

Form PTO-1504 1-31-92
 RECORDATION FORM COVER SHEET
TRADEMARKS ONLY
 U.S. DEPARTMENT OF COMMERCE
 Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy hereof.

1. Name of conveying party(ies):
Michael Anthony Jewelers, Inc.
115 South Macquesten Parkway
Mount Vernon, New York 10550-172

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Delaware
 Other

Additional name(s) of conveying party(ies) attached Yes No

2. Name and address of receiving party(ies):
 Name: Robert Ollman
 Address: 72 East Main Street
New Rochelle, New York 10801-5322

Individual(s) citizenship U.S.
 Association
 General Partnership
 Limited Partnership
 Corporation-State
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:
 Yes No
 (Designations must be a separate document from Assignment)
 Additional name(s) & addresses attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other

Execution Date: _____

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s) _____
 B. Trademark Registration No.(s) 1,917,844

Additional Numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Ethan Horwitz, Esq.
 Internal Address: Goodwin Procter LLP
 Street Address: 599 Lexington Avenue
 City: New York State: NY Zip: 10022
 Telephone: 212-813-8800
 Fax: 212-355-3333

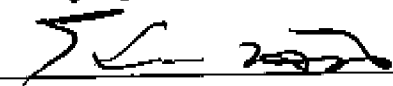
6. Total number of applications and registration involved: 1

7. Total fee (37 CFR 3.41) \$ 40.00
 Enclosed
 Authorized to be charged to deposit account
 (Only if total fee is not sufficient)

8. Deposit account number:
06-0923
 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Ethan Horwitz, Esq.  12-12-03
 Name of Person Signing Signature Date

Total number of pages comprising cover sheet: 2

CH \$40.00 060923 1917944

ASSIGNMENT

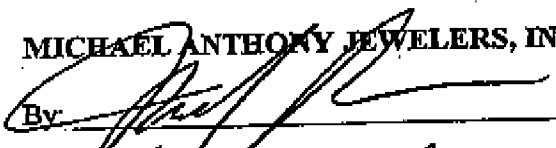
WHEREAS, Michael Anthony Jewelers, Inc., a corporation organized and existing under the laws of Delaware located at 115 South Macquesten Parkway, Mount Vernon, New York, 10550-172 ("Assignor") is the owner of the following trademark (hereinafter "Trademark");

TRADEMARK	REGISTRATION NUMBER
BLACK TIE COLLECTION	1,917,844

And WHEREAS, Robert Ollman, an individual and United States citizen, located at 72 East Main Street, New Rochelle, New York, 10801-5322 ("Assignee") is desirous of acquiring the Trademark.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby assigns to Assignee all right, title and interest in and to the Trademark, together with the goodwill of the business symbolized by the Trademark and the identified registration therefor, and with all claims arising out of or relating to the use or ownership of the Trademark.

MICHAEL ANTHONY JEWELERS, INC.

By: 
Name: Michael Proctor
Title: CEO
Date: 12/1/03