U.S. DEPARTMENT OF COMMERCE Form PTO-1594 RE (Rev. 03/01) U.S. Patent and Trademark Office OMB No. 0651-0027 (exp. 102417343 5/31/2002) Tab settings ⇒ ⇒ ⇒ To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 2. Name and address of receiving party(ies) 1. Name of conveying party(ies): 32003 Elgin National Industries, Inc. Foothill Capital Corporation 20 ☐ Individual(s) ☐ Association Street Address: 2450 Colorado Avenue ☐ Limited Partnership General Partnership Zip: 90409 City: Santa Monica State: CA □ Corporation-State - Delaware ☐ Individual(s) citizenship Other ☐ Association Additional name(s) of conveying party(ies) attached? 
Yes 
No ☐ General Partnership Limited Partnership 3. Nature of conveyance: ☐ Merger Corporation-State - California ☐ Assignment ⊠ Security Agreement ☐ Change of Name Other If assignee is not domiciled in the United States, a domestic Other representative designation is attached: Yes No (Designations must be a separate document from assignment) Execution Date: February 10, 2003 Additional name(s) & address(es) attached? 

Yes No B. Trademark Registration No.(s) 4. Application number(s) or registration number(s): A. Trademark Application No.(s) See attached schedule See attached schedule Additional number(s) attached X Yes No 5. Name and address of party to whom correspondence 6. Total number of applications and registrations involved: concerning document should be mailed: Name: Santo Manna, Esq. 7. Total fee (37 CFR 3.41).....\$ 440.00 Internal Address: Schulte Roth & Zabel LLP Enclosed Authorized to be charged to deposit account 8. Deposit account number: Street Address: 919 Third Avenue 500675 - Schulte Roth & Zabel LLP Zip: 10022 (Attach duplicate copy of this page if paying by deposit account) City: New York State: N.Y. DO NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. March 3, 2003 Santo Manna, Esq. Date Name of Person Signing Signature 8 Mail documents to be recorded with required cover sheet informatic Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231 00000229 500675 1897296 04/10/2003 TDIRZI 40.00 CH 01 FC:8521 400.00 CH 02 FC:8522

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## **SCHEDULE A**

## **TRADEMARKS**

- United States Patent and Trademark Office Reg. No. 1,897,296. The mark consists of three equidistant dots.
- United States Patent and Trademark Office Reg. No. 1,890,797. The mark consists of stylized letters "OR".
- United States Patent and Trademark Office Reg. No. 2,149,044. The mark consists of stylized letters "CP".
- United States Patent and Trademark Office Reg. No. 2,062,376. The mark consists of two raised dots formed on the surface of the metal hardware/fastener item.
- United States Patent and Trademark Office Reg. No. 2,015,553. The mark consists of the letters "LP" in stylized form.
- United States Patent and Trademark Office Reg. No. 2,017,631 CMI.
- United States Patent and Trademark Office Reg. No. 2,015,544 CMI.
- United States Patent and Trademark Office Reg. No. 2,141,765 Long Life Parts Packaging.
- United States Patent and Trademark Office Reg. No. 1,263,976 CRC
- United States Patent and Trademark Office Reg. No. 1,204,843 L&M
- United States Patent and Trademark Office Reg. No. 1,320,377 MCI United States Patent and Trademark Office Reg. No. 402,192 RENSIE
- United States Patent and Trademark Office Reg. No. 784,431 MICROMATIC
- United States Patent and Trademark Office Reg. No. 782,824 DURATIME
- United States Patent and Trademark Office Reg. No. 761,929 ELGIN
- United States Patent and Trademark Office Reg. No. 757,761 THE 'INSTANT TIME TEACHER
- United States Patent and Trademark Office Reg. No. 733,760 NUTYME

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# **ASSIGNMENT FOR SECURITY**

## (TRADEMARKS)

WHEREAS, Elgin National Industries, Inc., a Delaware corporation (the "Parent"), and each of Parent's Subsidiaries identified on the signature pages hereof (such Subsidiaries, together with Parent, are referred to hereinafter each individually as an "Assignor" and collectively as the "Assignors"), have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignors have entered into a Trademark Security Agreement, dated as of February 10, 2003 (the "Security Agreement"), in favor of FOOTHILL CAPITAL CORPORATION, as agent for certain lenders (the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignors have assigned to the Assignee, and granted to the Assignee for the benefit of the lenders, a continuing security interest in all right, title and interest of the Assignors in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of all Obligations (as defined in the Loan and Security Agreement, dated as of February 10, 2003, among the Assignors as borrowers, the lenders time to time party thereto, and the Assignee as agent (the "Loan Agreement")) other than the Credit Facility Obligations (as defined in the Loan Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignors do hereby grant, assign, transfer and convey unto the Assignee for the benefit of the lenders, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of all Obligations other than the Credit Facility Obligations.

The Assignors do hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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IN WITNESS WHEREOF, each Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of February 10, 2003.

## **ASSIGNORS:**

BEST METAL FINISHING, INC. a Delaware corporation

By: Name: Lyan Batory
Title: Vice President and Secretary

CABELL CONSTRUCTION COMPANY a Delaware corporation

By: Lynn Batory
Title: Assistant Secretary

CENTRIFUGAL SERVICES, INC. an Illinois corporation

By: Name: bymbatory
Title: Vice President and Secretary

CLINCH RIVER CORPORATION a Virginia corporation

By: Lynn Batory
Title: Secretary

ELGIN INTERNATIONAL, LTD. a Delaware corporation

By: Lynn Batory
Title: Vice President and Suretarp

a Delaware corporation
By: Lynn Bostory Title: Vice President and Secretary
ELGIN REAL ESTATE HOLDINGS, LTD. a Delaware corporation
Name: Lynn Batory Title: Vice President and Secretary
LELAND-POWELL FASTENERS, INC. a Tennessee corporation
By: Name: Lynn Bestory Title: Senier Vice President and Secretary
MINING CONTROLS, INC. a Delaware corporation
By: Name: Lynn Bestery Title: Vice President and Assistant Secretary
NORRIS SCREEN AND MANUFACTURING, INC. a West Virginia corporation
By: Name: Lynn Batory Title: Assistant Secretary

ELGIN NATIONAL INDUSTRIES, INC.

# ROBERTS & SCHAEFER COMPANY a Delaware corporation By: Name: Aynn Bator! Title: Assistant Secretary ROBERTS & SCHAEFER INTERNATIONAL, LTD. a Delaware corporation By: Name: Lynn Bartery Title: Assistant Secretary SOROS ASSOCIATES, INC. a Delaware corporation By: C Bodory Name: Lynn Batory Title: Assistant Secretary SOROS INTERNATIONAL, LTD. a Delaware corporation By: Name: 6Lynn Batory Title: Vice President and Secretary TABOR MACHINE COMPANY a West Virginia corporation

By: Lynn Bertony
Title: Assistant Secretary

TRANSERVICE, INC. a Delaware corporation

Name: Lynn Bortony
Title: Assistant Sucretary

VANCO INTERNATIONAL, INC.

a Georgia corporation

By:

Name: Lynn Bortory
Title: Vice President and Assistant Secretary

STATE OF Non your ss.:

On this 10th day of February, 2003, before me personally came Lynn Batory, to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that she is the Secretary of each of the entities identified on the foregoing signature pages and that she executed the foregoing instrument in the firm name of each of such entities and that she had authority to sign the same, and she acknowledged to me that she executed the same as the act and deed of each said firm for the uses and purposes therein mentioned.

Notary Public

THOMAS W. CAPLIS
Notary Public, State of New York
No. 01CA6024777
Qualified in New York County
Commission Expires May 17, 20\_6\_3

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RECORDED: 03/20/2003