FORM PTO-1594 1-31-92	RE 03-19-20	203 SHEET U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office
Tab settings ⇒ ⇒ ⇒ ▼		- 3/19/0Z
To the Honorable Commiss	ioner of 10239450	attached original documents or copy thereof.
<ol> <li>Name of conveying party(ies) Iberia Foods Corp. 7850 N.W. 80<sup>th</sup> Street Medley, Florida 33186</li> </ol>		Name and address of receiving party(ies):     Name: Citizens Business Credit Company     Internal Address:
☐ Individual(s) ☐ General Partnership ☑ Corporation-State: Delaw ☐ Other Additional name(s) of conveying pa		Street Address: 350 Fifth Avenue  City: New York State: NY ZIP: 10118  Individual(s) citizenship  Association  General Partnership
3. Nature of conveyances:  Assignment  Security Agreement  Other	☐ Merger ☐ Change of Name	☐ Limited Partnership ☐ Corporation-State Rhode Island ☐ Other  If assignee is not domiciled in the United States, a domestic representative designation is attached ☑ Yes ☐ No
Execution Date: <u>December 31,</u>	2002	(Designations must be a separate document from Assignment)  Additional Name(s) & address(es) attached? ☐ Yes ☒ No
<ul> <li>Application Number(s) or region.</li> <li>Trademark Application.(s)</li> <li>SEE ATTACHED SCHEDING</li> </ul>		B. Trademark registration No.(s)  SEE ATTACHED SCHEDULE A
Name and address of party to concerning document should	whom correspondence	6. Total number of applications and registrations involved:
Name: Federal Research Corp Internal Address:	oration	7. Total fee (37 CFR 3.41):
Street Add Federal Research 1030 15th Street, Washington, DC	NW, Suite 920	8. Deposit account number:
City: Was		(Attach duplicate copy of this page if paying by deposit account)
/20/2003 GTUN11 00000026 104305 FC:8521 FC:8522	DO NOT USE 0.00 0P	THIS SPACE
9. Statement and signature. To the best of my knowledge the original document  Daren J. Stamp  Name of Person Signin	(x) MM S	March 14, 2003  Signature  Including coversheet, attachments and document:    March 14, 2003   Date   Garage   Garage

Mail documents to be recorded with required coversheet information to:

Commissioner of Patents & Trademarks, Box Assignments

Washington, D.C. 20231

## SCHEDULE A

Schedule A to Trademark Assignment of Security dated December 31, 2002, by and between Iberia Foods Corp. and Citizens Business Credit Company, as Administrative Agent.

REGISTRATION NO. OR APPLICATION NO.	REGISTRATION OR FILING DATE	<u>MARK</u>
1,043,055	12/10/74	Iberia
0954152	2/27/93	Iberia and Logo
76438938	8/5/02	Iberia and Logo

TRADEMARK REEL: 002694 FRAME: 0112

## TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, Iberia Foods Corp., a corporation formed under the laws of Delaware, located at 7850 N.W. 80<sup>th</sup> Street, Medley, Florida 33186 ("<u>Iberia</u>"), has adopted, used and is using the marks shown in the attached <u>Schedule A</u> (the "<u>Marks</u>"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached <u>Schedule A</u>; and

WHEREAS, Iberia is obligated to Citizens Business Credit Company, a division of Citizens Leasing, Inc. ("CBCC"), JPMorgan Chase Bank, as documentation agent ("Documentation Agent"), and CBCC as administrative agent for Lenders (in such capacity, "Administrative Agent") pursuant to (i) a certain Loan and Security Agreement (the "Loan Agreement"), dated the date hereof, among Administrative Agent, Documentation Agent, Lenders, Iberia and the other Loan Parties (as such term is defined in the Loan Agreement) and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Iberia in favor of Administrative Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Iberia is granting to Administrative Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Iberia does hereby assign unto Administrative Agent for its benefit and for the ratable benefit of Lenders and grant to Administrative Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Iberia expressly acknowledges and affirms that the rights and remedies of Administrative Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: December 34, 2002 New York, New York

Witness:

IBERIA FOODS CORP.

Eric Miller.

President, CEO and Treasurer

1137459.1/MXJ/115471/006 12/26/02

Witness:

Luf

CITIZENS BUSINESS CREDIT COMPANY,

a division of Citizens Leasing, Inc.,

as Administrative Agent

Bv:

Vincent P. O'Leary, Senior Vice President

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STATE OF NEW YORK )
: ss.: COUNTY OF NEW YORK )
On this day of December, 2002, before me personally came Eric Miller, to me known, who, being by me duly sworn, did depose and say that he is the President, Chief Executive Officer and Treasurer of Iberia Foods Corp., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.  Notary Public
STATE OF NEW YORK )  : SS.:  COUNTY OF NEW YORK )  EVA M. VIDALLON  No. 81V16075098  Qualified in Nassau County  Commission Expires June 3. 20
On this day of December, 2002, before me personally came Vincent P. O'Leary, to me known, who, being by me duly sworn, did depose and say that he is a Senior Vice President of Citizens Business Credit Company, the company described in and which executed the foregoing instrument; and that he was authorized to sign her/his name thereto on behalf of said company.
Notary Public

STATE OF NEW YORK )
: ss.: COUNTY OF NEW YORK )
On this day of December, 2002, before me personally came Eric Miller, to me known, who, being by me duly sworn, did depose and say that he is the President, Chief Executive Officer and Treasurer of Iberia Foods Corp., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.
Notary Public
STATE OF NEW YORK ) : ss.:  COUNTY OF NEW YORK )  On this 3/2 day of December, 2002, before me personally came Vincent P. O'Leary, to me known, who, being by me duly sworn, did depose and say that he is a Senior Vice President of Citizens Business Credit Company, the company described in and which executed the foregoing instrument; and that he was authorized to sign her/his name thereto on behalf of said company.  ANNETTE LUSARDI Notary Public State of New York No. OlluS007648 Outslifed in Sutfolk County Octoor Commission Expires May 12.

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**RECORDED: 03/19/2003**