

Form PTO-1504
1-31-92

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy hereof.

1. Name of conveying party(ies):
LION LICENSING, LTD.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Delaware
 Other _____

Additional name(s) of conveying party(ies) attached Yes No

2. Name and address of receiving party(ies):
Name: JONES INVESTMENT CO. INC.
Address: 200 West Ninth Street Plaza, Suite 700
Wilmington, Delaware, 19801

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Delaware
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached:
 Yes No
 (Designations must be a separate document from Assignment)
 Additional name(s) & addresses attached?
 Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: December 1, 2003

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s) SEE ATTACHED
 B. Trademark Registration No.(s). SEE ATTACHED

Additional Numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Diana Sullivan
 Internal Address: Fross Zelnick Lehrman & Zissu, P.C.
 Street Address: 866 United Nations Plaza
 City: New York State: NY Zip: 10017
 Tel: (212)813-5900; Fax: (212)813-5901

6. Total number of applications and registration involved:.....34

7. Total fee (37 CFR 3.41) \$ 865.00

Authorized to be charged to deposit account
 (Only if total fee is not sufficient)

8. Deposit account number:
23-0825: JONY - 0307994


(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Michelle P. Foxman
Name of Person Signing


Signature

12/9/03
Date

Total number of pages comprising cover sheet: _____

CH \$865.00 230826 2342386

Schedule of Trademarks

Owner	Trademark	Country	Application No.	Registration No.	Registration Date	Classes	Status
LION LICENSING, LTD.							
Lion Licensing, Ltd.	A ANNE KLEIN LOGO	United States of America		2342385	Apr 18 2000	25	Registered
Lion Licensing, Ltd.	A ANNE KLEIN LOGO	United States of America		2480761	Aug 21 2001	25	Registered
Lion Licensing, Ltd.	A LINE STYLIZED LOGO	United States of America		1358776	Sep 10 1985	3	Registered
Lion Licensing, Ltd.	AKII	United States of America		2199398	Oct 27 1998	18	Registered
Lion Licensing, Ltd.	AKII	United States of America		2197271	Oct 20 1998	14	Registered
Lion Licensing, Ltd.	ANNE KLEIN	United States of America		1016644	Jul 29 1975	3	Registered
Lion Licensing, Ltd.	ANNE KLEIN	United States of America		1006943	Mar 18 1975	25	Registered
Lion Licensing, Ltd.	ANNE KLEIN	United States of America		1016890	Jul 29 1975	18	Registered
Lion Licensing, Ltd.	ANNE KLEIN	United States of America		1016832	Jul 29 1975	14,26	Registered

Lion Licensing, Ltd.	ANNE KLEIN	United States of America	1052858	Nov 16 1976	18	Registered
Lion Licensing, Ltd.	ANNE KLEIN	United States of America	1046318	Aug 17 1976	14	Registered
Lion Licensing, Ltd.	ANNE KLEIN	United States of America	1049090	Sep 28 1976	25	Registered
Lion Licensing, Ltd.	ANNE KLEIN	United States of America	1074926	Oct 11 1977	9	Registered
Lion Licensing, Ltd.	ANNE KLEIN	United States of America	1613344	Sep 11 1990	42	Registered
Lion Licensing, Ltd.	ANNE KLEIN	United States of America	1738435	Dec 8 1992	25	Registered
Lion Licensing, Ltd.	ANNE KLEIN & Lion Head Design	United States of America	1032218	Feb 3 1976	14	Registered
Lion Licensing, Ltd.	ANNE KLEIN & Lion Head Design	United States of America	1022721	Oct 14 1975	25	Registered
Lion Licensing, Ltd.	ANNE KLEIN & Lion Head Design	United States of America	1369164	Nov 5 1985	25	Registered
Lion Licensing, Ltd.	ANNE KLEIN & Lion Head Design (Horizontal)	United States of America	1511071	Nov 1 1988	25	Registered

Lion Licensing, Ltd.	ANNE KLEIN 2	United States of America	2532920	Jan 22 2002	25	Registered
Lion Licensing, Ltd.	ANNE KLEIN 2 Logo	United States of America	2538614	Feb 12 2002	25	Registered
Lion Licensing, Ltd.	ANNE KLEIN II	United States of America	1425808	Jan 10 1987	25	Registered
Lion Licensing, Ltd.	ANNE KLEIN II	United States of America	1611081	Aug 26 1990	9	Registered
Lion Licensing, Ltd.	ANNE KLEIN II	United States of America	1573264	Dec 26 1989	14	Registered
Lion Licensing, Ltd.	ANNE KLEIN II	United States of America	1876539	Jan 31 1995	14	Registered
Lion Licensing, Ltd.	ANNE KLEIN NEW YORK	United States of America	2635031	Oct 15 2002	25	Registered
Lion Licensing, Ltd.	ANNE KLEIN RAINWEAR	United States of America	1410608	Sep 23 1986	25	Registered
Lion Licensing, Ltd.	Lion Head Design	United States of America	1016891	Jul 29 1975	18	Registered
Lion Licensing, Ltd.	Lion Head Design	United States of America	1016971	Jul 29 1975	25	Registered
Lion Licensing, Ltd.	Lion Head Design	United States of America	1032219	Feb 3 1976	14	Registered

Lion Licensing, Ltd.	Lion Head Design	United States of America	1052859	Nov 16 1976	18	Registered
Lion Licensing, Ltd.	Lion Head Design	United States of America	1046317	Aug 17 1976	14	Registered
Lion Licensing, Ltd.	Lion Head Design	United States of America	1050741	Oct 19 1976	25	Registered
Lion Licensing, Ltd.	Lion Head Design	United States of America	1074925	Oct 11 1977	9	Registered

TM Administrator - PB34

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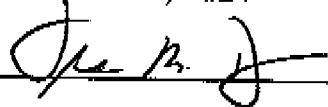
ASSIGNMENT

WHEREAS, LION LICENSING, LTD., a corporation organized and existing under the laws of the State of Delaware , with offices at 1201 Market Street, Suite 1700, Wilmington, Delaware 19801 ("**Assignor**"), is the owner of the trademarks listed in the attached schedule (hereinafter, the "**Trademarks**");

and WHEREAS, JONES INVESTMENT CO. INC., a corporation organized and existing under the laws of the State of Delaware, with offices at 200 West Ninth Street Plaza, Suite 700, Wilmington, Delaware 19801 ("**Assignee**"), is desirous of acquiring the Trademarks as part of the acquisition of the ongoing and related business of the Assignor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor hereby assigns to Assignee all right, title and interest in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the identified applications and/or registrations therefor, and with all claims arising out of or relating to the use or ownership of the Trademarks, including without limitation, the right to sue for and recover damages as to past, present and future infringements.

LION LICENSING, LTD.

By: 

Name: Ira M. Dansky

Title: President

Date of Signature: December 1, 2003