

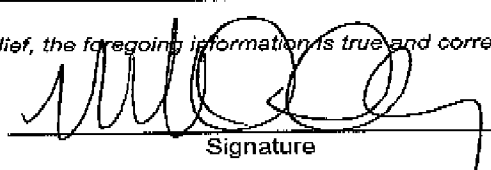
Form PTO-1594

(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): <u>Early California Industries, Inc.</u> <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-California <input type="checkbox"/> Other: Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2. Name and address of receiving party(ies): Name: <u>ERLY Industries Inc.</u> Internal Address: Street Address: <u>10960 Wilshire Boulevard</u> City: <u>Los Angeles</u> State: <u>CA</u> Zip: <u>90024</u> <input type="checkbox"/> Individual(s) citizenship: _____ <input type="checkbox"/> Association: _____ <input type="checkbox"/> General Partnership: _____ <input type="checkbox"/> Limited Partnership: _____ <input checked="" type="checkbox"/> Corporation-State: <u>CA</u> <input type="checkbox"/> Other: _____ If assignee is not domiciled in the United States, a domestic representative designation is attached: (Designations must be a separate document from assignment) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
3. Nature of Conveyance: <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input checked="" type="checkbox"/> Change of Name <input type="checkbox"/> Other: Execution Date: <u>October 9, 1985</u>	4. Application Number(s) or Registration Number(s): A. Trademark Application No.(s): B. Trademark Registration No.(s): <u>402,475</u> Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>Michael S. McCoy</u> <u>FULBRIGHT & JAWORSKI L.L.P.</u> Internal Address: <u>Atty. Dkt.: T00037US0</u> Street Address: <u>1301 McKinney, Suite 5100</u> City: <u>Houston</u> State: <u>TX</u> Zip: <u>77010-3095</u>	6. Total Number of applications and registrations involved: <u>1 X</u> 7. Total fee (37 CFR 3.41) \$ <u>40.00</u> <input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to Deposit Account <input type="checkbox"/> Authorized to be charged to credit card (Form 2038 enclosed) 8. Deposit account number: <u>06-2375</u> (Attach duplicate copy of this page if paying by deposit account)
DO NOT USE THIS SPACE	
9. Statement and signature: <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i> <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <u>Michael S. McCoy</u> Name of Person Signing </div> <div style="width: 30%; text-align: center;">  Signature </div> <div style="width: 30%; text-align: right;"> <u>December 15, 2003</u> Date </div> </div> <div style="text-align: right; margin-top: 10px;"> Total number of pages including cover sheet, attachments, and document: 2 </div>	

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RECEIVED

ERLY INDUSTRIES INC.

467857

R303740

FILED

In the County of Santa Clara
State of California

OCT 30 1965

CERTIFICATE OF AMENDMENT
OF
ARTICLES OF INCORPORATION
OF

ERLY CALIFORNIA INDUSTRIES INC. changing its name to ERLY INDUSTRIES INC.

GERALD D. MURPHY and GERALD P. THOMAS certify that:

1. They are the President and Secretary, respectively, of Early California Industries Inc., a California corporation.
2. Article FIRST of the Articles of Incorporation of the corporation is amended to read in full as follows:

FIRST: None. The name of the corporation is:
ERLY Industries Inc.

3. The foregoing Amendment of Articles of Incorporation has been duly approved by the Board of Directors.

4. The foregoing Amendment of Articles of Incorporation has been duly approved by the required vote of shareholders in accordance with Section 923 of the Corporations Code. The total number of outstanding shares of the corporation is 2,649,922. The number of shares voting in favor of the Amendment equaled or exceeded the vote required. The percentage vote required was more than 50%.

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this Certificate are true and correct of our own knowledge.

Dated: October 9, 1965

Gerald D. Murphy
Gerald D. Murphy, President

Gerald P. Thomas
Gerald P. Thomas, Secretary