MRD 11-28.03

		U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office			
	OMB No. 0651-0027 (exp. 6/30/2005)	U.S. Patent and Trademark Office			
	Tab settings ⇒⇒⇒ ▼ 1025 To the Honorable Commissioner of Patents and Trademarks:	ginal documents or copy thereof.			
	Name of conveying party(ies):	2. Name and address of receiving party(ies)			
	1. Haine of conveying party (les).	Name: ING Capital LLC			
	Total Safety U.S., Inc.	Internal Address: Suite 950			
	Individual(s) Association				
	General Partnership Limited Partnership	Street Address: 20 Galleria Parkway			
	Corporation-State	City: Atlanta State: GA Zip: 30339			
ı	Other Delaware Corporation	Individual(s) citizenship			
	Additional name(s) of conveying party(ies) attached?	Association			
1	3. Nature of conveyance:	General Partnership			
	Assignment Merger	Limited Partnership			
	Security Agreement Change of Name	Corporation-State Other Delaware Limited Liability Company			
	Other	If assignee is not domiciled in the United States, a domestic			
	Execution Date: 11/25/2003	representative designation is attached: Yes Yo No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes Yo No			
	Application number(s) or registration number(s):				
	A. Trademark Application No.(s)	B. Trademark Registration No.(s) 2390958; 2399146			
		1993338; 1993147			
	Additional number(s) attached Yes V No				
	Name and address of party to whom correspondence concerning document should be mailed;	6. Total number of applications and registrations involved:			
·	Name: King & Spalding				
	Internal Address: Attn: Deborah Corey	7. Total fee (37 CFR 3.41)\$ 235.00 (incl. \$120 expedite fee)			
£ 12/02/200	3 6TDN11 00000047 2390958	✓ Enclosed			
01 FC:852 02 FC:852		Authorized to be charged to deposit account			
03 FC:852	3 120.00 DP	Deposit account number:			
	Street Address:	G. Bopook geologik Nambor.			
į	City: Atlanta State: GA Zip:30303				
	DO NOT USE THIS SPACE				
	9. Signature.				
	Ω I	,,			
	Deborah Corey Name of Person Signing				
	Name of Person Signing Signing Total number of pages including cover	gnature Date 9			

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patent & Trademarks, Box Assignments

Washington, D.C. 20231

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "<u>Agreement</u>"), dated as of November 25, 2003, by and between TOTAL SAFETY U.S., INC., a Delaware corporation (the "<u>Pledgor</u>"), and ING CAPITAL LLC ("<u>ING</u>"), as Agent (in such capacity, the "<u>Agent</u>") for the Secured Parties referenced herein.

WITNESSETH:

RECITALS.

- A. The Pledgor owns and uses certain trademarks and trademark licenses which are registered in the United States Patent and Trademark Office, all as more fully described on Schedule I attached hereto and by reference made part hereof; and
- B. Pursuant to that certain Credit Agreement, dated as of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Pledgor, the lenders from time to time party thereto (the "Lenders"), and ING Capital LLC, a Delaware limited liability company ("ING"), as agent (in such capacity, the "Agent"; Agent and Lenders, collectively the "Secured Parties"), the Lenders have agreed to make certain Loans to the Borrower, as more specifically described in the Credit Agreement; and
- C. The Pledgor has executed a Security Agreement, dated as of even date herewith in favor of the Agent for the benefit of the Secured Parties (the "Security Agreement"; capitalized terms used herein and not defined shall have the meanings ascribed to them in the Security Agreement); and
- D. Pursuant to the Security Agreement, the Pledgor has assigned, conveyed, mortgaged, pledged, hypothecated and transferred to the Agent, for the benefit of the Secured Parties, all of the Pledgor's right, title and interest in and to, and granted to the Agent, for the benefit of the Secured Parties, a security interest in, the property described therein, including, without limitation, (a) all of Pledgor's Trademarks (as herein defined), whether presently existing or hereafter acquired or arising, or in which the Pledgor now has or hereafter acquires rights and wherever located; (b) all of the Pledgor's Trademark Licenses (as herein defined), whether presently existing or hereafter acquired or in which the Pledgor now has or hereafter acquires rights and wherever located; and (c) all products and proceeds any of the foregoing, as security for all of the Secured Obligations; and
- E. As a condition precedent to the extension of such financial accommodations pursuant to the Credit Agreement and in furtherance of the Security Agreement, the Agent and Secured Parties have required that Pledgor grant to the Agent, for the benefit of Secured Parties, a security interest in the Property (as herein defined);

NOW, THEREFORE, in consideration of the premises and of the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. For purposes of this Agreement and in addition to terms defined elsewhere in this Agreement, the following terms shall have the meanings herein specified (such meaning to be equally applicable to both the singular and plural forms of the terms defined):

"Trademark License" means any written agreement now or hereafter in existence granting to the Pledgor any right to use any Trademark, including, without limitation, the agreements listed on Schedule I attached hereto.

"Trademarks" means all of the following: (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, including, without limitation, those listed on Schedule I attached hereto together with all the rights, benefits and privileges derived therefrom and the goodwill of the business symbolized thereby, (ii) all extensions or renewals thereof and (iii) all proceeds of the foregoing.

- 2. As security for the payment and performance of the Secured Obligations, the Pledgor hereby grants, assigns and conveys to the Agent, for the benefit of the Secured Parties for security purposes a security interest in all of the Pledgor's right, title and interest in, to and under the following (collectively, the "Property"):
- (a) each Trademark now or hereafter owned by the Pledgor or in which Pledgor now has or hereafter acquires rights and wherever located; and
- (b) each Trademark License now or hereafter held by the Pledgor or in which the Pledgor now has or hereafter acquires rights and wherever located to the extent such assignment is not prohibited by the terms of such Trademark License;
- (c) any claim by the Pledgor against third parties for past, present or future infringement of any Trademark or breach of Trademark Licenses, if any, including, without limitation, any Trademark or Trademark License referred to in <u>Schedule I</u>; and
 - (d) all products and proceeds of the foregoing.

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Notwithstanding the foregoing or anything else contained in this Agreement to the contrary, unless and until the Agent exercises the rights and remedies accorded to it hereunder or under the Security Agreement and by law with respect to the realization upon its security interest in and collateral assignment of the Property, the Pledgor shall own, and may use and enjoy the Property in connection with its business operations in accordance with the terms of the Security Agreement.

- 3. The Pledgor hereby further acknowledges and affirms that the representations, warranties and covenants of the Pledgor with respect to the Property and the rights and remedies of the Agent with respect to the collateral assignment of the Property made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. This Agreement shall terminate upon payment and performance in full of all Secured Obligations and termination of the Commitments of the Lenders, under and as defined in, the Credit Agreement. At any time and from time to time prior to such payment in full and termination, the Agent may terminate its security interest in, or reconvey to the Pledgor any rights with respect to, any or all of the Property. Upon termination of this Agreement or any termination of the security interest in any of the Property pursuant to the Security Agreement and following a request from the Pledgor, the Agent shall, at the expense of the Pledgor, execute and deliver to the Pledgor all deeds, assignments and other instruments as may be necessary or proper in reasonable judgment of the Pledgor in order to evidence such termination, subject to any disposition of the Property which may have been made by the Agent pursuant hereto or pursuant to the Security Agreement.
- 5. If at any time before the termination of this Agreement pursuant to <u>Section 4</u> hereof, the Pledgor shall obtain or acquire rights to any new Trademark or Trademark License, whether under a license or otherwise, the provisions of <u>Section 2</u> hereof shall automatically apply thereto and the Pledgor shall comply with the terms of the Security Agreement with respect thereto. The Pledgor agrees to execute such further agreements or assignments as Agent shall request with respect to such after acquired property. The Pledgor authorizes the Agent to modify this Agreement by amending <u>Schedule I</u> to include any future Trademarks, trademark applications and trademark licenses covered by <u>Section 2</u> hereof or by this <u>Section 5</u>.
- 6. The Pledgor further agrees that neither the Agent nor any Secured Party shall have any obligation or responsibility to protect or defend the Property and the Pledgor shall at its own expense protect, defend and maintain the same in accordance with the terms and conditions set forth in the Security Agreement.
- 7. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, EXCEPT TO THE EXTENT THAT PERFECTION (AND THE EFFECT OF PERFECTION AND NONPERFECTION) AND CERTAIN REMEDIES MAY BE GOVERNED BY THE LAWS OF ANY JURISDICTION OTHER THAN NEW YORK.

8. To the extent there is any actual irreconcilable conflict between the provisions of the Agreement and the Security Agreement, the provisions of the Security Agreement shall prevail.

[signature page follows]

IN WITNESS WHEREOF, each of the parties hereto has caused this Trademark Security Agreement to be duly executed by its duly authorized officers as of the date first above written.

TOTAL SAFETY U.S., INC.

Title: PRESIDENT

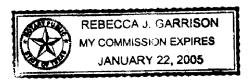
[CORPORATE SEAL]

ING CAPITAL LLC, as Agent Name In M

Title:

STATE OF <i>Tekas</i>)	
COUNTY OF Here		ss.:
COUNTY OF HARRIS)	

On the 25 day of November, 2003 before me personally came L. Leads, to me personally known and known to me to be the person described in and who executed the foregoing instrument as the **President** of Total Safety U.S., Inc., who being by me duly sworn, did depose and say that he is the **President** of Total Safety U.S., Inc., the corporation described in and which executed the foregoing instrument; that the said instrument was signed on behalf of said corporation by order of its Board of Directors; that he signed his name thereto by like order; and that he acknowledged said instrument to be the free act and deed of said corporation.



Notary Public Reliecca J. Darrison

My Commission Expires: 1 - 22 - 65

[NOTARIAL SEAL]

STATE OF GEORGIA)	
) ss.:	
COUNTY OF FULTON)	

On the 25 day of November, 2003 before me personally came John N. Lanier to me personally known and known to me to be the person described in and who executed the foregoing instrument as the Director of ING Capital LLC, who being by me duly sworn, did depose and say that he is the Director of ING Capital LLC; that the said instrument was signed on behalf of said limited liability company in its capacity as Agent; that he signed his name thereto at the direction of the limited liability company; and that he acknowledged said instrument to be the free act and deed of said limited liability company in its capacity as Agent.

Notary Public

My Commission Expires:

SCHEDULE 1

TRADEMARK SECURITY AGREEMENT

Trademarks

MARK	COUNTRY	Reg. No.	Registration Date	
Total Safety	United States	2390958	October 3, 2000	
Total Safety	United States	2399146	October 31, 2000	
Total Safety (and Design)	United States	1993338	August 13, 1996	
Total Safety (and Design)	United States	1993147	August 13, 1996	

CHI99 4199818-1.066497.0015

RECORDED: 11/28/2003