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JUN 20 2003

Form PTO-1594

(Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

Tab settings

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102590004

DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

FROMAGE CÔTÉ INC.

- Individual(s)
- General Partnership
- Corporation-State
- Other Corporation - Canada
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: 9/27/01

2. Name and address of receiving party(ies)

Name: FROMAGE CÔTÉ S.A.

Internal

Address:

Street Address: 80 rue Hôtel de Ville

City: Warwick State: QC Zip: JOA 1M0

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other Corporation - Canada

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76/304385; 76/304384  
76/304383; 76/426675; 76/447704

B. Trademark Registration No.(s) 2547276

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Simon Lemay

Internal Address: Lavery, de Billy

Street Address: 925, chemin Saint-Louis,

Suite 500

City: Québec State: QC Zip: G1S 1C1

6. Total number of applications and registrations involved:

6

7. Total fee (37 CFR 3.41).....\$ 165.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

SIMON LEMAY

Name of Person Signing

Signature

MAY 30, 2003

Date

Total number of pages including cover sheet, attachments, and document: 14

06/19/2003 EDOOPER 00000174 76304385

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

01 FC:8521  
02 FC:8522

40.00 DP  
125.00 DP

TRADEMARK  
REEL: 002760 FRAME: 0010

# **SCHEDULE A**

## **CERTIFICAT DE CONFORMITÉ**

*Loi sur la publicité légale des entreprises individuelles,  
des sociétés et des personnes morales  
(L.R.Q., chap. P-45, art. 80 et 517)*

*J'atteste que le document ci-joint est une copie conforme d'un document  
contenu dans les registres et archives ou déposé au registre des  
entreprises individuelles, des sociétés et des personnes morales,  
concernant l'extrait des statuts de fusion de*

**FROMAGE CÔTÉ S.A.**

**Le 22 mai 2003**

1160361722



  
Inspecteur général des institutions financières

  
Contresignataire

## **CERTIFICAT DE FUSION**

*Loi sur les compagnies, Partie IA*  
(L.R.Q., chap. C-38)

J'atteste par les présentes que les compagnies mentionnées dans les statuts de fusion ci-joints ont fusionné le **30 SEPTEMBRE 2001**, en vertu de la partie IA de la Loi sur les compagnies, en une seule compagnie sous la dénomination sociale

FROMAGE CÔTÉ S.A.

Tel qu'indiqué dans les statuts de fusion ci-joints.

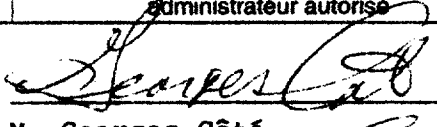
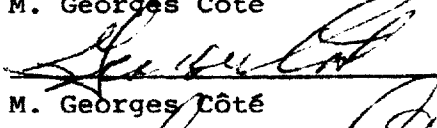
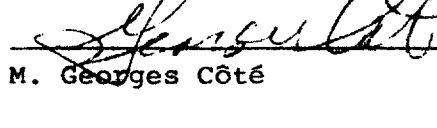
*Déposé au registre le 4 octobre 2001*  
*sous le matricule 1160361722*



Inspecteur général des institutions financières



F40012C27F100A

1 Dénomination sociale de la compagnie issue de la fusion <b>FROMAGE COTE S.A.</b>		1.1 <input type="checkbox"/> Fusion simplifiée
2 District judiciaire du Québec où la compagnie établit son siège social <b>ARTHABASKA</b>	3 Nombre précis ou nombres minimal et maximal des administrateurs Minimum : un (1) Maximum : dix (10)	4 Date d'entrée en vigueur si postérieure à celle du dépôt <b>30 SEPTEMBRE 2001</b>
5 Description du capital-actions <b>VOIR ANNEXE A</b>		
6 Restrictions sur le transfert des actions, le cas échéant <b>VOIR ANNEXE B</b>		
7 Limites imposées à son activité, le cas échéant <b>N/A</b>		
8 Autres dispositions <b>VOIR ANNEXES B ET C</b>		
Dénomination sociale des compagnies qui fusionnent		Signature d'un administrateur autorisé
<b>FROMAGE COTE INCORPOREE</b>		 M. Georges Côté
<b>FROMAGE KINGSEY LTEE</b>		 M. Georges Côté
<b>FROMAGES PRINCESSE INC.</b>		 M. Georges Côté

Si l'espace est insuffisant, joindre une annexe en deux (2) exemplaires

Réserve à l'administration  
Gouvernement du Québec  
Déposé le

C-216 (Rev. 05-95)

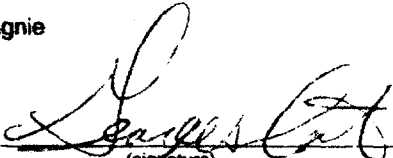
**27 SEP. 2001**

L'inspecteur général des  
institutions financières

<b>1 Dénomination sociale</b> FROMAGE COTE S.A.
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<b>2 Avis est donné par les présentes que l'adresse du siège social de la compagnie, dans les limites du district judiciaire indiqué dans les statuts, est la suivante :</b>	
80 N°	HOTEL DE VILLI Nom de la rue
WARWICK Municipalité	
QUEBEC Province	JOA 1M0 Code postal

La compagnie

  
(signature)

Fonction du  
signataire      **PRESIDENT**

Réservé à l'administration

C-212 (Rév. 2000-10)



Gouvernement du Québec  
Déposé le

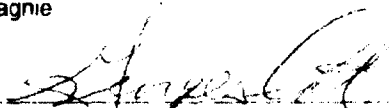
27 SEP. 2001

L'inspecteur général des  
institutions financières

1 Dénomination sociale <b>FROMAGE COTE S.A.</b>	
2 Les administrateurs de la compagnie sont :	
Nom et prénom	Adresse résidentielle complète (incluant le code postal)
<b>COTE, GEORGES</b>	<b>14, rue Marchand Warwick (Québec) J0A 1M0</b>

Si l'espace est insuffisant, joindre une annexe en deux (2) exemplaires.

La compagnie

  
(signature)

Fonction du  
signataire **PRESIDENT**

Réservé à l'administration

(214 (REV. 2000-09))



Gouvernement du Québec  
Déposé le

**27 SEP. 2001**

L'inspecteur général des  
institutions financières

# **SCHEDULE B**



# **CERTIFICATE OF COMPLIANCE**

**AN ACT RESPECTING THE LEGAL PUBLICITY OF SOLE  
PROPRIETORSHIPS, PARTNERSHIPS AND LEGAL PERSON  
(R.S.Q., chap. P-45, Sec. 80 et 517)**

I certify that the attached document is a true copy of a document from the Registry and Archives or as filed in the Registry of the sole proprietorships, partnerships and legal person relating to the extract of the Amalgamation Statutes of

**FROMAGE CÔTÉ S.A.**

**May 22, 2003**

1160361722

General Inspector of Financial Institutions

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Countersignature

# AMALGAMATION CERTIFICATE

Companies Act, Part 1A  
(R.S.Q., c. C-38)

I certify that the company mentioned in the merger certificate attached have merged on September 30, 2001, pursuant to Section 1A of the Companies Act, in one company only under the name

FROMAGE CÔTÉ S.A.

As indicated in the attached amalgamation statutes.

Filed in the register on October 4, 2001  
under the reference number 1160361722

1 Corporate name of the company resulting from the amalgamation <b>FROMAGE CÔTÉ S.A.</b>		1.1 <input type="checkbox"/> Simplified amalgamation
2 Quebec judicial district where company has set up its head office <b>ARTHABASKA</b>	3 Precise number or minimum and maximum number of directors <b>Minimum: one (1) Maximum: ten (10)</b>	4 Effective date if after filing date <b>September 30, 2001</b>
5 Description of share capital <b>See Appendice A</b>		
6 Restrictions on the transfer of shares, if any <b>See Appendice B</b>		
7 Limitations on activities, if any <b>N/A</b>		
8 Other Provisions <b>See Appendices B and C</b>		
9 Corporate name of amalgamating companies		Signature of authorized director
<b>FROMAGE CÔTÉ INCORPOREE</b>		
<b>FROMAGE KINGSEY LTEE</b>		
<b>FROMAGES PRINCESSE INC.</b>		

If space is insufficient, attach an appendix in two (2) copies

For departmental use only

CA-216 (Rev.2-94)

1 Corporate name

**FROMAGE COTE S.A.**

2 Notice is hereby given that the address of the head office of the company, within the limits of the judicial district indicated in the articles, is as follows:

**80 HÔTEL DE VILLE**

N°

Street name

**WARWICK**

Municipality

**QUEBEC**

Province

**J0A 1M0**

Postal code

The Company

Post occupied  
by signatory **PRESIDENT**

(signature)  
**GEORGES CÔTÉ**

1 Corporate name	
FROMAGE COTE S.A.	
2 The directors of the company are:	
Name and surname	Full residential address (including postal code)
COTE, GEORGES	14, rue Marchand Warwick (Québec) J0A 1M0

If space is insufficient, attach an appendix in two (2) copies

The Company

Post occupied  
by signatory **PRESIDENT**

\_\_\_\_\_  
(signature)

For departmental use only

CA-214 (Rev.05-95)

CANADA

PROVINCE OF QUÉBEC

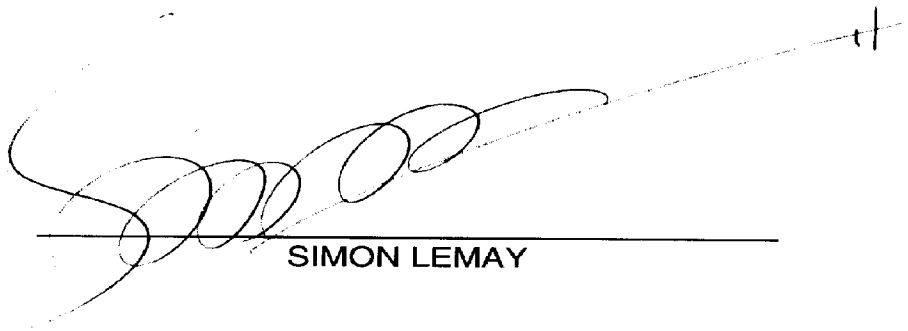
JUDICIAL DISTRICT OF QUEBEC

**AFFIDAVIT**

I, the undersigned, SIMON LEMAY, 925 chemin Saint-Louis, Quebec City, Quebec, Canada, G1S 1C1, having been duly sworn, declare as follows :

1. I am a registered Canadian trade-mark agent and a lawyer, member of the Bar of the Province of Quebec and the Canadian Bar Association. As such, I am qualified to practice law in English and French in all fields of law in the Province of Quebec and in all fields of law under Canadian Federal jurisdiction throughout Canada, including trade-mark and corporate law.
2. The translation from French to English of the attached CERTIFICATE OF COMPLIANCE attached hereto as schedule A is as appear in Schedule B.

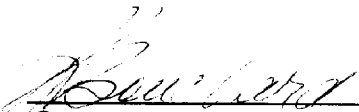
AND I HAVE SIGNED :



\_\_\_\_\_

SIMON LEMAY

Sworn before me, at Quebec  
this 30<sup>th</sup> day of May, 2003



\_\_\_\_\_

Commissioner of oath for the district of Quebec

