TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
House of Raeford Farms, Inc.		108/28/2003 1	CORPORATION: NORTH CAROLINA	

RECEIVING PARTY DATA

Name:	CoBank, ACB, as Collateral Agent
Street Address:	5500 South Quebec St.
City:	Greenwood Village
State/Country:	COLORADO
Postal Code:	80111
Entity Type:	federally chartered instrumentality: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number		
Serial Number:	76172621		

CORRESPONDENCE DATA

Fax Number: (919)286-8199

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (919) 286-8122

PTO_TMconfirmation@mvalaw.com Email:

Correspondent Name: Moore & Van Allen PLLC Address Line 1: 2200 W. Main Street

Address Line 2: Suite 800

Address Line 4: Durham, NORTH CAROLINA 27705

ATTORNEY DOCKET NUMBER: 327000.010103

NAME OF SUBMITTER: Steven D. Thomas

Total Attachments: 3

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<u>TRADEMARK</u>

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of August 28, 2003 (the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and CoBank, ACB, as Collateral Agent (the "Collateral Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the Lenders:

TRADEMARKS

	Description of Trademark	Date of	
Trademark No.	Item	Trademark	

NONE

TRADEMARK APPLICATIONS

Trademark Applications No.	Description of Trademark Applied For	Date of Trademark Applications	
76172621	Lakewood Plantation	11/30/00	

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The Obligors and the Collateral Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

	Very truly yours,
	HOUSE OF RAEFORD FARMS, INC. By:
	Name: DONALO 6. TABER
	Title: C. b. g.
Acknowledged and Accepted:	
COBANK, ACB, as Collateral Agent	
By:	
Name:	
Title:	

The Obligors and the Collateral Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

HOUSE OF RAEFORD FARMS, INC.

By:		 		
Name:				
Title:			 	

Acknowledged and Accepted:

COBANK, ACB, as Collateral Agent

Name: Brian O. Christianson Title:__ Vice President

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RECORDED: 09/12/2003