TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 Amendment to add properties to security interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Duro-Med Industries, Inc.		07/16/2003	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Heller Financial, Inc., as Agent
Street Address:	500 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 25

Property Type	Number
Registration Number:	2401355
Registration Number:	2430702
Registration Number:	2458954
Registration Number:	2007960
Registration Number:	1954784
Registration Number:	1865695
Registration Number:	1792490
Registration Number:	1813353
Registration Number:	1679850
Registration Number:	1262900
Registration Number:	1262899
Registration Number:	0986984
Registration Number:	0613622
Registration Number:	0613633
Registration Number:	0564877
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Registration Number:	0261096
Registration Number:	1261605
Registration Number:	1755121
Registration Number:	1237186
Registration Number:	1234467
Registration Number:	1514497
Serial Number:	76479453
Serial Number:	76479451
Serial Number:	76479452
Serial Number:	76479450

CORRESPONDENCE DATA

Fax Number: (312)863-7862

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-201-4000

Email: deneen.sanders@goldbergkohn.com

Correspondent Name: Goldberg, Kohn, et. al.

Address Line 1: 55 East Monroe Street

Address Line 2: Suite 3700

Address Line 4: Chicago, ILLINOIS 60603

NAME OF SUBMITTER: Deneen Sanders

Total Attachments: 6

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> TRADEMARK REEL: 002690 FRAME: 0484

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT, dated as of July 16 2003, by DURO-MED INDUSTRIES, INC., a Delaware corporation ("Grantor"), in favor of HELLER FINANCIAL, INC., a Delaware corporation, in its capacity as Agent for Lenders.

WITNESSETH:

WHEREAS, pursuant to that certain Second Amended and Restated Credit Agreement dated as of the date hereof by and among Grantor, the Persons named therein as Credit Parties, Agent and the Lenders (including all annexes, exhibits and schedules thereto, and as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Lenders have agreed to make the Loans and to incur Letter of Credit Obligations on behalf of Grantor;

WHEREAS, Agent and Lenders are willing to make the Loans and to incur Letter of Credit Obligations as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Agent, for itself and the ratable benefit of Lenders, that certain Master Amended and Restated Security Agreement dated as of the date herewith (including all annexes, exhibits and schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement or in <u>Annex A</u> thereto.
- 2. <u>Grant Of Security Interest In Trademark Collateral</u>. Grantor hereby grants to Agent, for itself and the benefit of Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral") to secure the Obligations:
- (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I hereto;
 - (b) all reissues, extensions or renewals of the foregoing;

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- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.
- 3. <u>Security Agreement</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, for itself and the benefit of Lenders, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>Amendment and Restatement</u>. This Amended and Restated Trademark Security Agreement constitutes an amendment and restatement of that certain Trademark Security Agreement dated as of June 30, 1995 executed by Grantor in favor of Agent (as such has been amended, modified or supplemented from time to time).

[signature page follows]

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS

U.S.

Mark Description	Registration No.	Registration Date
MAKING LIFESTYLE	2401355	November 7, 2000
PRODUCTS FOR BETTER		ŕ
LIVING		
DURO-MED	2430702	February 27, 2001
Peach Logo	2458954	June 12, 2001
PROTEK-TOE	2007960	October 15, 1996.
ORTHOVERSAL PACK	1954784	February 6, 1996
THERABEADS (and design)	1865695	December 6, 1994
MICROWAVE MOIST HEAT	1792490	September 14, 1993
(and design)		
DMI	1813353	December 28, 1993
THERABEADS	1679850	March 17, 1992
BE.MAR (and design)	1262900	January 3, 1984
BE.MAR	1262899	January 3, 1984
DURO-MED	0986984	June 25, 1974
SAFTI-GRIPS	0613622	October 4, 1955
SANTY PANTY (stylized)	0613633	October 4, 1955
BELTX (and design)	0564877	October 7, 1952
BELTX (stylized)	0261096	September 3, 1929
ICE KOLD (and design)	1261605	December 20, 1983
Misc. Design	1755121	March 2, 1993
SOL-R-HEAT (and design)	1237186	May 10, 1983
KOOL-PRESS	1234467	April 12, 1983
STEIN'S	1514497	November 29, 1998

Japan

Mark Description	Registration No.	Registration Date
MICROWAVE MOIST HEAT	3228682	November 29, 1996
(and design)		
THERABEADS	3221564	November 29, 1996

TRADEMARK APPLICATIONS

Application Description	Application No.	Application Date
ICE KOLD (and design)	76-479453	December 31, 2002
SOL-R-HEAT	76-479451	December 31, 2002

SOL-R-HEAT (and design)	76-479452	December 31, 2002
ICE KOLD	76-479450	December 31, 2002

TRADEMARK LICENSES

None

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

	DURO-MED INDUSTRIES, INC.
	By:
ACCEPTED AND ACKNOWLEDGE	ED BY:
HELLER FINANCIAL, INC., as Age	nt
By: Name: Title: Its Duly Authorized Signatory	
ACKNOWI	LEDGMENT OF GRANTOR
STATE OF <u> LLINOIS</u>) COUNTY OF <u>COOK</u>)	SS.
person who executed the foregoing is being by me duly sworn did depo- corporation, that the said instrument	, 2003 before me personally appeared on me on the basis of satisfactory evidence to be the instrument on behalf of Duro-Med Industries, Inc., who see and say that he is an authorized officer of said was signed on behalf of said corporation as authorized e acknowledged said instrument to be the free act and
OFFICIAL SEAL DONNA L HIRSCH NOTARY PUBLIC STATE OF ILLINOIS NOTARY PUBLIC STATE OF ILLINOIS	Notary Public

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

	DURO-MED INDUSTRIES, INC.
	By: Name: Title:
ACCEPTED AND ACKNOWLEDGE	ED BY:
HELLER FINANCIAL, INC., as Agen	nt
By: Robert A. Presser. Title: Its Duly Authorized Signatory	
<u>ACKNOWL</u>	EDGMENT OF GRANTOR
STATE OF) COUNTY OF)	SS.
person who executed the foregoing in being by me duly sworn did deport corporation, that the said instrument	, 2003 before me personally appeared me on the basis of satisfactory evidence to be the astrument on behalf of Duro-Med Industries, Inc., who see and say that he is an authorized officer of said was signed on behalf of said corporation as authorized acknowledged said instrument to be the free act and
	Notary Public
[seal]	

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