day of February, 2003, between Lens Express LLC, a Michigan Limited Liability Company, having its principal place of business at 100, Galleria Officentre, Suite 419, Southfield, MI 48034, and 1-800 CONTACTS, INC., a Delaware corporation, having its principal place of business at 66 East Wadsworth Park Drive, 3rd Floor, Draper, Utah 84020, herein referred to as "Assignee."

That Assignor has adopted and is using a mark registered in the United States Patent Office, Registration No. 1,462,371, October 20, 1987, and Assignee is desirous of acquiring such mark and the registration thereof.

That for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor does hereby assign to Assignee all rights, title and interest in and to said mark, the goodwill of the business symbolized by said mark, along with the registration thereof, the number of which is contained herein.

Date: February $\frac{//}{}$, 2003

David Katzman Manager

LENS EXPRESS

This Agreement entered into this ____ day of February, 2003, between Lens Express LLC, a Michigan Limited Liability Company, having its principal place of business at 100, Galleria Officentre, Suite 419, Southfield, MI 48034, and 1-800 CONTACTS, INC., a Delaware corporation, having its principal place of business at 66 East Wadsworth Park Drive, 3rd Floor, Draper, Utah 84020, herein referred to as "Assignee."

That Assignor has adopted and is using a mark registered in the United States Patent Office, Registration No. 2,543,146, February 26, 2002, and Assignee is desirous of acquiring such mark and the registration thereof.

That for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor does hereby assign to Assignee all rights, title and interest in and to said mark, the goodwill of the business symbolized by said mark, along with the registration thereof, the number of which is contained herein.

Date: February $\frac{///}{}$, 2003

David Katzman

Manager

SEE A BETTER WAY

ASSET PURCHASE AGREEMENT

BY AND AMONG

1-800 CONTACTS, INC.

CAMELOT VENTURES/CJ, L.L.C. d/b/a LENS 1ST

_ AND

LENS EXPRESS LLC

AND

THE INDIVIDUALS WHOSE NAMES APPEAR ON THE SIGNATURE PAGES HERETO

January 30, 2003

Asset Purchase Agreement FINAL COPY

ASSET PURCHASE AGREEMENT

THIS ASSET PURCHASE AGREEMENT is entered into as of this 30th day of January, 2003 by and among 1-800 CONTACTS, INC., a Delaware corporation (the "Buyer"), CAMELOT VENTURES/CJ, L.L.C. d/b/a LENS 1st, a Michigan limited liability company ("Lens 1st"), LENS EXPRESS LLC, a Michigan limited liability company ("Lens Express") (Lens 1st and Lens Express are referred to collectively herein as the "Companies"), and the managers of the Companies whose names are on the signature page hereto (the "Managers"). The Companies and the Managers are referred to collectively herein as the "Seller." The Buyer and the Seller are sometimes referred to collectively herein as the "Parties" and individually as a "Party."

This Agreement contemplates a transaction in which the Buyer will purchase certain of the assets and assume certain of the liabilities of the Companies in return for the consideration hereinafter set forth.

NOW, THEREFORE, in consideration of the premises and the mutual promises herein made, and in consideration of the representations, warranties, and covenants herein contained, the Parties agree as follows.

1. Definitions.

- "Accredited Investor" has the meaning set forth in Regulation D promulgated under the Securities Act of 1933.
- "Acquired Assets" means all of the Companies' right, title, and interest in and to the assets of the Companies set forth on Exhibit A hereto.
- "Active Customers" means unique customer identification numbers for customers who have placed an order for contact lenses or related accessories with either of the Companies or their predecessors during the twenty-four (24) month period immediately preceding December 31, 2002.
- "Adverse Consequences" means all actions, suits, proceedings, hearings, investigations, charges, complaints, claims, demands, injunctions, judgments, orders, decrees, rulings, damages, dues, penalties, fines, costs, amounts paid in settlement, liabilities, obligations, taxes, liens, losses, expenses, and fees, including court costs and reasonable attorney's fees and expenses involving or relating to the Acquired Assets.
- <u>"Affiliate"</u> has the meaning set forth in Rule 12b-2 of the regulations promulgated under the Securities Exchange Act of 1934, as amended.
- "Assignment and Assumption of Contracts" has the meaning set forth in Section 6(a)(iv) below.
- "Assumed Liabilities" means (a) all obligations of the Companies arising from and after the Closing Date under the agreements referred to in the definition of Acquired Assets and not as a result of any pre-Closing breach of either of the Companies under such agreements, and (b)

11. European Community Trademark Registration for LENS EXPRESS and Design, Registration No. 000552117.

12. Trademarks Trademark No. DIOGGI 1,974,005 OPTINET 1,866,601 USA LENS 1,811,683 LENS EXPRESS 1,462,371 SEE A BETTER WAY 2,543,146

13. Software

1. Lens1st

a. Client PC Workstations

OS: WindowsXP Pro

APP: Microsoft OfficeXP Pro APP: Citrix ICA Client 6.3

APP: Symantec AntiVirus Client 8.0

--following installed on certain workstations--

APP: Visio 2002 Pro

APP: Cacti Call Monitoring Client APP: Lucent BCMS Vu Client APP: Lucent CMS Client

APP: Avaya Message Manager

--following installed on certain workstations--

APP: Visual Studio .NET APP: Visual SourceSafe 6.0 APP: Adobe Web Collection

APP: Data Junction Integration Studio 7.5

b. Servers List

RECORDED: 02/19/2003

CCPDC (172.16.32.21):

OS: WindowsNT 4.0 Server

APP: VNC Server

CCBDC (172.16.32.2):

OS: WindowsNT 4.0 Server

APP: VNC Server

DC2DC (172.18.32.2):

OS: WindowsNT 4.0 Server APP: WhatsUp Gold 7.0

APP: VNC Server

LINUX (172.16.32.29):