

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	MERGER
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CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Emmaus Medical, LLC		10/09/2003	LTD LIAB JT ST CO: CALIFORNIA

RECEIVING PARTY DATA	
Name:	Emmaus Medical, Inc.
Street Address:	P.O. Box 0401
City:	Montrose
State/Country:	CALIFORNIA
Postal Code:	91021-0401
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 1		
Property Type	Number	Word Mark
Serial Number:	78115470	EMMAUS MEDICAL

CORRESPONDENCE DATA	
Fax Number:	(818)957-1507
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	818.434.3995
Email:	patdan@pacificnet.net
Correspondent Name:	Daniel R. Kimbell
Address Line 1:	P.O. Box 0401
Address Line 4:	Montrose, CALIFORNIA 91021-0401

NAME OF SUBMITTER:	Daniel R. Kimbell
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Total Attachments: 2 source=Certified Certificate of Merger_2#page1.tif source=Certified Certificate of Merger_1#page1.tif

OP \$40.00 78115470

CERTIFICATE OF MERGER

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:

FIRST: The name of the surviving corporation is EMMAUS MEDICAL, INC., a Delaware corporation, and the name of the limited liability company being merged into this surviving corporation is EMMAUS MEDICAL, LLC, a California limited liability company.

SECOND: The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving corporation and the merging limited liability company.

THIRD: The name of the surviving corporation is EMMAUS MEDICAL, INC.

FOURTH: The merger is to become effective on the date of filing of this Certificate of Merger with the Delaware Secretary of State.

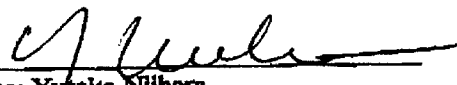
FIFTH: The Agreement of Merger is on file at 24 Covered Wagon Lane, Rolling Hills Estates, California 90274, the place of business of the surviving corporation.

SIXTH: A copy of the Agreement of Merger will be furnished by the corporation on request, without cost, to any stockholder of any constituent corporation or member of any constituent limited liability company.

SEVENTH: The Certificate of Incorporation of the surviving corporation shall be its Certificate of Incorporation.

IN WITNESS WHEREOF, said Corporation has caused this certificate to be signed by an authorized officer, the 7th day of October, 2003.

EMMAUS MEDICAL, INC.,
a Delaware corporation,

By: 
Name: Yutaka Niihara
Title: CEO, President and Treasurer

Delaware

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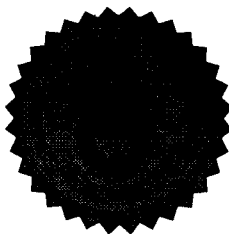
The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"EMMAUS MEDICAL, LLC", A CALIFORNIA LIMITED LIABILITY COMPANY,

WITH AND INTO "EMMAUS MEDICAL, INC." UNDER THE NAME OF "EMMAUS MEDICAL, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE NINTH DAY OF OCTOBER, A.D. 2003, AT 1:55 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

3703410 8100M

AUTHENTICATION: 2681706

030651107

DATE: 10-09-03

RECORDED: 10/28/2003

TRADEMARK
REEL: 002736 FRAME: 0873