

Form PTO-1594 (Rev. 6-93) **RECORDATION FORM COVER SHEET** U.S. DEPARTMENT OF COMMERCE
 OMB No. 0651-0011 (exp. 4/94) **TRADEMARKS ONLY** Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original document or copy thereof

1. Name of conveying party(ies):
 Robin Hood Multifoods Inc.
 60 Columbia Way
 Markham, Ontario
 L3R 0C9
 Canada

Individual(s) Association
 General Partnership Limited Partnership
 Corporation: Ontario
 Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):
 Robin Hood Multifoods Corporation
 60 Columbia Way
 Markham, Ontario
 L3R 0C9
 Canada

Individual(s) Association
 General Partnership Limited Partnership
 Corporation:
 Other: Nova Scotia Unlimited Liability Company

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other Amalgamation

Execution Date: August 31, 2003

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)

4. Application number(s) or trademark number(s), and identification or description of the mark(s):

A. Trademark Application No(s). and description
 76/520,952 (OLD MILL)

B. Trademark Registration No(s). and description
 2,163,140 (RED RIVER CEREAL)
 2,077,155 (RED RIVER)
 1,798,022 (OLD MILL & DESIGN)

5. Name and address of party to whom correspondence concerning document should be mailed:

Colleen M. Sarenpa
 Manager, Corporate Trademarks
 Multifoods Brands, Inc.
 110 Cheshire Lane
 Minnetonka, MN 55305
 Phone: 952-594-3465

6. Total number of applications and registrations involved 4

7. Total fee (37 CFR 3.41) \$115.00

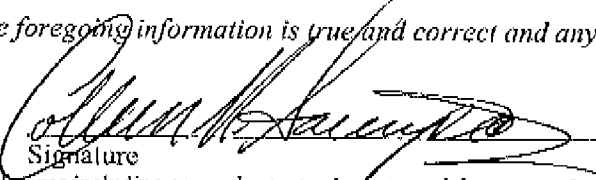
Enclosed via credit card payment
 Authorized to be charged to deposit account for underpayment

8. Deposit Account number: 502386

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Colleen M. Sarenpa
 Name of person signing


 Signature

October 2, 2003
 Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to:
 Director - U.S. Patent and Trademark Office, Box Assignments
 Washington, D.C. 20231

CH \$116.00 502386 76620962



Nova Scotia

CERTIFICATE OF AMALGAMATION

Companies Act

Registry Number

3081288

I hereby certify that

ROBIN HOOD MULTIFOODS INC.

3079756 NOVA SCOTIA COMPANY

having entered into an amalgamation subsequently approved by Order of the Supreme Court of Nova Scotia, have amalgamated and the name of the amalgamated company is:

ROBIN HOOD MULTIFOODS CORPORATION

and the amalgamation is approved by the Registrar of Joint Stock Companies effective this date and the liability of the members is unlimited.

Karen Richard
Deputy Registrar of Joint Stock Companies

August 31, 2003
Date of Amalgamation