



102459303

TO THE ASSISTANT COMMISSIONER OF PATENT AND TRADEMARK OFFICE

with the original documents or copy thereof.

1 Name of conveying party(ies): (If multiple assignors, list numerically)

Overland Data, Inc.

5.27.03

- Individual
- Association
- General Partnership
- Limited Partnership
- Corporation - California
- Other:

Additional name(s) of conveying party(ies) attached?
 Yes No

2 Name and address of receiving party(ies):

Name: Overland Storage, Inc.
Internal Address:
Street Address: 4820 Overland Avenue
City: San Diego State: California ZIP: 92123

- Individual
- Association
- General Partnership
- Limited Partnership
- Corporation - California
- Other:

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) and address(es) attached?
 Yes No

3 Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other:

Execution Date: (If multiple assignors, list execution dates in numerical order corresponding to numbers indicated in 1 above) June 28, 2002

4 Application number(s) or registration number(s):

- a. Trademark Application No(s):
- b. Trademark Registration No(s):
2,076,260

Additional numbers attached? Yes No

5 Name and address of party to whom correspondence concerning document should be mailed:

Name: AnneMarie Kaiser
KNOBBE, MARTENS, OLSON & BEAR, LLP
Customer No. 20,995
Internal Address: Fourteenth Floor
Street Address: 2040 Main Street
City: Irvine State: CA ZIP: 92614
Attorney's Docket No.: OVERLND.002T

7 Total fee (37 CFR 1.21(h)): \$40

- Enclosed
- Authorized to be charged to deposit account

8 Deposit account number: 11-1410

Please charge this account for any additional fees which may be required, or credit any overpayment to this account.

6 Total number of applications and registrations involved: 1

9 Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct, and any attached copy is a true copy of the original document.

AnneMarie Kaiser
Name of Person Signing

AnneMarie Kaiser
Signature

May 23 2003
Date

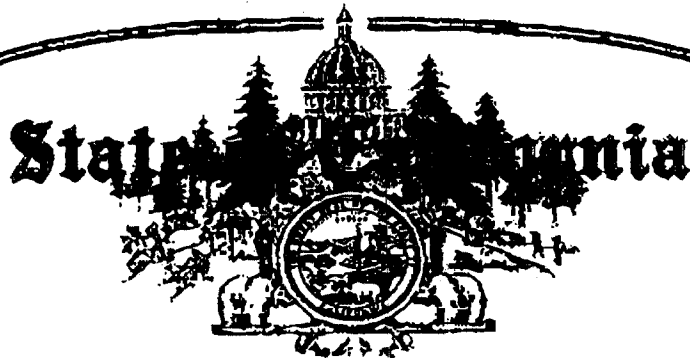
Total number of pages including cover sheet, attachments and document: 3

Mail documents to be recorded with required cover sheet information to:

05/28/2003 DBYRNE 00000088 2076260
01 FC:4521 40.00 OP

Mail Stop, Assignment Recordation Services
Director, U.S. Patent and Trademark Office
P.O. Box 1450
Alexandria, VA 22313-1450

A0583020



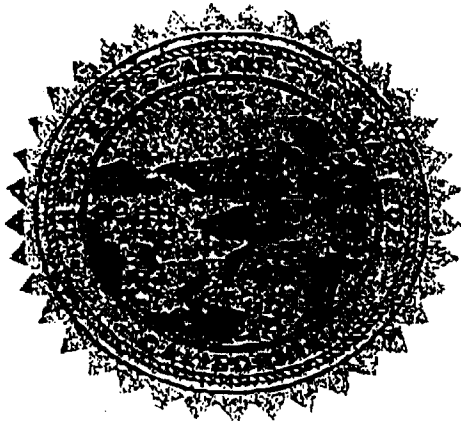
SECRETARY OF STATE

I, *BILL JONES*, Secretary of State of the State of California, hereby certify:

That the attached transcript of 1 page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

JUN 28 2002



Bill Jones

Secretary of State

A0583020

CERTIFICATE OF AMENDMENT
OF
ARTICLES OF INCORPORATION
OF
OVERLAND DATA, INC.

ENDORSED - FILED
in the office of the Secretary of State
of the State of California

JUN 28 2002

BILL JONES, Secretary of State

Christopher Calisi and Vernon A. LoForti certify that:

1. They are the president and secretary, respectively, of Overland Data, Inc. (the "Corporation"), a California corporation.
2. Article I of the Articles of Incorporation of this Corporation is hereby amended to read as follows.

The name of the corporation is Overland Storage, Inc. (the "Corporation").

3. The foregoing amendment to the Corporation's Articles of Incorporation has been duly approved by the board of directors
4. The foregoing amendment to the Corporation's Articles of Incorporation has been duly approved by the required vote of shareholders in accordance with Section 902 of the California Corporations Code. The total number of outstanding shares entitled to vote with respect to the foregoing amendment was 10,706,966 shares of common stock. The number of shares voting in favor of the foregoing amendment equaled or exceeded the vote required. The percentage vote required was more than 50%.

We further declare, under penalty of perjury under the laws of the State of California that the matters set forth in this Certificate of Amendment of Articles of Incorporation of Overland Data, Inc. are true and correct of our own knowledge.

IN WITNESS WHEREOF, the undersigned have executed this certificate on June 28, 2002

By: 
Christopher Calisi, President

By: 
Vernon A. LoForti, Secretary

