

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Venture Law Group

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: September 30, 2003

2. Name and address of receiving party(ies)

Name: Heller Ehrman White & McAuliffe LLP

Internal Address:

Address:

Street Address: 333 Bush Street

City: San Francisco State: California Zip: 94 04

- Individual(s) citizenship Association General Partnership Limited Partnership California Corporation-State Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,820,268 1,820,269 2,400,041 2,374,150 2,662,713

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Harold J Milstein

Internal Address: Heller Ehrman White & McAuliffe LLP

Street Address: 275 Middlefield Road

City: Menlo Park State: California Zip: 94025

6. Total number of applications and registrations involved:

5

7. Total fee (37 CFR 3.41).....\$ 140.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

08-1645

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Harold J Milstein Name of Person Signing

Signature

November 12, 2003 Date

Total number of pages including cover sheet, attachments, and document

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231


CH \$140.00 081645 1820268

Continuation of Recordation Form Cover Sheet Section 2 - Receiving Party is:

Heller Ehrman White & McAuliffe LLP, a Limited Liability Partnership of California, 333 Bush Street, San Francisco, CA 94101 is composed of:

- Heller Ehrman White & McAuliffe, a California Professional Corporation, 333 Bush Street, San Francisco, CA 94101
- Heller Ehrman White & McAuliffe, a Washington Professional Corporation, 701 Fifth Avenue, Seattle, WA 98104
- Heller Ehrman White & McAuliffe, an Oregon Professional Corporation, 200 SW Market Street, Portland, OR 97201
- Heller Ehrman White & McAuliffe, an Alaska Professional Corporation, 510 L Street, Anchorage, AK 99501
- Heller Ehrman White & McAuliffe, a New York Professional Corporation, 120 West 45th Street, New York, NY 10036
- Heller Ehrman White & McAuliffe, a District of Columbia Professional Corporation, 1666 K Street NW, Washington, DC 20006

10/16/2003
700048522

Form PTO-1594 (Rev. 03/01) OMB No. 0634-0027 (exp. 5/31/2002) Tab settings		RECORDATION FORM COVER SHEET TRADEMARKS ONLY		U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office	
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.					
1. Name of conveying party(ies): Venture Law Group <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State <input type="checkbox"/> Other _____ Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			2. Name and address of receiving party(ies) Name: Heller Ehrman White & McAuliffe LLP Internal Address: _____ Street Address: 333 Bush Street City: San Francisco State: California Zip: 94104 <input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input checked="" type="checkbox"/> Limited Partnership California <input type="checkbox"/> Corporation-State _____ <input type="checkbox"/> Other _____ <small>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</small>		
3. Nature of conveyance: <input type="checkbox"/> Assignment <input checked="" type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____ Execution Date: September 30, 2003			4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) 1,920,268 1,820,209 2,464,041 2,374,150 2,662,715 Additional number(s) attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
5. Name and address of party to whom correspondence concerning document should be mailed: Name: Harold J Milstein Internal Address: Heller Ehrman White & McAuliffe LLP Street Address: 276 Middlefield Road City: Menlo Park State: California Zip: 94025			6. Total number of applications and registrations involved: 5 7. Total fee (37 CFR 3.41): \$ 140.00 <input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account Reference #25740-1001 8. Deposit account number: 08-1645 <small>(Attach duplicate copy of this page if paying by deposit account)</small>		
DO NOT USE THIS SPACE					
9. Statement and signature. <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i> Harold J Milstein Name of Person Signing			 Signature October 16, 2003 Date 5		

C-11 \$140.00 081603 102740

Total number of pages including cover sheet, SUBCRIMILE, and document: 5
Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK

Continuation of Recordation Form Cover Sheet Section 2 Receiving Party is:

Heller Ehrman White & McAuliffe LLP, a Limited Liability Partnership of California composed of:

- Heller Ehrman White & McAuliffe, a California Professional Corporation;
- Heller Ehrman White & McAuliffe, a Washington Professional Corporation;
- Heller Ehrman White & McAuliffe, an Oregon Professional Corporation;
- Heller Ehrman White & McAuliffe, an Alaska Professional Corporation;
- Heller Ehrman White & McAuliffe, a New York Professional Corporation;
- Heller Ehrman White & McAuliffe, a District of Columbia Professional Corporation

TRADEMARK

PAGE 2/17 * RCVD AT 10/14/2003 1:43:30 PM (Pacific Daylight Time) * SVR:0 * DNS:6091 * CSID: * DURATION (mm-ss):07-16



SECRETARY OF STATE

I, *Kevin Shelley*, Secretary of State of the State of California, hereby certify:

That the attached transcript of 15 page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

OCT 14 2003



Kevin Shelley

Secretary of State

PAGE 3/17 RCV'D AT 10/14/2003 1:43:30 PM Pacific Daylight Time [SVC:0 : DNS:6091 : CSID : DURATION (mm-ss):07-16

In the office of the Secretary of State of the State of California

SEP 30 2003

AGREEMENT OF MERGER

KEVIN SHELLEY
Secretary of State

THIS AGREEMENT OF MERGER, dated as of September 30, 2003 (this "Agreement"), is entered into between Heller, Ehrman, White & McAuliffe, A Professional Corporation, a California professional corporation ("HEWM"), and Venture Law Group, A Professional Corporation, a California professional corporation ("VLG"). HEWM and VLG are sometimes hereinafter collectively referred to as the "Constituent Corporations."

WHEREAS, for federal income tax purposes, the Merger is intended to qualify as a reorganization under the provisions of Section 368(a) of the United States Internal Revenue Code of 1986, as amended (the "Code").

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, and intending to be legally bound hereby, the Constituent Corporations agree as follows:

ARTICLE I

THE MERGER

SECTION 1.01. The Merger. Upon and subject to the terms and conditions of this Agreement and applicable California law, VLG shall merge with and into HEWM (the "Merger"), the separate corporate existence of VLG shall cease, and HEWM shall continue as the surviving corporation (sometimes hereinafter referred to as the "Surviving Corporation").

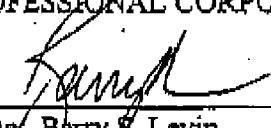
SECTION 1.02. Effective Time. Unless this Agreement shall have been terminated and the transactions herein contemplated shall have been abandoned pursuant to Article VI, as soon as practicable following the execution and delivery of this Agreement, the parties hereto shall cause the Merger to be consummated by filing this Agreement, together with the required officers' certificates, with the Office of the Secretary of State of the State of California. The Merger shall become effective at 11:59 p.m. (Pacific Daylight Time) on September 30, 2003 (the "Effective Time").

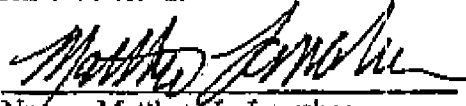
SECTION 1.03. Effect of the Merger. At the Effective Time, the effect of the Merger shall be as provided in this Agreement and applicable California law. Without limiting the generality of the foregoing, and subject thereto, at the Effective Time all the property, rights, privileges, powers and franchises of VLG and HEWM shall vest in the Surviving Corporation, and all debts, liabilities and duties of VLG and HEWM shall become the debts, liabilities and duties of the Surviving Corporation.

SECTION 1.04. Articles of Incorporation, Bylaws, Board of Directors and Officers. The Articles of Incorporation of HEWM, as in effect immediately prior to the Effective Time, shall be the Articles of Incorporation of the Surviving Corporation until thereafter amended as provided by applicable California law and such Articles of Incorporation. The Bylaws of HEWM, as in effect immediately prior to the Effective Time, shall be the Bylaws of the Surviving Corporation until thereafter amended as provided by applicable California law and such Bylaws and the Articles of Incorporation of the Surviving Corporation. The Board of

IN WITNESS WHEREOF, HEWM and VLG have caused this Agreement to be executed as of the date first written above by their respective officers thereunto duly authorized.


HELLER, EHRMAN, WHITE & MCAULIFFE, A PROFESSIONAL CORPORATION

By: 
Name: Barry S. Levin
Title: President

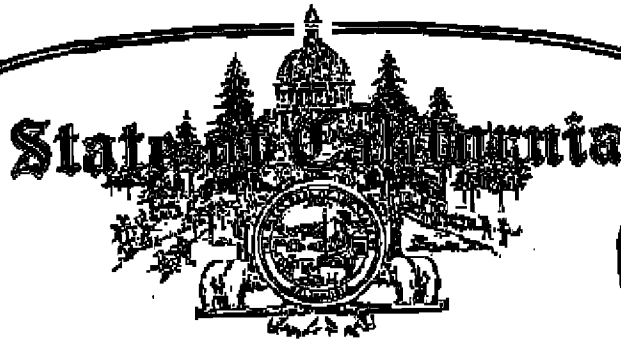

Name: Matthew L. Larrabee
Title: Assistant Secretary

VENTURE LAW GROUP, A PROFESSIONAL CORPORATION

By: 
Name: Craig W. Johnson
Title: President


Name: David M. Jargillo
Title: Secretary

PAGE 2/1 * RCVD AT 10/14/2003 1:43:30 PM [Pacific Daylight Time] * SVR:0 * DNIS:6091 * CSID: * DURATION [min-sec]:07-16



SECRETARY OF STATE

I, *Kevin Shelley*, Secretary of State of the State of California, hereby certify:

That the attached transcript of 16 page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

OCT. 14 2003



Kevin Shelley
Secretary of State

PLATE 311 * RCVN AT 10/14/2003 1:43:30 PM [Pacific Daylight Time] * SVR:J0 * DNIS:6657 * CSID:OPR/ASSIGNMENTS * PAGE 6/8 * FRAME 0132

In the office of the Secretary of State
of the State of California

SEP 30 2003

AGREEMENT OF MERGER

KEVIN SHELLEY
Secretary of State

THIS AGREEMENT OF MERGER, dated as of September 30, 2003 (this "Agreement"), is entered into between Heller, Ehrman, White & McAniff, A Professional Corporation, a California professional corporation ("HEWM"), and Venture Law Group, A Professional Corporation, a California professional corporation ("VLG"). HEWM and VLG are sometimes hereinafter collectively referred to as the "Constituent Corporations."

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NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, and intending to be legally bound hereby, the Constituent Corporations agree as follows:

ARTICLE I

THE MERGER

SECTION 1.01. The Merger. Upon and subject to the terms and conditions of this Agreement and applicable California law, VLG shall merge with and into HEWM (the "Merger"), the separate corporate existence of VLG shall cease, and HEWM shall continue as the surviving corporation (sometimes hereinafter referred to as the "Surviving Corporation").

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-1-

10/22/2003 6:32:44 AM IPacific Daylight Time] * SVR:J0 * DNIS:6657 * CSID:OPR/ASSIGNMENTS * PAGE 6/8 * FRAME 0132

10/14/2003 1:43:30 PM [Pacific Daylight Time] * SVR:J0 * DNIS:6657 * CSID:OPR/ASSIGNMENTS * PAGE 6/8 * FRAME 0132

TRADEMARK

REEL 002746 FRAME: 0132

OPR/ASSIGNMENTS

10/22/03 9:31 PAGE 7/8 RightFAX

10/16/2003 15:30 FAX 650 324 0838

HELLER EHRMAN MID #1

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PAGE 14/17 * RCVD AT 10/14/2003 1:43:30 PM [Pacific Daylight Time] * SVR:0 * DNS:6657 * CSID:OPR/ASSIGNMENTS * DocId:32754162

IN WITNESS WHEREOF, HEWM and VLG have caused this Agreement to be executed as of the date first written above by their respective officers thereunto duly authorized.

HELLER, EHRMAN, WHITE & MCAULIFFE, A PROFESSIONAL CORPORATION

By: [Signature]
Name: Barry S. Levin
Title: President

[Signature]
Name: Matthew L. Larrabee
Title: Assistant Secretary

VENTURE LAW GROUP, A PROFESSIONAL CORPORATION

By: [Signature]
Name: Craig W. Johnson
Title: President

[Signature]
Name: David M. Jargello
Title: Secretary

HellerEhrman

ATTORNEYS

275 Middlefield Road
Menlo Park, CA 94025-3506
Main (650) 324-7000
Fax (650) 324-0638

Facsimile Transmittal

To: USPTO Assignment Division
Telephone:

Fax: 703.306.5995

From: Harold J. Milstein
Telephone: (650) 324-7061

No. of Pages: 126 (including cover)
Date: November 12, 2003

25740 1001 (4703)

**RE: Trademark Matters in the name of Venture Law Group
Recordal of Merger to Heller Ehrman White & McAuliffe LLP
Registration Nos. 1,820,268 / 1,820,269 / 2,404,041 / 2,374,150 / 2,662,713
Attorney Docket No. 25740-1001**

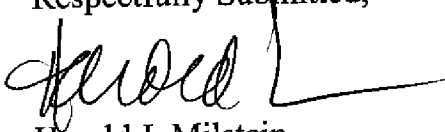
Response to Notice of Non-Recordation - Document ID No. 700048522

In response to Document ID No. 700048522, issued October 22, 2003 by Mr. Steven Post, attached for recordal in the above-referenced trademark matters are the following:

- New Recordation Form Cover Sheet (with additional sheet) for a recordal of merger
- Copy of Notice of Non-Recordation and Accompanying Paperwork (7 pages)

The Commissioner is hereby authorized to draw on our deposit account No. 08-1645 (Reference No. 25740-1001) for the fees associated with this paper.

Respectfully Submitted,



Harold J. Milstein

SV 461568 v2
11/12/03 11:27 AM (25740.1001)

The information contained in this communication is intended only for the use of the addressee and may be confidential, may be attorney-client privileged and may constitute inside information. Unauthorized use, disclosure or copying is strictly prohibited, and may be unlawful. If you have received this communication in error or you have not received all pages, please call the sender immediately at (650) 324-7000.

Heller Ehrman White & McAuliffe LLP www.hewm.com

San Francisco Silicon Valley Los Angeles San Diego
Hong Kong Singapore Affiliated Offices: Milan Paris Rome

Seattle Portland

Anchorage New York Washington, D.C. Madison, WI

TRADEMARK

REEL: 002746 FRAME: 0134

OPR/ASSIGNMENTS

10/22/03 9:31 PAGE 2/8 RightFAX



UNITED STATES DEPARTMENT OF COMMERCE
 Patent and Trademark Office
 ASSISTANT SECRETARY AND COMMISSIONER
 OF PATENTS AND TRADEMARKS
 Washington, D.C. 20231

OCTOBER 22, 2003

PTAS

HAROLD J. MILSTEIN
 HELLER EHRMAN WHITE & MCAULIFFE LLP
 275 MIDDLEFIELD ROAD
 MENLO PARK, CALIFORNIA 94025



700048522A

COPY

UNITED STATES PATENT AND TRADEMARK OFFICE
 NOTICE OF NON-RECORDATION OF DOCUMENT

DOCUMENT ID NO.: 700048522

THE ENCLOSED DOCUMENT HAS BEEN EXAMINED AND FOUND NON-RECORDABLE BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. THE REASON(S) FOR NON-RECORDATION ARE STATED BELOW. DOCUMENTS BEING RESUBMITTED FOR RECORDATION MUST BE ACCOMPANIED BY A NEW COVER SHEET REFLECTING THE CORRECT INFORMATION TO BE RECORDED AND THE DOCUMENT ID NUMBER REFERENCED ABOVE.

THE ORIGINAL DATE OF FILING OF THIS ASSIGNMENT DOCUMENT WILL BE MAINTAINED IF RESUBMITTED WITH THE APPROPRIATE CORRECTION(S) WITHIN 30 DAYS FROM THE DATE OF THIS NOTICE AS OUTLINED UNDER 37 CFR 3.51. THE RESUBMITTED DOCUMENT MUST INCLUDE A STAMP WITH THE OFFICIAL DATE OF RECEIPT UNDER 37 CFR 3. APPLICANTS MAY USE THE CERTIFIED PROCEDURES UNDER 37 CFR 1.8 OR 1.10 FOR RESUBMISSION OF THE RETURNED PAPERS, IF THEY DESIRE TO HAVE THE BENEFIT OF THE DATE OF DEPOSIT IN THE UNITED STATES POSTAL SERVICE.

SEND DOCUMENTS TO: U.S. PATENT AND TRADEMARK OFFICE, ASSIGNMENT DIVISION, BOX ASSIGNMENTS, CG-4, 1213 JEFFERSON DAVIS HWY, SUITE 320, WASHINGTON, D.C. 20231. IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, YOU MAY CONTACT THE INDIVIDUAL WHOSE NAME APPEARS ON THIS NOTICE AT 703-308-9723.

1. ONE MUST CITE PARTICULAR ADDRESS(ES) FOR ALL RECEIVING PARTY(IES)

STEVEN POST, EXAMINER
 ASSIGNMENT DIVISION
 OFFICE OF PUBLIC RECORDS

TRADEMARK