Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings ⇨⇨⇨ ▼ ▼ ▼ ▼ ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
JPMorgan Chase Bank
(fka Chemical Bank)

- [ ] Individual(s)
- [ ] Association
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] Corporation-State
- [x] Other Banking Association

Additional name(s) of conveying party(ies) attached? [ ] Yes [x] No

2. Name and address of receiving party(ies)
Name: Levitz Furniture Corporation
Internal Address:
Street Address: 90 Price Parkway, Suite 1
City: Farmingdale State: NY Zip: 11735

- [ ] Individual(s) citizenship
- [ ] Association
- [ ] General Partnership
- [ ] Limited Partnership
- [x] Corporation-State Florida
- [ ] Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: [ ] Yes [ ] No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? [ ] Yes [x] No

3. Nature of conveyance:

- [ ] Assignment
- [ ] Merger
- [ ] Security Agreement
- [ ] Change of Name
- [x] Other Release of Security Interest

Execution Date: 07/23/2003

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1010853, 1009039, 969828, 966741 and 1043146

Additional number(s) attached [ ] Yes [x] No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Pamela J. Cyngier
Internal Address: Jones Day
Street Address: North Point
901 Lakeside Avenue
City: Cleveland State: OH Zip: 44114

6. Total number of applications and registrations involved: 5

7. Total fee (37 CFR 3.41).....$ 140.00

- [ ] Enclosed
- [x] Authorized to be charged to deposit account

8. Deposit account number:
50-1432

DO NOT USE THIS SPACE

9. Signature.

Pamela J. Cyngier
Name of Person Signing

Pamela Cyngier
Signature

07/28/03
Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

CH $140.00 501432 1010853

700037908

RELEASE OF SECURITY INTEREST OF TRADEMARKS

THIS RELEASE is granted by JPMORGAN CHASE BANK (f/k/a Chemical Bank), as Collateral Agent under the Security Agreement referred to below (the "Collateral Agent"), to LEVITZ FURNITURE CORPORATION, a Florida corporation ("LFC").

WHEREAS, LFC entered into that certain Second Amended and Restated Credit Agreement, dated as of June 28, 1994 (the "Agreement");

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of June 28, 1994 (the "Security Agreement"), LFC granted to the Collateral Agent for the benefit of the Secured Parties (as defined therein) a security interest in all of LFC's right, title and interest in and to its trademarks and service marks, together with the goodwill of the business symbolized by such trademarks and service marks, and the applications or registrations thereof, including, but not limited to, the trademarks and service marks listed in Schedule A attached hereto (collectively, the "Marks") to secure the payment and performance of the obligations under the Agreement;

WHEREAS, the Security Agreement was recorded in the U.S. Patent and Trademark Office on August 18, 1994 at Reel 1203 at Frame 0363; and

WHEREAS, all of the obligations under the Agreement have been satisfied and LFC is entitled to the release of the security interest granted in the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. The Collateral Agent hereby releases the entire security interest in the Marks.

2. This release of security interest is being executed by the Collateral Agent with the intention that it be recorded in the U.S. Patent and Trademark Office to evidence that neither LFC nor any of the properties listed on Schedule A is subject to the security interest as set forth in the Security Agreement.

IN WITNESS WHEREOF, the Collateral Agent has caused this release to be executed by its duly authorized officer this _____ day of July, 2003.

JPMORGAN CHASE BANK,
as Collateral Agent

By: Neil R. Boylan
Name: Neil R. Boylan
Title: Managing Director

STATE OF New York)
: SS:
COUNTY OF New York)

On this 23rd day of July, 2003 before me appeared Neil R. Boylan, the person who signed this instrument, who acknowledged that he/she is a Managing Director of JPMorgan Chase Bank and that being duly authorized he/she signed such instruments as a free act on behalf of JPMorgan Chase Bank.

Elsa V. Griffith
Notary Public

My Commission expires:_____

ELSA V. GRIFFITH
Notary Public, State of New York
No. 01GR4838119
Qualified in Kings County
Commission Expires March 30, 2007

Schedule A

TRADEMARKS AND SERVICE MARKS

Trademark/Service Mark Description	Registration Number
Classic House	1010853
Classic House Furniture Galleries	1009039
Levitz	0969828
"Levitz" with oval	0966741
Levitz Coast-to-Coast Since 1910	1043146