

05-27-2003



102457075

TRADEMARK 0124-0170T

# IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

# **RECORDING OF ASSIGNMENT**

Mail Stop Assignment Recordation Services  Director of the US Patent and Trademark Office PO Box 1450  Alexandria, Va 22313-1450  5.2/-03			
To the Honorable Commissioner of Patents and Trademarks:			
Please record the attached Assignment Document:			
1. Name of Conveying Party(ies):			
BONNY PRODUCTS, INC.			
Individuals Association General Partnership Limited Partnership x Corporation - New York Other			
<ol> <li>Name and address of receiving party(ies):</li> <li>BRADSHAW INTERNATIONAL, INC.</li> <li>9409 Buffalo Avenue</li> <li>Rancho Cucamonga, California 91730</li> </ol>			
Individuals Association General Partnership Limited Partnership X Corporation - California Other			
3. Nature of Conveyance:			
X Assignment Security Agreement Merger Change of Name Other			
Execution Date: November 10, 1998  BOPER 00000116 \$65465  40.00 00			

4.	Application number(s) or registration number(s):		
	Trademark	Registration No.(s):	
	BONNY	965,485 August 7, 1973	
5.	Name and a mailed:	ddress of party to whom correspondence concerning document should be	
	P.O Fall	ch, Stewart, Kolasch & Birch, LLP . Box 747 s Church, Virginia 22040-0747 s) 205-8000	
6.	Total numb	er of applications and/or registrations involved:	
7.	X	The recording fee in the amount of \$40.00 is enclosed.	
8.		Please charge Deposit Account No. 02-2448 in the amount of S A duplicate copy of this request is enclosed.	
9.	X	The commissioner is hereby authorized to charge any fees under 37 CFR 2.6 which may be required, or credit any overpayment to Deposit Account No. 02-2448.	
any at		of my knowledge and belief, the foregoing information is true and correct and is a true copy of the original document.	
		Respectfully submitted,	
		BIRCH, STEWART, KOLASCH & BIRCH, LLP	
		Robert J. Kermey P.O. Box 747 Falls Church, VA 22040-0747 (703) 250-8000	
	AL NUMBER UMENT:	OF PAGES INCLUDING COVER SHEET, ATTACHMENTS, AND 23	

#### AGREEMENT FOR THE PURCHASE

#### AND SALE OF ASSETS

THIS AGREEMENT is made this 10th day of November, 1998 among Bradshaw International, Inc. a California corporation with offices at 9409 Buffalo Azenue, Rancho Cucamonga, California 91730 ("Bradshaw"), Bonny Products, Inc. New York corporation, with offices at 350 Page Road, Washington, North Carolina 27889 ("Bonny"), and Frederick Cooper plc, a public limited company organized under the laws of England ("Cooper").

#### RECITALS

Bonny is a manufacturer and distributer of branded kitchenware products in the United States and maintains a manufacturing and distribution facility in North Carolina.

Bradshaw is a leading distributor of branded kitchenware products throughout the United States.

Cooper owns, indirectly through wholly-owned subsidiaries of Cooper, one nundred percent (100%) of the issued and outstanding stock of Bonny.

Bradshaw desires to purchase and Bonny is willing to sell certain of its assets including its finished goods inventories, registered trademarks, licenses, certain patents and designs, customers lists and customer contracts, in each case on the terms and conditions set forth below.

NOW, THEREFORE, in consideration of the premises and the mutual covenants contained therein, the parties hereto agree as follows:

DOCUMENT/24789.3

#### ARTICLE I

#### SALE OF ASSETS

Sale. Subject to the terms and conditions set forth in Section 1.01 this Agreement, Bonny agrees to sell, convey, transfer, assign and deliver to Bradshaw, and Bradshaw agrees to purchase from Bonny, the following assets:

- (a) All Bonny's finished goods held in inventory on the Closing Date as determined by a physical inventory to be conducted by Bonny and observed by representatives of Bradshaw prior to the Closing;
- All Bonny's finished goods in transit from suppliers with respect to which title has passed from the supplier to Bonny as of the Closing Date;
- All Bonny's raw material and work in process which is converted to finished goods prior to January 31, 1999; and
- (d) All Bonny's rights with respect to registered trademarks, licenses, customer lists, and all patents (if any) and designs (except for the patents and designs relating to the "Licensed Products" as defined in the License Agreement described in Section 2.02(c) to this Agreement ["Licensed Products"]). A schedule of known trademarks, patents and copyrights is attached hereto as Exhibit "A."
- (e) All Bonny's rights with respect to pending customer orders as of the Closing Date or executory rights as of the Closing Date under contracts with customers, including but not limited to the orders and contracts attached hereto as Exhibit "B", as well as Bonny's rights with respect to fulfillment of pending orders from suppliers of finished goods purchased by Bonny for resale (collectively the "Assigned Contracts").

The assets described in this Section 1.01 shall be referred to in this Agreement as the "Assets."

Purchase Price. The total purchase price to be paid by Section 1.02

DOCUMENT/24789.3

Bradshaw to Bonny for the Assets shall be determined as follows:

- (a) For the finished goods described in Section 1.01(a) and (b) which are not obsolete or slow moving, one hundred percent (100%) of their book value on the books and records of Bonny as of the Closing Date;
- (b) For the finished goods described in Section 1.01(a) and (b) which are slow moving, seventy percent (70%) of their book value on the books and records of Bonny as of the Closing Date.
- (c) For the finished goods converted from work in process described in Section 1.01(c) which are not slow moving, one hundred percent (100%) of their book value on the books and records of Bonny as of the date of their delivery to Bradshaw; and
- For the finished goods converted from work in process described in Section 1.01(c) which are obsolete or slow moving, seventy percent (70%) of their book value on the books and records of Bonny as of the Closing Date.
- For items described in Section 1.01(d) and (e), Three Hundred Fifty Thousand Dollars (\$350,000.00).

For purposes of this Section 1.02, obsolete and slow moving goods shall mean quods of a type which has experienced an average turnover of greater than eighteen (18) months based on Bonny's recent experience.

Retained Assets. All Bonny's assets not described in Section 1.03 Section 1.01(a) - (e) shall remain assets of Bonny and shall not be transferred to Bradshaw. Without limiting the generality of the foregoing, Borny shall retain its cash, accounts receivables, equipment, corporate, business and employee records, real estate, as well as all patent, design and other proprietary rights with respect to the Licensed Products.

Section 1.04 Assumption of Liabilities. Bradshaw agrees to assume the following liabilities of Bonny: all obligations to be performed by Bonny on

DOCUMENT/24789.3

or after the Closing Date under any of the Assigned Contracts (including but not limited to Bonny's payment obligations under contracts with suppliers for delivery of finished goods following the Closing Date) (the "Assumed miabilities"). Other than the Assumed Liabilities expressly assumed in the preceding sentence, Bradshaw does not assume, and Bonny shall remain fully responsible for and shall pay or otherwise discharge, all other liabilities or obligations of Bonny (the "Retained Liabilities"). Cooper and Bonny will jointly and severally indemnify and hold Bradshaw, its officers, directors, shareholders and employees from and against all claims, losses, damages, liabilities and expenses (including without limitation, settlement costs and any legal or other expenses for investigating or defending any actions or threatened actions) incurred by Bradshaw in connection with the Retained Liabilities. Bradshaw will indemnify and hold Bonny and Cooper and their respective officers, directors, shareholders and employees harmless from and against all claims, losses, damages, liabilities, and expenses (including without limitation, settlement costs and any legal or other expenses for investigating or defending any actions or threatened actions) incurred by Bonny or Cooper in connection with the Assumed Liabilities.

#### ARTICLE II

#### THE CLOSING

Section 2.01 The Closing Date. The sale of the Assets shall take place at the offices of Bonny, at 10:00 a.m. on November 10, 1998 or at such other place and time as Bradshaw and Bonny may agree in writing; provided that upon consummation hereof, the transactions contemplated hereby shall be deemed to have been completed as of 10:00 a.m. on November 10, 1998. The date thereof and such event are herein referred to respectively as the "Closing Date" and the "Closing."

Section 2.02 <u>Deliveries by Bonny at Closing</u>. At the Closing, Bonny and Cooper shall deliver or cause to be delivered to Bradshaw the following:

DOCUMENT/24789,3

- A duly executed copy of this Agreement; (a)
- (b) A list of Bonny's customers including all customers who have ordered kitchenware products from Bonny within the last 12 months; and
- A duly executed License Agreement substantially in the form attached hereto as Exhibit "D" (the "License Agreement").
- Section 2.03 Deliveries by Bradshaw at Closing. At the Closing, Bradshaw shall deliver or cause to be delivered to Bonny the following:
  - A duly executed copy of this Agreement; (a)
  - A bank cashiers check in the amount of \$350,000.00 plus \$1,141,793.00, which the parties have agreed as of the Closing Date to be their mutual best estimate of Bonny's book value of the finished goods described in Sections 1.01(a) and (b) ("Estimated Inventory Value"); and
    - A duly executed copy of the License Agreement.
- Section 2.04 Post Closing Matters. (a) During the period from the Closing Date through January 31, 1999, as Bonny converts its work in process to finished goods it shall deliver the finished goods to Bradshaw at the Bonny warehouse in Washington, North Carolina. On or before the fifteenth (15th) day of December, January and February, Bradshaw shall deliver to Bonny a cashiers check in an amount equal to the book value of the finished goods ielivered in the prior month.
- (b) Within 7 days following the Closing Date, Bradshaw and Bonny will mutually determine Bonny's actual book value of the Finished Goods Assets described in Sections 1.01(a) and (b) as of the Closing Date based on an actual count and review of Bonny's books and records ("Final Inventory Value"). If the Bonny and Bradshaw are unable to agree on Final Inventory Value within such 7 day period, at the expiration of such period upon request of either party, Final Inventory Value shall be determined by a mutually agreeable independent certified public accountant located within 50 miles of

DOCUMENT/24789.3

Washington, North Carolina, whose review and determination shall be (i) confined to valuation of the particular items of inventory in dispute, (ii) completed within 30 days of submission, and (iii) final and binding on the parties. If the parties cannot agree on an independent certified public accountant to complete such review, the parties agree to have one appointed by the American Arbitration Association. Each of the parties agrees to bear 50% of the cost of any such determination by an independent certified public account. If Final Inventory Value exceeds Estimated Inventory Value, Bradshaw shall pay Bonny the amount of difference in immediately available funds within 5 days after determination of Final Inventory Value, Bonny shall pay Bradshaw the amount of the difference in immediately available funds within 5 days after determination of Final Inventory Value, Bonny shall pay Bradshaw the amount of the difference in immediately available funds within 5 days after determination of Final Inventory Value.

(c) Following the Closing, Bradshaw and its attorneys shall prepare such assignments and other documentation as may be necessary to complete and perfect the transfer and assignment from Bradshaw to Bonny of any U.S., state and foreign patent or trademark registrations or applications included among the assets. Bonny shall cooperate with Bradshaw and its attorneys by promptly executing and delivering to Bradshaw any assignments, certifications or documentation reasonably necessary to complete and perfect such transfers and assignments. Bradshaw shall bear all costs and expenses of preparing, filling and recording any such transfer or assignment documents.

#### ARTICLE III

### REPRESENTATIONS AND WARRANTIES OF BONNY AND COOPER

Bonny and Cooper jointly and severally represent, warrant and covenant to Bradshaw as follows:

Section 3.01 <u>Authority to Convey Assets</u>. Bonny is a corporation duly organized, validly existing and in good standing under the laws of the State

DOCUMENT/24789.3

of New York, has full corporate authority and power to enter into this Agreement and to convey the Assets to Bradshaw. Bonny is duly qualified to engage in business in the State of North Carolina. The execution and delivery of this Agreement and the consummation of the transactions contemplated hereby have been duly authorized by all necessary corporate action on the part of Bonny.

Section 3.02 No Violation. Neither the execution of this Agreement nor the consummation of the transactions contemplated herein will violate any provisions of the Articles of Incorporation or Bylaws of Bonny, or any judgment, order or decree of any court or governmental agency relating to Bonny or, except as described in Exhibit "E" attached hereto, result in a breach of any term or provisions of, or constitute a default, or an event which, with notice or lapse of time or both, would constitute a default, under any instrument or other agreement to which Bonny is a party and which violation, breach or default would materially and adversely affect the Assets or their value.

Section 3.03 Finished Goods. Bradshaw has had the opportunity to inspect the finished goods inventory described in Section 1.01(a) and understands that all finished goods are being conveyed hereunder "as is" without representation or warranty of any kind, express or implied, as to the condition of such finished goods. Except as described in Exhibit D, all finished goods delivered to Bradshaw are the property of Bonny and as of the Closing Date will be free and clear of any lien or encumbrance.

Section 3.04 <u>Customer Contracts</u>. To the extent of Cooper's and Bonny's knowledge, Bonny is not in default in any material respect under the Assigned Contracts and except as described on Exhibit "E", Bonny has the right to sell, assign and transfer its rights thereunder. The parties understand and acknowledge that Bonny's former customers may choose not to do business with Bradshaw, and that Bonny makes no express or implied warranty

DOCUMENT/24789.3

that any former customer of Bonny will continue to purchase kitchenware products from Bradshaw following the Closing. However, to the knowledge of Cooper and Bonny, except as described on Exhibit "F" Bonny has not received notice from any customer that such customer intends to cease doing business with Bonny or materially reduce the amount of business they are presently doing with Bonny.

Section 3.05 Compliance with the Law. Bonny is not in violation in any material respect of any applicable federal, state, or local statute, law, or regulation (including, without limitation, any applicable building, zoning, environmental protection, or other law, ordinance, or regulation) affecting the Assets.

Section 3.06 <u>Litigation</u>. To the best knowledge of Bonny and Cooper, there is no pending or threatened suit, action, arbitration or other proceeding against Bonny which if adversely resolved would materially and adversely affect the Assets or its right to transfer the Assets hereunder.

Section 3.07 Full Disclosure. No representation or warranty by Bonny contained in this Agreement or any certificate, Exhibit, agreement or instrument annexed to this Agreement or executed and delivered by Bonny pursuant hereto contains any untrue statement of a material fact or omits to state a material fact necessary in order to make the statements contained therein not misleading.

Section 3.08 NO OTHER REPRESENTATIONS. EXCEPT AS EXPRESSLY PROVIDED IN THIS ARTICLE III, BONNY MAKES NO REPRESENTATION OR WARRANTY WHATSOEVER, EXPRESS OR IMPLIED, WITH RESPECT TO THE ASSETS OR THE TRANSACTIONS CONTEMPLATED HEREIN. WITHOUT LIMITING THE FOREGOING, BONNY EXPRESSLY DISCLAIMS ANY IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE. EXCEPT AS EXPRESSLY PROVIDED IN THIS ARTICLE III, THE ASSETS ARE BEING CONVEYED TO BRADSHAW "AS IS, WHERE IS."

ARTICLE IV

DOCUMENT/24789.3

#### REPRESENTATIONS AND WARRANTIES OF BRADSHAW

Bradshaw represents, warrants and covenants to Bonny as follows:

section 4.01 Authorization. Bradshaw is a corporation duly organized, validly existing and in good standing under the laws of the State of California and has full corporate authority and power to enter into this Agreement. The execution and delivery of this Agreement and the consummation of the transactions contemplated hereby have been duly authorized by all necessary corporate action on the part of Bradshaw.

Section 4.02 No Violation. Neither the execution of this Agreement nor the consummation of the transactions contemplated herein will violate any provision of the Articles of Incorporation or Bylaws of Bradshaw, or any judgment, order or decree of any court or governmental agency relating to Bradshaw, or result in the breach of or default under any instrument or agreement to which Bradshaw is a party.

### ARTICLE V

#### BONNY'S COVENANTS

Bonny covenants and agrees as follows:

Section 5.01 <u>Customer Letters</u>. Upon the execution of this Agreement, Bonny will execute letters to each of its customers as set forth on the list of customers delivered to Bradshaw at the Closing notifying each of them of this transaction, and reasonably cooperate with Bradshaw to transfer the customer relationship to Bradshaw.

Section 5.02 <u>Use of Bonny's Name</u>. Upon the execution of this Agreement, Bonny will cease its marketing operations and the use of its trade names except as may be necessary to wind up its business, collect its accounts receivable and assure compliance with its responsibilities hereunder.

Section 5.03 Non-Competition Agreement. In connection with the sale to Bradshaw of the Assets, Bonny agrees that for a period of three (3) years

DOCUMENT/24789.3

from and after the Closing Date, it will not, either directly or indirectly, carry on, own, manage, operate, control, participate in the ownership, management or operation or control of any business or venture which markets in the United States kitchenware products of the kind sold by Bonny immediately prior to the Closing Date. Bonny agrees that the remedy at law for any breach of this Section 5.03 will be inadequate and that Bradshaw shall be entitled, in addition to such other remedies it may have, to injunctive relief for a breach or threatened breach hereof without proof of any actual damages that may have been or may be caused to Bradshaw by such breach.

Survival of Representations and Warranties and Section 5.04 All representations and warranties of Bonny and Cooper Indemnification. contained in this Agreement shall survive the consummation of the transactions contemplated by this Agreement and any investigation made by or on behalf of Bradshaw for a period of one year from the Closing Date. and Cooper shall jointly and severally indemnify and hold Bradshaw and its officers, directors and employees harmless from and against all claims, losses, damages, liabilities and expenses (including without limitation, settlement costs and any legal or other expenses for investigating or defending any actions or threatened actions) asserted against, imposed upon or incurred by Bradshaw or its officers, directors or employees in connection with or as a result of any misrepresentation or breach of any of the representations and warranties made by Bonny or Cooper herein or the breach of any covenant, agreement or obligation of Bonny or Cooper contained herein. Bradshaw shall give Bonny and Cooper prompt written notice if any liability or claim is asserted against Bradshaw which is subject to indemnification under this Section and Bonny and Cooper shall have the right to undertake the choosing reasonably defense thereof by representatives of its OWIL satisfactory to Bradshaw. In the event Bonny or Cooper, within thirty days

DOCUMENT/24789.3

after such notice or such shorter time as may be reasonable under the circumstances, fail to undertake to so defend, Bradshaw shall have the right to undertake the defense, compromise or settlement of such liability or claim on behalf of and for the account of Bonny and Cooper. The aggregate joint liability of Bonny and Cooper hereunder shall not in any case exceed the purchase price actually paid pursuant to Section 1.02.

Section 5.05 Warehouse. In consideration of the payment to be made by Bradshaw under Section 6.01 Bonny will provide Bradshaw with warehousing of the Assets in its North Carolina facility for the period beginning on the Closing Date and continuing through December 31, 1998. Bonny will exercise reasonable care consistent with its past practices with respect to Bonny's own inventory stored in such warehouse, to secure the goods warehoused on behalf of Bradshaw. Bradshaw agrees, however, that it will be responsible for insuring the Assets and will bear the risk of any loss, damage or destruction to such warehoused goods due to any reasons other than Bonny's failure to exercise the care required pursuant to the preceding sentence.

#### ARTICLE VI

## BRADSHAW'S COVENANTS

Bradshaw covenants and agrees as follows:

Section 6.01 Warehouse. For the period from the Closing Date through January 31, 1999, Bradshaw will pay to Bonny Ten Thousand Dollars (\$10,000.00) per month for its use of Bonny's North Carolina warehouse facility plus a proportionate share of Bonny's warehousing expenses (including utilities), prorated based upon the square feet of space in the warehouse portion of Bonny's facility relative to the total square footage of Bonny's facility. Bradshaw shall also reimburse Bonny for all expenses of Bonny's warehouse personnel. Said amounts shall be payable on or before November 15, 1998, December 15, 1998, and January 15, 1999.

Section 6.02 Mike Chapman. For the period from the Closing Date

DOCUMENT/24789.3

through December 31, 1999 Bradshaw will reimburse Bonny for fifty percent 50%) of Mike Chapman's actual base salary of \$10,000 per month earned during the period. Bonny will use its reasonable best efforts (but without incurring any additional monetary obligations) to ensure that Mr. Chapman will assist in facilitating a smooth transition of Bonny customer relationships to Bradshaw. The reimbursement shall be payable on November 15, 1998, and December 15, 1998.

Section 6.03 Accounts Receivable. While Bonny shall retain all of its accounts receivable arising prior to the Closing Date, Bradshaw shall provide reasonable cooperation to Bonny in collecting Bonny's accounts receivable, and shall promptly remit to Bonny any payments received by Bradshaw which indicate in any manner that such payment is being tendered with respect to a Bonny account receivable.

Section 6.04 <u>Assumed Liabilities</u>. Bradshaw shall pay, perform or otherwise discharge according to their respective terms, all of the Assumed Liabilities.

Section 6.05 <u>Classic Housewares Distributorship</u>. Bradshaw will grant to Classic Housewares, Ltd. a Cooper subsidiary, an exclusive right to distribute the Bonny line of kitchenware products in the United Kingdom upon the terms satisfactory to Bradshaw and Cooper.

#### ARTICLE VII

## MISCELLANEOUS

Section 7.01 Entire Agreement: Modification: Waiver. This Agreement and the License Agreement constitute the entire agreement between the parties and supersede all prior and contemporaneous agreements, representations, and understandings of the parties. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing by all the parties. No waiver of any of the provisions of this Agreement shall be deemed, or shall constitute, a waiver of any other provisions, whether or not

DOCUMENT/24789.3

similar, nor shall any waiver constitute a continuing waiver. No waiver shall be binding unless executed in writing by the party making the waiver.

Assignment. This Agreement shall be binding on and shall Section 7.02 inure to the benefit of the parties to it and their respective heirs, legal representatives, successors, and assigns, including without limitation, any lender to Bradshaw who succeeds to Bradshaw's interests hereunder by virtue of Bradshaw's collateral assignment of Bradshaw's rights hereunder.

Section 7.03 Recovery of Litigation Costs. If any legal action or any arbitration or other proceeding is brought for the enforcement of this because οf an alleged dispute, breach, default, Agreement, or misrepresentation in connection with any of the provisions of this Agreement, the successful or prevailing party or parties shall be entitled to recover reasonable attorneys! fees and other costs incurred in that action or proceeding, in addition to any other relief to which it or they may be entitled.

All notices, requests, demands, payments and Section 7.04 Notices. other communications under this Agreement shall be in writing and shall be deemed to have been duly given on the date of service if served personally on the party to whom notice is to be given, or on the third day after mailing if mailed to the party to whom notice is to be given, by first class mail, registered or certified, postage prepaid, and properly addressed as follows:

To Bradshaw:

Bradshaw International, Inc. 9409 Buffalo Avenue Rancho Cucamonga, CA 91730

To Bonny:

Bonny Products, Inc.

c/o Frederick Cooper plc The Courtyard, Warwick Road Solihull, West Midlands B91 3DA England

Attn: Finance Director

To Cooper:

Frederick Cooper, plc The Courtyard Warwick Road Solihull, West Midlands B91 3DA England Attn: Finance Director

DOCUMENT/24789.3

With a copy to:

Smith, Gambrell & Russell, LLP Suite 3100, Promenade II 1230 Peachtree Street, N.E. Atlanta, Georgia 30309-3592 Attn: William L. Meyer, Esq.

Any party may change its address for purposes of this paragraph by giving the other parties written notice of the new address in the manner set forth above.

Section 7.05 Arbitration.

- (a) In the event that a dispute arises in connection with the terms of this Agreement, such dispute shall be resolved by arbitration pursuant to this paragraph. Any party may invoke this provision by written notice to the other party as provided for herein, and upon receipt of such notice the parties agree to proceed diligently to complete such arbitration and to be bound by the decision of the Arbitrator.
- (b) Any arbitration pursuant to this paragraph shall take place in Raleigh, North Carolina, and shall be conducted in accordance with the rules of the American Arbitration Association (the "AAA") before one arbitrator who shall be experienced in complex business arbitration selected by mutual agreement of the parties. Should the parties fail to agree on the identity of such arbitrator within twenty-one calendar days of the delivery of a request for arbitration pursuant to this paragraph, the party initiating arbitration shall submit the appointment of the sole arbitrator to the AAA, requesting an arbitrator with significant complex business litigation experience, whose appointment shall be final and binding on the parties hereto.

Section 7.06 Governing Law. This Agreement shall be construed in accordance with, and governed by, the laws of the State of North Carolina.

Section 7.07 <u>Severability</u>. In the event that any provisions of this Agreement or any part of any provision shall finally be determined to be DOCUMENT/24789.3

nenforceable or unlawful, such provision or part shall be deemed to be severed from this Agreement, but every other provision of this Agreement shall remain in full force and effect.

Section 7.08 Knowledge of Cooper and Bonny. In each provision of this Agreement referring to the "knowledge" or "best knowledge" of Cooper or Bonny, or words of similar import, such knowledge shall refer to (i) in the case of Cooper, the actual knowledge of each member of Cooper's board of directors and (ii) in the case of Bonny, the actual knowledge of Nicolas Keegan, Michael Chapman, David Wakely or Chris Jenkins.

IN WITNESS WHEREOF, the parties to this Agreement have duly executed it on the day and year first above written.

BRADSHAW INTERNATIONAL, INC.
By: Michail Reclyn
Michael Rodrigue, President
BONNY PRODUCTS, INC.
By:
7
FREDERICK COOPER plc
Bv:

Nicholas F. Keegan, Finance Director

DOCUMENT/24789.3

11/10/98 09:31 FREDERICK COOPER PLINERS & RIDLEY
213 833 7812

NO. 185 P. 1147 447

unanforceable or unlawful, such provision or part shall be dosed to be several from this Agreement, but every other provision of this Agreement shall remain in full force and effect.

section 7.08 <u>Encyledge of Cooper and Honny</u>. In each provision of this Agrament referring to the 'Knowledge' or 'best knowledge' of Cooper or Bonny, or words of similar import, such knowledge shall refer to (i) in the case of Cooper, the notual knowledge of such member of Cooper's board of directors and (ii) in the case of Bonny, the actual knowledge of Micolas Koogen, Michael Chapsen, David Wakely or Chris Jenkins.

IN WITHERS WHEREOF, the parties to this Agreement have duly executed it on the day and year first above written.

BRADSHEW INTERNATIONAL, INC.

Nichael Rodrigue, President

BONNY PRODUCTS, THE

By: | | Cea

PREDERICK COOPER pla

Richolas F. Kascan, Finance Director

DOCUMENT/24789.3

FARMER & RIDLEY
SMITH.GAMBRELL & RUSSELL

② 019/031 ② 018

## EXHIBIT A

# Schedule of Copyrights, Trademarks and Patents

See attached May 14, 1998 report from Bonny's counsel. Bonny makes no warranty as to the completeness or accuracy of the report, the registration status of any of the items included therein or the absence of infringement in any of the jurisdictions described in the report.

FARMER & RIDLEY SMITH GAMBRELL & RUSSELL **2**014/040 Q 044

4.NOV.1998 19:14

FREDERICK COOPER PLC

NO. 998 P.29

Patrala & Edmands LLP

May 14, 1998

Page 19

TRADEMARK REPORT

AMERICAN PIE AND DESIGN

UNITED STATES

Owner BONNY PRODUCTS, INC.

Reg No: 1,909,085 App No: 74/439012 AUGUST 01, 1995

RENEWAL DUE SEPTEMBER 22, 1983 SEC. & MOR 18: AUGUST 01, 2005 AUGUST 01, 2001 Net: 006209-0011-899

REGISTERED

Œasse: 8, 8, 21

S CUTTLET AND ESTONEN LITERALE BANKEY, FORCE BYOMER, MONELECTRIC PRIOT AND VEHITABLE PECLERS, DEMOGRE, TORGE, SRATER, MAND-OPERATED VEGETABLE BYNEDDERIC CAN PUNCHES, WAS CHECKE BUTCHER, DISTRE PLANER, MONELECTRIC CAN OPERATE, SHARPBING STUNES, PARINE SARINE MASTRY AND BOUGH SHIMPSRU, BYATULA KRONEL EXCHARBE AND SME SALESH

U MEASURING TUPO MEANING BOOKIEL CARRY THERMOMETRIC MEAT TRUMBENGTHER, REPRISERATION THERMOMETRIES

21 Househere utember elikey, spanieje, tember, earthe spoine, etranspe spoone, hiches spoone, slotted spoone, Lighes, where stacker, machere, spacesty semene, habie, por hardine utember, colanger, bedoom, clipe for CLOSING SHACK HARE, NORTHER PORCH BLEYDING PARTY MICHIGA, POT AND PAR BURLPERS, BUTTLE AND LAK OFFICERS, DISPERSORS PAPER TOWELD HIS PET PORCH CONTAINED COVERS

BAKBR'S HELPER

UNITED STATES

Duman BONNY PRODUCTS INC.

Teg No: 1,212,991

OCTOBER 19, 1992

RENEWAL DUE

OCTOBER 18, 2002

REGISTERED

OCTOBER 18, 1988 SEC. 8 4/OF 18: Made 000 2019-00 70-000

Classes: 2

S INTERMENS OF BROME STATELLE, SPATULAR, BASTERS, ST. THE MATURE OF SPOCKE SKINDSSEL POINTS, SPATULAR, MAD LADIES

BONNY

UNITED STATES

OWER BONNY PRODUCTS, INC.

RAD No. 865.485 App No: 72/422598 AUGUST 07, 1873 APRIL 28, 1972

RENEWAL DUE:

AUGUST 07, 2003

REGISTERED

hut: 001208-0007-095

Classes: 8

s principality wanter. We gream sequir food secope, whenha works and force, can deiners, buttle operate. COMMISSION CAN AND MOTHER PROMISE. WELFFARE FRIENDS, MANUEL AND EATING STREETS, MANUEL, TOWER, FORCE AND SPORTS

BONNY

UNITED STATES

Owner: BONNY PRODUCTS, INC.

Reg No: 838,703

OCTOBER 29, 1974

RENEWAL DUE

**DCTOBER 29, 1994** Note 000208-0009-999

ABANDONED

A NOTICE SAF SLOBURES AND SAN CLOSURES PARRICATED PRINCIPALLY OF METAL

4.Nov.1998 13115

. FREDERICK COOPER PLC

NO.998 P. 32

Pennis & Edmonds LLP

May 14, 1988

Page 20

TRADEMARK REPORT

BONNY

UNITED STATES

Owner BONNY PRODUCTS, INC.

Reg No: 1,976,111 App No: 74/626099 MAY 28, 1986

RENEWAL DUE: JANUARY 25, 1995 SEC. B MOR TEL MAY 28, 2006

REGISTERED

MAY 38, 2002 Ref: 006209-9015-969

Classes: 8, 9, 20, 21 B HON-RECTRIC OR RANG-OPERATED CUTLENT AND ETCHEM UTBARLE, HAMRLY PORCE, SPROKE, FRUIT PPELETS, SCHOORS, TORGE, ENATURE, VESTABLE CHRESTORS, CAN PLANCES, WAS SHEETE BLUCKE, DIGITAL PLANCE, CAN OPERERS, KINFF ENAMERICA. Parmin interes partity and bound chapters. Particle kinder, for elegant, liberter crackers, mot of procious metal, minimo devember, liberter and orde princi mot of precious metal, blade bonder, mut crackers bot of precious metal menuers, tableprooms, tempogre, some spooms, debugs points, balad posses, hunger, horse duestific howers from the procious. PORMS, YOUANTO BLICERA APPLE WEDGERE, PREZA GUTTERO, WHETFERLE CHOPPERS, MIEST TEMPEREZERS IN THE MATURE OF MEAT MALLETE, EGITA RPPOME, PREZERVAYE PORCE, GRAPEPALLY SPOORE, STRAWBORN MALLERA, MEATERLLERS, COOKE AND PARTRY CUTTERS, WESTALLE RETURNS, PARENS AND COMMISS, CHIESE CUTTERS, CHOPSTON, AND PRINC SETS COMPRESSED SETEPLACIONS MARE PORK AND SPOOM

8 MEASURING OUPEN MEANUROIS EPOCHA) CANCY THERMICHISTURE, MUTRICIPATOR THERMICHISTERS; POURTRY TIMERE, WALL THERMICHISTERS, MICROWAYS THERMICHISTON: MEAY THERMICHISTERS OVER THERMICHISTERS; COFFEE MEASURES; IMMERISION HEATERS: MEGNANICAL TIMERS IN VARIOUS DECONATIVE POINTS, RESTRONGS TIMERS

20 PLANTE MICKE: PLASTIC LOWSTER BIRG AND HOHARTELL PLATE MANAGERS

21 HOVEHOLD UTGISLS: MANYEL, SPATIGAS, TOWNERS, BIGINERS, BASTONS SPICONS, STRAINER SPOOMS, MIXINE SPOOMS, ELOTTED SPICOSE, LADIES, WOMPS, IN THE MATURE OF SMALL MARKE, STRAINERS, MARKETS, SPAGHETTI SERVERS, MITCHEN WALL RACIOS POR HAMEDIG LYTHINGS, COLANDERS, SCHOOPS, MON-ELECTRIC BOUGH BLENDERS PASTRY BRUNNER, PURILER, SERAPERS, NON-REPTRIC BOTTLE AND LAR OPERENE, PAPER TOWNE MELBERGHET POOD CONTAMIES COVERS: ROLLING FROM BARRING CUPE.
BANTERS: POURTIT LETTING POULTST LACERS, FROM SMILLS: HOMEY SERVERS, TEARLILE NOT OF PRECIOUS METAL, TAX INFLIES
MYOUNE, NOT OF PRECIOUS METAL MONELECTRIC PEPPER MILLS, SCARN HALDING AND REMNERS: VESSTABLE BRUSHES, SPLATER
WINNERS: REPRESENTED HAVE POT STANDS, PLANTU BOARTERS, MON-METAL CUPP FOR GLOSING MADIL MPICON RESTS, EGG
REPLANTURE, COUPE FRIEND MADE OF PLANTIC AND WINE MESS. MON-METAL CUPP FOR GLOSING. CUTTIME BARRING, AND BARUC PRESER

BONNYWARE

UNITED STATES

Owner: BONNY PRODUCTS, INC.

Reg No: 974,961

DECEMBER 18, 1873

RENEWAL DUE:

DECEMBER 18, 1993 Parti 006208-0008-008

ABANDONED

E STANDENS STEEL TARLEMENE AND RANGER-HAMELY, DRIVEN KNOWER DIGHER ROBBER SOUP SPOONE, TEAMFOONE, COPETAE. MUXING SPOOMS, COCKTAN, FORKS, AND SAN UTSITY KNOWN

**2**018/040 20046

4.NOV.1998 13:15

FREDERICK COOPER PLC

NO.992 P. 31

Punnis & Edmands LLP

May 14, 1888

Page 21

TRADEMARK REPORT

CHEF'S HAT DESIGN

UNITED STATES

Owner: BONNY PRODUCTS, INC.

Meg No: 1,952,898 App No. 74/625079 JANUARY 30, 1986 JANUARY 28, 1985

MENEWAL DUE: SEC. I LOR 15: **JANUARY 30, 2006 JANUARY 30, 2002** Ref: 0002::0-0014-000

REGISTERED

Classes: 5, 8, 20, 21

e non-tertale du mains opérates éluters and etitique utendre. Hamply, porice, produc pout poteçme incurence, tende GRATERS, VEGETABLE WHILEDERN, SAN PUNCHER, WIRE CHIESE MILIEBLE, CHIESE MARRIE PARKE, CAN PUNCHER, MARRIEDERN, SAN PUNCHER, WIRE CHIESE MILIEBLE, CHIESE MARRIEDERN, DAVID CHIESE MET OF PRESIDENT METAL, MINIMP SEVENDERN, LOSSTEN AND CRASS PROCESS HEST OF PRESIDENT METAL, QUARK CRESSER, MET CHARGES HEST OF PRESIDENT METAL, QUARK CRESSER, MET CHARGES HEST OF PRESIDENT METAL, QUARK CRESSER, MET CHARGES HEST OF PRESIDENT METAL, MARRIEDER, MARRIEDE POSTUME PORKE, TOMATO BUILDING, APPLE MEDICINE, PIEXA CULTURE, MESTABLE CHOPPENS, MEAT YEMDERLEPIS IN THE NATURE OF MEAT MALLETE, INC. THA MERIONS, PICKULPUCKE PRINCE, DRAFFFREST SPORME, MEATHAUGHBURT HULLERS, MEATHALLERS, CODKIE ald pastry cutters, voietable preurs, parens also confre, grease cutters, choperices. And provide dete domprishe MITERLEGISM KMPL PERK AND SPOOM

d nelsonant cops, nelsolate apocate claid theregiaeters, refrientator thermometers, politiky triers, wall THERMOMETERS, MONOWAYE THERMOMETERS, MIST THERMOMETERS, OVER THERMOMETERS, COPPER MEASURES, MECHANICAL TIMERS IN VARIOUS DECORATING FORMS AND ELECTRODIC THEORIE

20 PLASTIG HOOKS, PLASTIC LIBERTUR SIDE, AND MICHAETAL PLATE HARRISHE

21 HOUSEHOLD VITABILE HAMELY, SPATULAS. TRIMSTRE, BEIMMERE, RASTRIC SPOORE, STRAINER SPOORE, NICHE SPOORE, ELUTTED PRODUCT, LANGUAG, WHERE OF THE MATURE OF SMALL, WHENCE, WARRENER, MARGINE SPARMALT I SERVERS, DITCHES WILL MAKER FOR MANIGING UTENSILE, COLANDON, MCCOPS, MORFLECTRIC DOMAIN BLENDERS, PARTIES BRIDGING, SUMMAR, SCHAPER, HON-TIGHTHE BUTTLE AND JAR OPERENS, PARKE YOMEL HOLDERS, PEY HOLD BONTAINER COVERS, ROLLING FORE, RADING GOVE, RANTERS, POWLTRY LIFTERS, POWLTRY LACTES, PENS SERVES, MCXEY SERVERS, TEARALLE BUT OF PRECIDES METAL, TEA SERVES SPOOKS NOT OF PRECIDES METAL, MON-LIGHTED PROPER MILLS, CORN HOLDERS AND SECURING, SPECIABLE BROGHEL SPLATTER CHARDS, STEAMER MARKETS, POT STANDS, PLASTIC COASTERS, NOW-NETTS, CLAP FOR CLEARING MADE, GPOON REUTS, FEB SEPARATORS, COPPER PATERS MADE OF PLASTIC AND WARE MESAL MON-FLESTING JUICERS, CORRESPRENSE, SUITING BEARDS, AND **ELRUC PRESSES** 

WOOD ACCENTS COLLECTION

App No: 75/406655

UNITED STATES

PENDING APP.

OWNER RUNNY PRODUCTS, INC.

DECEMBER 17, 1997

Raf: 005209-0083-006

Classes: 8, 21

E CHOPPENS, CUTTERS, DOUGH MID PLAYET SUBSERS, MAYERS, MOVES, MON-SIZDING CAN GPENDES, PERIZES, FLARES, PENCHES, SUCCES

at bastera, basting exusige, porce, lacker, masters, ecodic, ethaners, epatical, epatyer ellator, epoche, torners,

**TRADEMARK** 

REEL: 002739 FRAME: 0266

4.NOV.1998 13:16

FREDERICK COOPER PLC

NO.992

P. 32

Pennis & Edmonds LLP

May 14, 1998

TRADEMARK REPORT

BONNY

URUGUAY

Page 22

DWIME BONNY PRODUCTS, INC.

Reg No. 266,293 App No: 186.293 AMIL 07, 1995 NOVEMBER 01, 1883 RENEWAL DUE

APRIL 07, 2005

REGISTERED

Ref: 008208-0007-040

B HOLDENARCS AND ESTRING UTDORLE NAMELY, ICE CREAM SOCIETY, FORD RECORD, SERVING SPECIES AND PORTS, CAN OPERERS, BOTTLE CPINIPAR COMMEND CAM AND ROTTLE MEDIENE, VERETABLE PERLERS, KINNES AND EATING NOTENGLE, NAMELY MINES.

PORKS AND WILLIAM

BONNY

VENEZUELA

PUBLISHED

OWNER BONNY PRODUCTS, INC.

App No: 15,054-93 Publication Date:

**SEPTEMBER 01, 1993** 

JANUARY 05, 1896

Not: 004209-0007-025

Classes: 8

B HAUNEWARES AND STEMEN NUTBERED MANGET, HE CREAK REGIONE, FOOD REGIONE, SERVING SPECIAL AND FORKER, DAN OPENSER, SOUTHE OPENSER, COMMINE CAM AND BOTTLE OPENSER, VEGETABLE MELERIE, KRIVER, EATING UTERSELE, MANGELY MAYES, FORKE

AND SPECING

**TRADEMARK** REEL: 002739 FRAME: 0267

**RECORDED: 05/21/2003**