1003 RECOF Form PTO-1594 DEPARTMENT OF COMMERCE (Rev. 10/02) U.S. Patent and Trademark Office OMB No. 0651-0027 (exp. 6/30/2005) Tab settings ⇒⇒ ⇒ 102480463 To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 1. Name of conveying party(ies): 2. Name and address of receiving party(ies) Name: Universal City Studios LP Universal City Studios LLC Internal Address: Individual(s) Association Street Address: 100 Universal City Plaza General Partnership Limited Partnership Citv: Universal City State: CA Zip: 91608 Corporation-State Other Delaware limited liability company Individual(s) citizenship_____ Association Additional name(s) of conveying party(ies) attached? Yes No General Partnership 3. Nature of conveyance: Limited Partnership Delaware Assignment Merger Corporation-State_ Security Agreement Change of Name Other If assignee is not domiciled in the United States, a domestic Other representative designation is attached: Yes No (Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No Execution Date:_5/2/02 4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) 2314931 Additional number(s) attached Yes 5. Name and address of party to whom correspondence 6. Total number of applications and concerning document should be mailed: registrations involved: Name: Anne B. Nielsen 7. Total fee (37 CFR 3.41).....\$_40.00 Internal Address: LRW - 6th Floor **Enclosed** Authorized to be charged to deposit account Street Address:__ 100 Universal City Plaza 8. Deposit account number: 50-0333 City: Universal City State: CA Zip: 91608 DO NOT USE THIS SPACE 9. Signature. June 11, 2003 Anne B. Nielsen Name of Person Signing Total number of pages including cover sheet, attachments, and documents Mail doctments to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments 06/23/2003 ECDDPER 00000111 500333 2314931 Washington, D.C. 20231 01 FC:8521 40.00 DA

> **TRADEMARK** REEL: 002762 FRAME: 0134

State of Delaware Certificate of Conversion Universal City Studios LLC

The undersigned, the general partner of Universal City Studios LP, for the purpose of converting Universal City Studios LLC to Universal City Studios LP, under the provisions and subject to the requirements of the State of Delaware (particularly Chapter 17, Title 6 of the Delaware Code and the acts amendatory thereof and supplemental thereto, and known, identified, and referred to as the "Delaware Revised Uniform Limited Partnership Act"), hereby certifies that:

- 1. The date on which the limited liability company was first formed is May 1, 2002, by means of a conversion of Universal City Studios, Inc., a corporation formed in the state of Delaware on September 29, 1965;
 - 2. The jurisdiction where the limited liability company was first formed is Delaware;
- 3. The name of the limited liability company immediately prior to the filing of this certificate is Universal City Studios LLC; and
- 4. The name of the limited partnership as set forth in its Certificate of Limited Partnership, which is being filed concurrently with this Certificate of Conversion in accordance with Section 17-217(b) of the <u>Delaware Revised Uniform Limited Partnership Act</u> is Universal City Studios LP.

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STATE OF DELAWARE SECRETARY OF STATE DIVISION OF CORPORATIONS FILED 10:00 AM 05/02/2002 020280616 - 0630910

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TRADEMARK REEL: 002762 FRAME: 0135 IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on this decise of 100.

USI Entertainment Inc.

}у: _

Name: Sharen Garne

Title: Secretary

816803.1

RECORDED: 06/20/2003

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