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Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

REC 102405557 TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Sandhills, Inc.

3-26-03

- Individual(s) Association General Partnership Limited Partnership Corporation-State Delaware Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 09/25/2000

2. Name and address of receiving party(ies)

Name: The Pantry, Inc.

Internal

Address:

Street Address: 1801 Douglas Drive

City: Sanford State: NC Zip: 27334

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Delaware Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

OFFICE OF ORIGINAL RECORDS 2003 MAR 26 PM 2:40 FINANCE SECTION

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) n/a

B. Trademark Registration No.(s) See Attached

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Steven D. Thomas

Internal Address: Moore & Van Allen PLLC

Street Address: 2200 W. Main Street

Suite 800

City: Durham State: NC Zip: 27705

6. Total number of applications and registrations involved: 14

7. Total fee (37 CFR 3.41) \$ 365.

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

50-2316

DO NOT USE THIS SPACE

9. Signature.

Steven D. Thomas

Name of Person Signing

Signature

March 26, 2003 Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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01 FC:6521 02 FC:6522

40.00 UP 325.00 OP

TRADEMARK REEL: 002702 FRAME: 0898

**Sandhills, Inc.**  
**(Delaware Corporation)**

**U.S. Trademarks**

**Registered Marks**

<b>Mark</b>	<b>Registration No.</b>	<b>Registration Date</b>
PANTRY PICKINS (Stylized)	1694664	6/16/92
LIL' CHILL (Stylized)	1745986	1/12/93
RAPIDFUEL and Design	1708871	8/18/92
THE PANTRY and Design	1557345	9/19/89
WHEN YOU RUN OUT RUN OUT TO THE PANTRY	1532395	3/28/89
SNACKIN SAMS	1482037	3/22/88
CHICKEN N' BISCUITS and Design	1433356	3/17/87
WORTH and Design	1372925	11/26/85
BIG CHILL	1331174	4/16/85
POWER PERK	1389273	4/8/86
THE PANTRY	1167513	9/1/81
P THE PANTRY	2088093	8/12/97
THE GRILLING DEPOT	2107794	10/21/97
BEAN STREET COFFEE COMPANY	2348885	5/9/00

State of Delaware  
Office of the Secretary of State

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I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"GLOBAL COMMUNICATIONS, INC.", A SOUTH CAROLINA CORPORATION,  
"PH HOLDING CORPORATION", A NORTH CAROLINA CORPORATION,  
"SANDHILLS, INC.", A DELAWARE CORPORATION,

WITH AND INTO "THE PANTRY, INC." UNDER THE NAME OF "THE PANTRY, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FIFTH DAY OF SEPTEMBER, A.D. 2000, AT 4:30 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF OWNERSHIP IS THE TWENTY-EIGHTH DAY OF SEPTEMBER, A.D. 2000, AT 5 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



*Edward J. Freel*  
Edward J. Freel, Secretary of State

AUTHENTICATION: 0698637

DATE: 09-26-00

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