

06-11-2003

Form PTO-1594 (Rev. 03/01) OMB No. 0651 (exp. 5/31/200)

6-9-03 RE



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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab setting ⇨⇨⇨

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
 Chart House Acquisition, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State: Delaware
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
 Name: CH-AM Acquisition, Inc.

Internal Address: _____
 Street Address: 640 N. LaSalle Street, Suite 295
 City: Chicago State: IL Zip: 60610

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Delaware
 Other _____

If assignee is not domiciled in the United States, a domestic representative designated is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: July 30, 2002

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)
 B. Trademark Registration No.(s)

Additional number(s) attached Yes No

2,469,700	2,337,728
2,567,443	2,091,489
2,471,598	

FINANCE SECTION

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Claire M. Kimball
 Internal Address: Alston & Bird LLP

Street Address: 1201 West Peachtree Street

City: Atlanta State: GA Zip: 30309-3424

6. Total number of applications and registrations involved: _____

Total fee (37 CFR 3.41).....\$140.00

Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:

 N/A

(Attached duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Claire M. Kimball Claire M. Kimball June 3, 2003
 Signature Signature Date

Total number of pages including cover sheet, attachments, and document: _____

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

ATL01/11375347v1

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TRADEMARK REEL: 002749 FRAME: 0673

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100.00 DP
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01 FC/AS21
02 FC/AS22

STATE OF DELAWARE
SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED 04:30 PM 08/01/2002
020482891 - 3007327

STATE OF DELAWARE

**CERTIFICATE OF AMENDMENT OF
CERTIFICATE OF INCORPORATION OF
CHART HOUSE ACQUISITION, INC.**

Chart House Acquisition, Inc. (the "Corporation"), a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware, DOES HEREBY CERTIFY:

FIRST: The Certificate of Incorporation of the Corporation is hereby amended by replacing Article FIRST thereof in its entirety with the following:

"FIRST: The name of the corporation is CH-AM Acquisition, Inc."

SECOND: The foregoing amendment was duly adopted in accordance with the provisions of Section 242 of the Delaware General Corporation Law.

THIRD: The foregoing amendment shall become effective on the filing date of this Certificate.

This Certificate is executed on this 30th day of July, 2002.

CHART HOUSE ACQUISITION, INC.

By 
Kenneth A. Posner
President

10408646

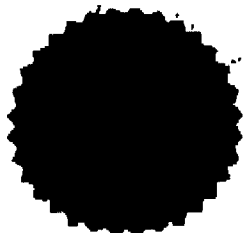
Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "CHART HOUSE ACQUISITION, INC.", CHANGING ITS NAME FROM "CHART HOUSE ACQUISITION, INC." TO "CH-AM ACQUISITION, INC.", FILED IN THIS OFFICE ON THE FIRST DAY OF AUGUST, A.D. 2002, AT 4:30 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEXT COUNTY RECORDER OF DEEDS.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 1916962

—TRADEMARK—
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3007327 8100

RECORDED: 06/09/2003

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