

Form PTO-1594

(Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

Tab settings

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Lucas Licensing Ltd.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: March 31, 2003

2. Name and address of receiving party(ies)

Name: Lucasfilm Entertainment Company Ltd.

Internal Address: \_\_\_\_\_  
Address: \_\_\_\_\_

Street Address: 5858 Lucas Valley Road

City: Nicasio State: CA Zip: 94947

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State California
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76329362 and 76116689

B. Trademark Registration No.(s) None

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Carole F. Barrett

Internal Address: Howard Rice et alia

Street Address: Three Embarcadero Center  
Seventh Floor

City: San Francisco State: CA Zip: 94111-4024

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 3.41) \$ 65.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

Please charge any deficiency to 8279

DO NOT USE THIS SPACE

9. Signature.

Carole F. Barrett  
Name of Person Signing

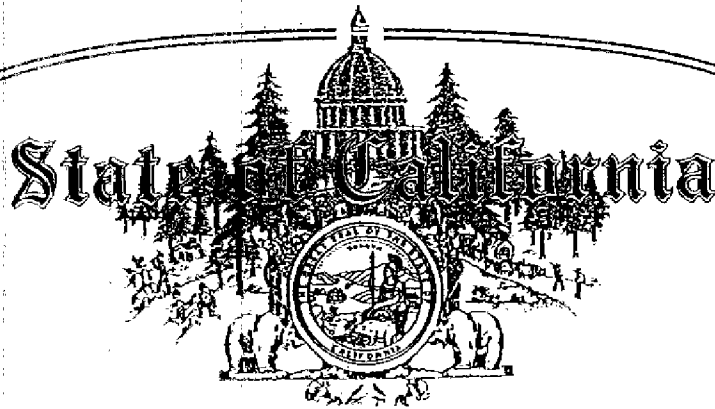
*Carole F. Barrett*  
Signature

August 6, 2003  
Date

Total number of pages including cover sheet, attachments, and document: -4-

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

CH \$65.00 082792 76329362



SECRETARY OF STATE

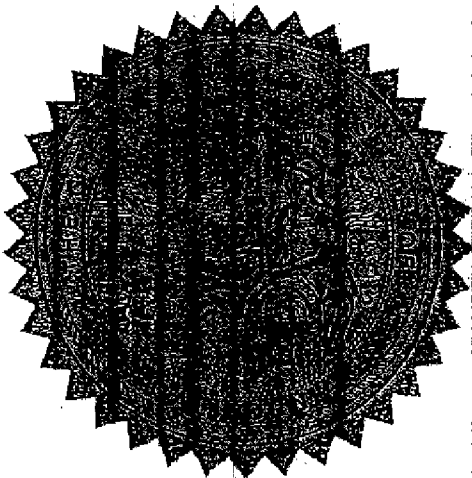
I, *Kevin Shelley*, Secretary of State of the State of California, hereby certify:

That the attached transcript of 1 page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.

*IN WITNESS WHEREOF*, I execute this certificate and affix the Great Seal of the State of California this day of

APR - 1 2003

*Kevin Shelley*  
Secretary of State



CERTIFICATE OF AMENDMENT  
OF

**ENDORSED - FILED**  
In the office of the Secretary of State  
of the State of California

AMENDED AND RESTATED ARTICLES OF INCORPORATION

MAR 31 2003

OF

KEVIN SHELLEY  
Secretary of State

LUCAS LICENSING LTD.

Micheline Chau and Steve Condiotti certify that:

A. They are the President and Treasurer, respectively, of Lucas Licensing Ltd., a California corporation.

B. Article First of the Lucas Licensing Ltd. Amended and Restated Articles of Incorporation is amended to read as follows:

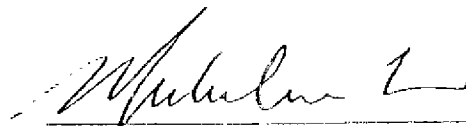
"The name of this corporation is Lucasfilm Entertainment Company Ltd."

C. The foregoing amendment of amended and restated Articles of Incorporation has been duly approved by the Board of Directors of Lucas Licensing Ltd.

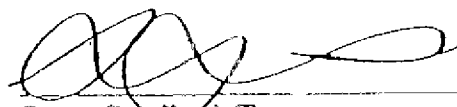
D. The foregoing amendment of articles of incorporation has been duly approved by the required vote of shareholders in accordance with Section 902 of the Corporations Code. The total number of outstanding shares of the corporation is 10,000,000 shares of Series A Preferred Stock; there are no shares of common stock outstanding. The total number of shares voting in favor of the amendment equaled or exceeded the vote required. The percentage vote required was more than 50%.

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certification are true and correct of our own knowledge.

Effective as of the 31<sup>st</sup> day of March, 2003.



Micheline Chau, President



Steve Condiotti, Treasurer



Law Offices of  
HOWARD, RICE, NEMEROVSKI, CANADY, FALK & RABKIN  
A Professional Corporation  
Three Embarcadero Center, Seventh Floor  
San Francisco, CA 94111

Tel. 415/434-1600 - Fax 415/217-5910

TELECOMMUNICATIONS TRANSMITTAL SHEET  
August 6, 2003

PLEASE NOTE: THIS FACSIMILE AND THE INFORMATION IT CONTAINS ARE INTENDED TO BE A CONFIDENTIAL COMMUNICATION ONLY TO THE PERSON(S) SPECIFIED IN THE "TO" LINE BELOW. IF YOU HAVE RECEIVED THIS FACSIMILE IN ERROR, PLEASE NOTIFY US BY TELEPHONE AND RETURN THE ORIGINAL FAX TO THE ABOVE ADDRESS BY UNITED STATES MAIL. THANK YOU.

TO: Assignment Branch  
UNITED STATES PATENT AND  
TRADEMARK OFFICE  
2900 Crystal Drive  
Arlington, VA 22202-3513

FAX: 703.306.5995

TEL: 703.308.9723

FROM: Carole Barrett

TOTAL NO. OF PAGES (including this cover page):

4

Recordal of Name Change - 2 applications  
Lucas Licensing Ltd. to Lucasfilm Entertainment Company Ltd., a California corporation

Our Ref.: 40061.18

Dear Assignment Branch -

We attach a copy of the Recordation Form Cover Sheet and its attendant pages. The Trademark Office is hereby authorized to charge the Deposit Account of Howard, Rice, Nemerovski, Canady, Falk & Rabkin, Account No. 08-2792 the amount of \$65.00 as the filing fee for the request for recordal of name change of applicant.



Carole F. Barrett  
Attorney for Applicant

If you do not receive all pages, call the fax room at 415/765-4612 (after 9:00 p.m. call 415/399-3040) to speak directly to a facsimile operator.

Opr: \_\_\_\_\_  
RETURN TO: Leila Dwight (8) 40061.18