

03-6-03

03-06-2003

Form PTO-1594
(Rev. 03/01)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Reunion Industries, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Delaware
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: September 12, 2002

2. Name and address of receiving party(ies)
 Name: Kingway Acquisition, Inc.
 Internal Address: _____
 Street Address: 501 East Purnell
 City: Lewisville State: Texas Zip: 75067

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Delaware
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)
 B. Trademark Registration No.(s)
728,306 1,277,890

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Paul C. Jorgensen
 Internal Address: _____
 Street Address: Patton Boggs, LLP
2550 M Street, N.W.
 City: Washington State: D.C. Zip: 20037

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41).....\$ 65.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
500-709
 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Paul C. Jorgensen 3/5/03
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 2

03/06/2003 TBIAZI 00000078 500709 728306
Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

01 FC:0521 40.00 CH
02 FC:0522 25.00 CH

TRADEMARK
REEL: 002684 FRAME: 0277

TRADEMARK ASSIGNMENT

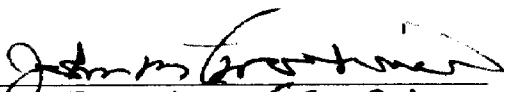
WHEREAS, Reunion Industries, Inc., a corporation organized under the laws of Delaware (hereinafter "Assignor"), has adopted and used, directly and/or through its authorized licensee(s), predecessors-in-interest, and/or related companies, and is the rightful owner of, various common law and registered trademarks and service marks, both those in actual use and those which Assignor has an intent to use ("the Marks"), as well as federal registrations and applications relating to such Marks ("the Registrations"), including but not limited to those set forth in Schedule A, and owns and enjoys the goodwill of the business symbolized by said Marks; and

WHEREAS, Kingway Acquisition, Inc., a corporation organized under the laws of Delaware (hereinafter "Assignee"), is desirous of acquiring said Marks and Registrations and the goodwill of the business symbolized by said Marks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the Asset Purchase Agreement, dated September 12, 2002, by and between Assignor and Assignee, Assignor has assigned, transferred and set over, and does hereby confirm such assignment, transfer and setting over, and does hereby assign, transfer and set over to Assignee, its entire right, title and interest in said Marks, along with the goodwill of the business symbolized by said Marks, in the United States and in all foreign countries, and in and all state and foreign registrations of said Marks.

IN WITNESS THEREOF,

REUNION INDUSTRIES, INC.

By: 
Name: JOHN M. FRUEHLICH
Title: CEO & CFO


Witness

SCHEDULE A
TO
TRADEMARK ASSIGNMENT

Trademarks

| Grantor | Serial # / Registration # | Description | Date |
|----------------|----------------------------------|--------------------|-------------------------------------|
| U.S. | 72120537 / 0728306 | King-Way | 3/6/82 renewal date ¹ |
| U.K. | 1262310 | CAPS | 3/9/93 |
| U.S. | 73381113 / 1277890 | CAPS | 7/24/91 ² |
| Germany | 1107086 | CAPS | 3/14/86 |

Expired Trademarks

| | | | |
|--------|---------|-----------|---------|
| U.S. | 1263801 | Profiling | 1/10/84 |
| Canada | 264935 | King-Way | 1/21/82 |
| France | 1346954 | CAPS | 3/20/86 |

¹ Ownership transferred to Reunion Industries. Renewal in process.

² Ownership transferred to Reunion Industries.