

Form PTO-1594

(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Killer Music, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State of California
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: BMG Songs, Inc.
Internal Address: _____
Street Address: 8750 Wilshire Boulevard
City: Beverly Hills State: California Zip: 90211

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State California
 Other _____

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: August 7, 2003

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
76/053,099

Additional number(s) attached: Yes No

B. Trademark Registration No.(s)
1,466,219

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Mary L. Kevin, Esq.
Internal Address: _____
Cowan, Liebowitz & Latman, P.C.
Street Address: 1133 Avenue of the Americas
City: New York State: NY Zip: 10036-6799

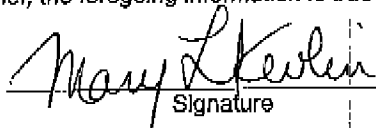
6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41)..... \$65.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
03-3415
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Mary L. Kevin  August 22, 2003
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 8

CERTIFICATE OF FACSIMILE TRANSMISSION

The undersigned hereby certifies that the above-captioned correspondence is being transferred by facsimile to the United States Patent and Trademark Office on the date shown above.

Name: Mary L. Kevin
Date: August 22, 2003

CH \$65.00 033415 76053099

TRADEMARK ASSIGNMENT

WHEREAS, Killer Music, Inc., a corporation, organized and existing under the laws of the State of California, with offices at 1175 Arden Road, Pasadena, CA 91106 ("Assignor") is using and is the owner of certain trademarks, service marks, trade names and trade dress listed in Exhibit 1(a)(iv) attached hereto and by this reference incorporated herein, including without limitation, "Killer Music" and "Killer Tracks" (the "Marks") and is the owner of the registrations and pending applications list in Exhibit 1(a)(iv); and

WHEREAS, Killer Tracks, Inc., a unit of BMG Songs, Inc., ("Assignee") desires to acquire the Marks and the registrations and pending applications therefor;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby sells, assigns and transfers to Assignee, its successors and assigns, absolutely and forever, the entire right, title and interest, whether statutory or at common law, in and to these Marks, together with the goodwill of the business symbolized by them throughout the world and such other trademarks, service marks, trade names and trade dress as may be owned by Assignor and used in connection with the Marks, and all registrations and pending applications therefor, in the United States of America or in any of the states therein, its territories and possessions, in, together with all causes of action for any and all previously occurring infringements of the rights being assigned and the right to receive and retain the proceeds relating to those infringements.

The Commissioner of Patents and Trademarks of the United States is requested to issue the Certificates of Registration for the United States Marks to Assignee.

Assignor agrees to execute further papers and to do such other acts as may be necessary and proper to vest full title in and to the Marks in the Assignee.

IN WITNESS WHEREOF, Assignor, has caused this Trademark Assignment to be executed and delivered as of August 7, 2003.

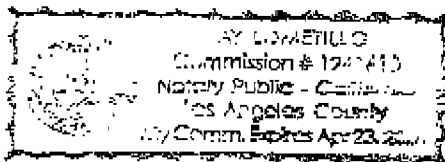
Killer Music, Inc.

By: Ronald L. Hicklin

ACKNOWLEDGEMENTS

On AUG. 7, 2003, before me personally came Ronald L. Hicklin, known to me, who, duly sworn by me, did depose and say that he resides at 1175 ARDEN RD, PASADENA CA, 91106, that he is the PRES./OWNER of Killer Music, Inc. the corporation described in and which executed the foregoing instrument, and that he signed it by order of the Board of Directors for the corporation.

Jay [Signature]
Notary Public



TRADEMARKS

EXHIBIT 1(a)(v)

1. "Killer Music" - Registration No. 1,466,219, issued on November 24, 1987. See attached logo/design and documentation.
2. "Killer Tracks" - Serial No. 76053099, filed on May 22, 2000. See attached logo/design and documentation.

Owner (REGISTRANT) HLC/HICKLIN, LUBINSKY COMPANY DBA HLC
COMPOSED OF JOSEF LUBINSKY AND RONALD HICKLIN, BOTH
UNITED STATE CITIZENS PARTNERSHIP CALIFORNIA 6528 SUNSET
BOULEVARD HOLLYWOOD CALIFORNIA 90028

(LAST LISTED OWNER) KILLER MUSIC, INC. DBA HLC CORPORATION
ASSIGNEE OF CALIFORNIA 6532 SUNSET BOULEVARD HOLLYWOOD
CALIFORNIA 90028

Assignment Recorded ASSIGNMENT RECORDED

Attorney of Record KEITH D. BEECHER

Disclaimer NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE "MUSIC" APART
FROM THE MARK AS SHOWN

Type of Mark TRADEMARK

Register PRINCIPAL

Affidavit Text SECT 8 (6-YR).

Live/Dead Indicator LIVE

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CURR LIST	NEXT LIST	FIRST DOC	PREV DOC	NEXT DOC	LAST DOC				



UNITED STATES PATENT AND TRADEMARK OFFICE

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Typed Drawing

Word Mark KILLER TRACKS

Goods and Services IC 009. US 021 023 026 036 038. G & S: MUSICAL SOUND RECORDINGS. FIRST USE: 19900200. FIRST USE IN COMMERCE: 19900200

IC 041. US 100 101 107. G & S: PROVIDING MUSIC FOR USE IN PRODUCTION OF TELEVISION SHOWS, TELEVISION ADVERTISEMENTS, MOTION PICTURES, VIDEO RECORDINGS, IN-HOUSE PRODUCTIONS, AND MULTI MEDIA APPLICATIONS; MUSIC PUBLISHING SERVICES; PROVIDING INFORMATION ABOUT AND PERFORMANCES OF MUSICAL ARTISTS BY MEANS OF A GLOBAL COMPUTER INFORMATION NETWORK. FIRST USE: 19951100. FIRST USE IN COMMERCE: 19951100

Mark Drawing Code (1) TYPED DRAWING

Serial Number 76053099

Filing Date May 22, 2000

Published for Opposition October 22, 2002

Owner (APPLICANT) Killer Music, Inc. CORPORATION CALIFORNIA 30 Kowen Place San Marino CALIFORNIA 91108

Attorney of Record Mary L. Kevlin

Prior Registrations 1466219

Disclaimer NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE "TRACKS"
APART FROM THE MARK AS SHOWN

Type of Mark TRADEMARK, SERVICE MARK

Register PRINCIPAL

**Live/Dead
Indicator** LIVE

PTO HOME	TRADEMARK	TESS HOME	NEW USER	STRUCTURED	FREE FORM	SHOW/DICT	TOP	HELP	PREV LIST
CURR LIST	NEXT LIST	FIRST DOC	PREV DOC	NEXT DOC	LAST DOC				

Aug-20-03 01:26pm From-WW LEGAL & BA

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a Unit of BMC Entertainment