

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings  $\Rightarrow \Rightarrow \Rightarrow$

**RECORDATION FORM COVER SHEET**  
**TRADEMARKS ONLY**

U. S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
MITEK INDUSTRIES, INC.

Individual(s)       Association  
 General Partnership       Limited Partnership  
 Corporation-State  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)

Name: MITEK HOLDINGS, INC.  
 Internal Address: \_\_\_\_\_  
 Address: \_\_\_\_\_

Street Address: 300 Delaware Avenue  
 City: Wilmington State: Delaware Zip: 19801

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State: Delaware  
 Other \_\_\_\_\_

if assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from assignment)  
 Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

Assignment       Merger  
 Security Agreement       Change of Name  
 Other \_\_\_\_\_

Execution Date: October 31, 2003

4. Application number(s) or registration number(s): 1

A. Trademark Application No. (s)

B. Trademark Registration No. (s)  
2,276,101

Additional number(s) attached  Yes  No

6. Total number of applications and registrations involved: 1

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Paul J. Fleischut  
 Internal Address: \_\_\_\_\_  
Senniger, Powers, Leavitt & Roedel

Street Address: \_\_\_\_\_  
One Metropolitan Square, 16th Floor

City: St. Louis State: MO Zip: 63102

7. Total fee (37 CFR 3.41).....\$ 40.00


Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
19-1345

(Attach duplicate copy of this page if paying by deposit account)

**DO NOT USE THIS SPACE**

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Paul J. Fleischut            November 6, 2003  
 Name of Person Signing      Signature      Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to:  
 Mail Stop Assignment Recordation Services  
 Director of the U.S. Patent and Trademark Office  
 P.O. Box 1450  
 Alexandria, VA 22313-1460

CH \$40.00 191345 2276101

MLP 7232  
TRADEMARK

ASSIGNMENT

1. **WHEREAS**, MITEK INDUSTRIES, INC. of 14515 North Outer Forty Drive, Suite 300, Chesterfield, Missouri 63017, a corporation duly organized and existing under and by virtue of the laws of the State of Missouri (hereinafter referred to as Assignor), has adopted and used in its business a certain trademark; and

2. **WHEREAS**, Assignor has a certain registration in the United States Patent and Trademark Office relating to said trademark; and

3. **WHEREAS**, MITEK HOLDINGS, INC. of 300 Delaware Avenue, Suite 1704, Wilmington, Delaware 19801, a corporation duly organized and existing under and by virtue of the laws of the State of Delaware (hereinafter referred to as Assignee), is desirous of acquiring the entire right, title, and interest of Assignor in said trademark and said registration and the good will of the business in connection with which said trademark is used;

4. **NOW THEREFORE**, in consideration of the sum of one dollar (\$1.00) and other good and valuable consideration by Assignee to Assignor in hand paid, receipt of all of which is hereby acknowledged, Assignor has agreed to and does hereby sell, assign, and transfer unto Assignee, its successors and assigns, all of Assignor's right, title, and interest throughout the world in and to said trademark and said

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registration together with the good will of the business in connection with which said trademark is used, and together with full right to sue for and recover all profits and damages recoverable from past infringements of said trademark; including specifically, without limiting the generality of the foregoing, the United States registration listed below.

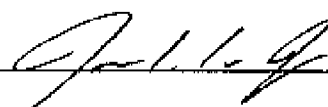
5. **TO BE HELD AND ENJOYED BY** Assignee, its successors and assigns, as fully and entirely as the same would have been held and enjoyed by Assignor had this sale and assignment not been made.

6. **THE UNITED STATES TRADEMARK REGISTRATION IS AS FOLLOWS:**

<u>REG. NO.</u>	<u>REG. DATE</u>	<u>MARK</u>
2,276,101	September 7, 1999	WALPLUS

IN WITNESS WHEREOF, Assignor has caused these presents to be executed by its officer thereunto duly authorized this 31st day of October, 2003.

MITEK INDUSTRIES, INC.

By: 

Name: Joseph C. Carr, Jr.

Title: Vice President, Secretary  
& General Counsel