

04-10-2003

Rev. 6-93



102416073

OMB No. 0651-0011 (exp. 4/94)

To the Honorable Commissioner of Patents and Trademark

Original document or copy thereof.

Name of conveying party:  
**Chart House, Inc.** 3-20-03

Individual(s)  Association  
 General Partnership  Limited Partnership  
 Corporation-State (Delaware)  
 Other

Additional name(s) of conveying party(ies) attached?  Yes  No

Nature of conveyance:

Assignment  Merger  
 Security Agreement  Change of Name  
 Other

2. Name and address of receiving party:

Name: **CHLN, Inc.**

Internal Address: **20**

Street Address: **1510 West Loop South**

City: **Houston** State: **TX** Zip: **77027**

individual(s) citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State Delaware  
 Other

Execution Date: **July 23, 2002**

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from Assignment)  
 Additional name(s) & address(es) attached?  Yes  No

Application number(s) or registration number(s):  
 A. Trademark Application No.(s):  
 B. Trademark Registration No.(s): **2,001,748**  
 Additional numbers attached?  Yes  No

Name and address of party to whom correspondence concerning document should be mailed:

Name: **William D. Raman**

Internal Address: **Thompson & Knight L.L.P.**

Street Address: **1200 San Jacinto Center, 98 San Jacinto Blvd.**

City: **Austin** State: **Texas** Zip: **78701-4081**

6. Total number of applications and registrations involved: 1

7. Total fee (37 C.F.R. 3.41)----- \$ **40.00**  
**[\$40 for 1st...\$25 each additional]**  
 Enclosed  
 Authorized to be charged to deposit account if check insufficient or inadvertently omitted

8. Deposit account number: 20-0821/504419.004010  
 (Attach duplicate copy of this page if paying by deposit account)

**DO NOT USE THIS SPACE**

Statement and signature.  
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Jane A. O'Connell  
 Name of Person Signing

Signature

3/17/03  
 Date

Total number of pages including cover sheet, attachments and documents: 3

Mail documents to be recorded with required cover sheet information to:

**BOX ASSIGNMENT**  
 Commissioner of Patents and Trademarks  
 Washington, D.C. 20231

04/09/2003 ECDOPER 00000203 2001748

01 FC:8721

40.00 DP

**CERTIFICATE OF MAILING**  
37 C.F.R 1.8

I hereby certify that this correspondence is being deposited with the U.S. Postal Service with sufficient postage as First Class Mail in an envelope addressed to: Box Assignment, Commissioner of Patents and Trademarks, Washington, D.C. 20231, on the date below:

3/17/03  
 Date

Jane A. O'Connell



## TRADE/SERVICE MARK ASSIGNMENT

WHEREAS, Chart House Enterprises, Inc., a Delaware corporation having a place of business at 640 North LaSalle Street, Suite 295, Chicago, Illinois ("CHE"), and Chart House, Inc., a Delaware corporation having a place of business at 640 North LaSalle Street, Chicago, Illinois ("Seller" and, collectively with CHE, "Assignors"), own and have used in their business the marks and related registrations listed on Exhibit A (hereafter "Marks").

WHEREAS, Assignors, Chart House of Annapolis, Inc., a Delaware corporation, Chart House Enterprises of Idaho, Inc., an Idaho corporation, CHLN, Inc., a Delaware corporation ("Assignee"), LCHLN, Inc., a Delaware corporation, CHLN-Maryland, Inc., a Maryland corporation, and CHLN-Idaho, Inc., an Idaho corporation, entered into that certain Contribution Agreement dated as of July 23, 2002 (the "Contribution Agreement").

WHEREAS, pursuant to and in order to effectuate the Contribution Agreement, Assignors have agreed to formally assign all of their right, title and interest in the Marks to Assignee.

NOW THEREFORE, BE IT KNOWN that for and in consideration of the sum of One Dollar (\$1.00) to them in hand paid, and other good and valuable consideration, the receipt of which is hereby acknowledged Assignors hereby assign to Assignee, its successors or assigns, the entire right, title and interest in and to any and all Marks and any registrations therefor, including, but not limited to, the Marks listed on Exhibit A hereto and including any renewals that may be granted thereon, together with the goodwill of the Business (as defined in the Purchase Agreement) connected therewith and any right to recover for past infringements thereof.

*[signature page follows]*

CHART HOUSE ENTERPRISES, INC.

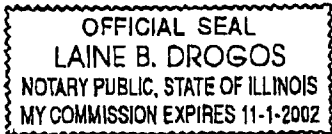
By: *Kenneth R. Posner*  
Name: Kenneth R. Posner  
Title: President

CHART HOUSE, INC.

By: *Kenneth R. Posner*  
Name: Kenneth R. Posner  
Title: President

STATE OF ILLINOIS     §  
                                  §  
COUNTY OF COOK     §

This instrument was acknowledged before me this 23rd day of July, 2002, by Kenneth R. Posner, President of Chart House Enterprises, Inc., a Delaware corporation, on behalf of said corporation.



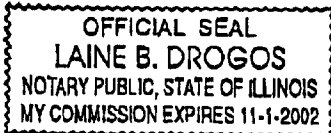
*Laine B. Drogos*  
Notary Public, State of Illinois

My Commission Expires:

L A I N E B . D R O G O S  
Printed Name of Notary

STATE OF ILLINOIS     §  
                                  §  
COUNTY OF COOK     §

This instrument was acknowledged before me this 23rd day of July, 2002, by Kenneth R. Posner, President of Chart House, Inc., a Delaware corporation, on behalf of said corporation.



*Laine B. Drogos*  
Notary Public, State of Illinois

My Commission Expires:

L A I N E B . D R O G O S  
Printed Name of Notary

Exhibit A

## Marks

## A. Registered Marks

<u>Country</u>	<u>Mark</u>	<u>Serial No./Reg. No.</u>	<u>Owner</u>
United States	CHART HOUSE & Design	2,086,009	Chart House Enterprises, Inc.
United States	SERIOUS ABOUT SEAFOOD	2,463,733	Chart House Enterprises, Inc.
United States	CHART HOUSE	1,061,033	Chart House, Inc.
United States	PEOHE'S & Design	1,514,976	Chart House, Inc.
United States	PEOHE'S (Stylized)	1,507,587	Chart House, Inc.
United States	THE CHART HOUSE & Design	944,243	Chart House, Inc.
United States	VIEWPOINTS	2,422,047	Chart House Enterprises, Inc.
United States	A GETAWAY FROM THE EVERYDAY	2,425,690	Chart House Enterprises, Inc.
United States	ALOHA CLUB & Design	2,004,628	
United States	ALOHA CLUB	2,001,748	
United States	CELEBRATE THE END OF ANOTHER GREAT DAY	2,300,626	
Australia	CHART HOUSE	546,986	
Great Britain	CHART HOUSE	1,315,063	
Japan	CHART HOUSE	2,276,476	
Japan	CHART HOUSE & Design	238,846	Chart House Enterprises, Inc.
Great Britain	THE CHART HOUSE & Design	1,315,787	
Japan	THE CHART HOUSE	2,286,977	

10401578

Japan CHART HOUSE 2,322,338

B. Other Marks

<u>Country</u>	<u>Mark</u>	<u>Owner</u>
United States	BEYOND THE SEA	Chart House Enterprises, Inc.
United States	BEYOND THE SEA (Stylized)	Chart House Enterprises, Inc.
United States	FRESH SEAFOOD. AGED BEEF. TIMELESS VIEWS.	Chart House Enterprises, Inc.
United States	FRESH SEAFOOD. AGED BEEF. TIMELESS SETTINGS.	Chart House Enterprises, Inc.
United States	CHART HOUSE RESTAURANTS & Design (Cardiff)	Chart House Enterprises, Inc.
United States	CHART HOUSE RESTAURANTS & Design (Malibu)	Chart House Enterprises, Inc.
United States	CHART HOUSE RESTAURANTS & Design (Cincinnati)	Chart House Enterprises, Inc.
United States	CHART HOUSE RESTAURANTS & Design (Wailea)	Chart House Enterprises, Inc.
United States	CHART HOUSE RESTAURANTS & Design (Portland)	Chart House Enterprises, Inc.
United States	ONO ISLAND	Chart House Enterprises, Inc.
United States	ONO'S ISLAND	Chart House Enterprises, Inc.
United States	MANGORITA	Chart House Enterprises, Inc.
United States	STICK IN THE MUD	Chart House Enterprises, Inc.
United States	STICK IN THE MUD & Design	Chart House Enterprises, Inc.

Australia	CHART HOUSE	Chart House Enterprises, Inc.
Australia	THE CHART HOUSE & Design	Chart House Enterprises, Inc.
Canada	CHART HOUSE	Chart House Enterprises, Inc.
Canada	THE CHART HOUSE & Design	Chart House Enterprises, Inc.
Mexico	CHART HOUSE	Chart House Enterprises, Inc.
Mexico	THE CHART HOUSE & Design	Chart House Enterprises, Inc.