


6-9-03

OFFICE OF THE DIRECTOR

2003 JUN -7 PM 2:11

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|---|---|
| <p><b>FINANCE SECTION</b></p> <p>1. Name of party or parties conveying an interest:</p> <p>B III Capital Partners L.P., a Delaware limited partnership</p> <p>06-12-2003</p>  <p>102471035</p>   | <p>2. Name and address of party or parties receiving an interest:</p> <p>Name: Silicon Gaming, Inc., a California corporation</p> <p>Address: 2800 West Bayshore Road</p> <p>City: Palo Alto</p> <p>State: California</p> <p>Zip: 94303</p> |
| <p>3. Description of the interest conveyed:</p> <p><input type="checkbox"/> Assignment</p> <p><input type="checkbox"/> Merger</p> <p><input type="checkbox"/> Change of Name</p> <p><input checked="" type="checkbox"/> <b>Release of Intellectual Property Collateral recorded at Reel/Frame: 1701/0661</b></p> <p>Execution Date: May 9, 2002</p> | <p>Other:</p>   |
| <p>4. Application number(s) or registration number(s). Additional sheets attached? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/></p> <hr/> <p>A. Trademark Application no.(s):</p> <p>Schedule B</p>  | <hr/> <p>B. Trademark Registration no.(s):</p> <p>Schedule B</p>  |
| <p>5. Name and address of party to whom correspondence concerning this cover sheet should be mailed:</p> <p>Name: William J. Kramer</p> <p>Reg. No.: 46,229</p> <p>MARSHALL, GERSTEIN &amp; BORUN</p> <p>Street Address: 6300 Sears Tower</p> <p>233 S. Wacker Drive</p> <p>City: Chicago</p> <p>State: Illinois</p> <p>Zip: 60606-6402</p>         | <p>6. Number of trademarks identified: 33</p> <p>7. Amount of fee authorized to be charged: \$840.00</p> <p>8. Any required fee may be charged, or any overpayment credited to our deposit account: 13-2855</p>                             |

9. To the best of my knowledge and belief, the information contained on this cover sheet is true and correct and any copy submitted is a true copy of the original document.

Date: June 6, 2003

W J Kramer  
William J. Kramer  
Reg. No. 46,229

Total number of pages including cover sheet, attachments, and document: 5

TRADEMARK  
REEL: 002750 FRAME: 0561

06/11/2003 ECRDPER 00000000 00000000 00000000  
40.00 00  
ADD.00 00  
01 FC:0561  
02 FC:0562

**SCHEDULE B**

to

**Release of Intellectual Property Collateral**

Trademarks:

| <u>Mark</u>          | <u>Country</u> | <u>Application<br/>No.</u> | <u>Filing<br/>Date</u> | <u>Registration<br/>No.</u> | <u>Regn<br/>Date</u> |
|----------------------|----------------|----------------------------|------------------------|-----------------------------|----------------------|
| SILICON GAMING LOGO  | U.S.           | 74/727,910                 | 9/12/95                | 2,076,279                   | 7/1/97               |
| THE SAINT JAMES CLUB | U.S.           | 75/015,137                 | 11/6/95                |                             |                      |
| FORT KNOX            | U.S.           | 75/015,310                 | 11/6/95                |                             |                      |
| PHANTOM BELLE        | U.S.           | 75/015,319                 | 11/6/95                | 2,072,704                   | 6/17/97              |
| RIDDLE OF THE SPHINX | U.S.           | 75/015,136                 | 11/6/95                |                             |                      |
| BIG BUCKAROOS        | U.S.           | 75/015,313                 | 11/6/95                |                             |                      |
| SUPER SLEUTH         | U.S.           | 75/015,243                 | 11/6/95                |                             |                      |
| RADIO DAYS           | U.S.           | 75/015,141                 | 11/6/95                |                             |                      |
| SUPER SLUGGER        | U.S.           | 75/015,135                 | 11/6/95                |                             |                      |
| PENNANT FEVER        | U.S.           | 75/015,244                 | 11/6/95                |                             |                      |
| REEL RALLY           | U.S.           | 75/015,308                 | 11/6/95                |                             |                      |
| SLOT SAFARI          | U.S.           | 75/015,139                 | 11/6/95                |                             |                      |
| STRIKE IT RICH       | U.S.           | 75/015,314                 | 11/6/95                |                             |                      |
| THREE REEL ROUNDUP   | U.S.           | 75/045,730                 | 1/17/96                |                             |                      |
| RODEO ROUNDUP        | U.S.           | 75/044,903                 | 1/18/96                |                             |                      |
| ROARING ROULETTE     | U.S.           | 75/048,836                 | 1/26/96                |                             |                      |
| WIN-O-MATIC          | U.S.           | 75/138,727                 | 7/23/96                | 2,098,386                   | 9/16/97              |

Trademarks (cont'd):

|  |      |            |          |           |          |
|--|------|------------|----------|-----------|----------|
| DAZZLING DIAMONDS                              | U.S. | 75/139,982 | 7/23/96  |           |          |
| KRAZY KENO                                     | U.S. | 75/139,981 | 7/23/96  | 2,104,302 | 10/7/97  |
| STAR SPANGLED KENO                             | U.S. | 75/157,831 | 8/28/96  | 2,094,973 | 9/9/97   |
| ODYSSEY  | U.S. | 75/165,365 | 9/13/96  | 2,113,843 | 11/18/97 |
| SILICON GAMING                                 | U.S. | 75/243,191 | 2/12/97  |           |          |
| MORE FUN TO PLAY, MORE<br>FUN TO WIN           | U.S. | 75/370,443 | 10/8/97  |           |          |
| MISC. DESIGN MACHINE                           | U.S. | 75/272,009 | 4/9/97   |           |          |
| CONFIGURATION BUCCANEER<br>GOLD                | U.S. | 75/279,932 | 4/23/97  |           |          |
| BANANA-RAMA                                    | U.S. | 75/292,734 | 5/15/97  |           |          |
| LADY OF FORTUNE                                | U.S. | 75/292,735 | 5/15/97  |           |          |
| TOP HAT 21                                     | U.S. | 75/319,225 | 7/3/97   |           |          |
| U.S. MINT                                      | U.S. | 75/340,004 | 8/12/97  |           |          |
| MISC. DESIGN (VERTICAL<br>SCREEN CONFIRMATION) | U.S. | 75/379,428 | 10/27/97 |           |          |
| ANCIENT TEMPLE OF MONEY                        | U.S. | 75/403,304 | 12/10/97 | Abandoned |          |
| ATM  | U.S. | 75/403,310 | 12/10/97 | Abandoned |          |
| ARABIAN RICHES                                 | U.S. | 75/403,311 | 12/10/97 | 2,556,324 |          |

RELEASE OF INTELLECTUAL PROPERTY COLLATERAL

This Release, dated as of May 9, 2002, is made by B III Capital Partners L.P., a Delaware limited partnership having a usual place of business at c/o DDJ Capital Management LLC, 141 Linden Street, Suite S-4, Wellesley, Massachusetts 02482, acting in its capacity as Secured Party under that certain Intellectual Property Security Agreement (the "IP Security Agreement") dated as of January 28, 1998, by and between Secured Party and Silicon Gaming, Inc., a California corporation having a usual place of business at 2800 West Bayshore Road, Palo Alto, California, 94303 (the "Debtor"). Capitalized terms used herein shall have the same meanings as defined in the IP Security Agreement, unless otherwise specified herein.

WITNESSETH:

WHEREAS, pursuant to the IP Security Agreement, as recorded in the records of the United States Patent & Trademark Office on or about March 13, 1998 at Reel 9022, Frame 0741 as to Patents and at Reel 1701, Frame 0661 as to Trademarks, the Debtor granted to the Secured Party a continuing security interest in its Intellectual Property, including but not limited to the patents set forth on Schedule A hereto (the "Patents") and the trademarks set forth on Schedule B hereto (the "Trademarks"); and

WHEREAS, the Secured Party now wishes to release and assign back to Debtor its security interest in the Intellectual Property, including without limitation the Patents and the Trademarks and any goodwill of the business appurtenant to the Trademarks, and to have such release appear and be reflected on the records of the United States Patent & Trademark Office and/or any other governmental records where such IP Security Agreement has been recorded or reflected;

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Secured Party does hereby release, demise, discharge and assign back to Debtor its security interest in, to and under the Intellectual Property, including without limitation the Patents, the Trademarks and any goodwill of the business appurtenant to the Trademarks, granted to the Secured Party pursuant to the IP Security Agreement, and any right, title and interest of the Secured Party in, to or under the Intellectual Property, including without limitation the Patents, the Trademarks and any goodwill of the business appurtenant to the Trademarks shall hereby cease and become void.

Upon the reasonable request of the Debtor, the Secured Party shall execute any further documents as may be reasonably necessary to fully effectuate the release of its security interest in the Intellectual Property, the Patents and the Trademarks set forth herein. The Debtor may at its own expense record this Release with the United States Patent & Trademark Office, and/or with any other governmental agency or agencies as Debtor may deem necessary or appropriate to effectuate the release granted herein.

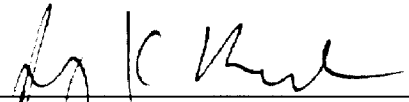
IN WITNESS WHEREOF, the parties have caused this Release to be executed as a sealed instrument by their respective duly authorized representatives as of the date first written hereinabove:

SECURED PARTY:

B III CAPITAL PARTNERS, L.P.

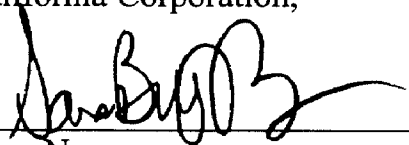
By: DDJ Capital III, LLC, its General Partner,

By: DDJ Capital Management, LLC, its Manager,

By:  \_\_\_\_\_  
Name:  
Title:

DEBTOR:

SILICON GAMING, INC.,  
a California Corporation,

By:  \_\_\_\_\_  
Name: Sara Beth Brown  
Title: President

LIBC/1509298.1