

06-25-2003

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings

6-19-03



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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office



To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Le Peep Restaurants, Inc.

- Individual(s) Association General Partnership Limited Partnership Corporation-State Delaware Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Rhoads Holding Ltd.

Internal

Address:

Street Address: 4 W. Dry Creek Cir., #201

City: Littleton State: CO Zip: 80120

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Colorado Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other with PTO 1/29/99 at Reel/Frame

Execution Date: 12/30/98 1847/0920

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1329884, 1424143, 1496907

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Garrett M. Tuttle, Esq.

Internal Address: Perkins Coie LLP

Street Address: 1899 Wynkoop St., #200

City: Denver State: CO Zip: 80202

6. Total number of applications and registrations involved:

15

7. Total fee (37 CFR 3.41) \$ 390.00

- Enclosed (previously paid) Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Garrett M. Tuttle

Name of Person Signing

[Handwritten Signature]

Signature

June 18, 2003

Date

Total number of pages including cover sheet, attachments, and document:

9

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002764 FRAME: 0001

Conveying Party: Le Peep Restaurants, Inc.

RECORDATION FORM COVER SHEET  
(continued)

4..B. Trademark Registration Nos.

1243307  
1423127  
1446988  
1235035  
1247965  
1242231  
1423077  
1241350  
1423076  
1333490  
1613361  
1613362

MAR 29 1999

TRADEMARK

02/04-1999

Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please



copy thereof.

100957739

1. Name of conveying party(ies):

Le Peep Restaurants, Inc.

- Individual(s)
- General Partnership
- Corporation-State Colorado
- Other

- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: December 30, 1998

2. Name of receiving party(ies)

Name: Rhoads Holdings Ltd.

Internal Address:

Street Address: 4 Dry Creek Circle, Suite 201

City: Littleton State: CO ZIP: 80120

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Colorado
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

02/02/1999 DCOATES 00000123 1329884

01 FC:481 40.00 DP  
02 FC:482 350.00 DP

B. Trademark Registration No.(s)

1329884  
1424143  
1496907

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Garrett M. Tuttle, Esq.

Internal Address: Smith McCullough, P.C.

Street Address: 4643 South Ulster Street  
Suite 900

City: Denver State: CO ZIP: 80237

6. Total number of applications and registrations involved: 15

7. Total fee (37 CFR 3.41).....\$ 390.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Garrett M. Tuttle  
Name of Person Signing

*Garrett M. Tuttle*  
Signature

January 27, 1999  
Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patents & Trademarks, Box Assignments  
Washington, D.C. 20231

Conveying Party: Le Peep Restaurants, Inc.

RECORDATION FORM COVER SHEET  
(continued)

4.B. Trademark Registration No.(s)

1243307  
1423127  
1446988  
1235035  
1247965  
1242231  
1423077  
1241350  
1423076  
1333490  
1613361  
1613362

TRADEMARK ASSIGNMENT

WHEREAS, Le Peep Restaurants, Inc., a <sup>Delaware</sup> Colorado corporation, with a principal place of business at 4 Dry Creek Circle, Suite 201, Littleton, Colorado 80120 ("Assignor"), has adopted, owns and is using the following trademarks for which Assignor owns the following identified federal registrations on the Principal Register, or Supplemental Register (where specifically indicated), of the United States Patent and Trademark Office for the goods and/or services identified therein (the "Marks"):

<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
"CHICKEN SHIP"	1,329,884	04/09/85
"GYPSY"	1,424,143	01/06/87
"HOBO BANQUET"	1,496,907	07/19/88
"HOME OF THE ORIGINAL PAN HANDLED EGG"	1,243,307	06/21/83
"HOMESPUN PANCAKES"	1,423,127	12/30/86
"LE BREAKFAST LE BRUNCH LE LUNCH"	1,446,988 (supplemental)	07/07/87
"LE PEEP"	1,235,035	04/12/83
"LE PEEP" & Design	1,247,965	08/09/83
"MOM'S SASSY APPLES"	1,242,231	06/14/83
"PANHANDLED EGGS"	1,423,077	12/30/86
"PEASANT POTATOES"	1,241,350	06/07/83
"THE HEN PEN"	1,423,076	12/30/86
"TRAIL CAKES"	1,333,490	04/30/85
"LE PEEP GRILL"	1,613,361	09/11/90
"LE PEEP GRILLE"	1,613,362	09/11/90

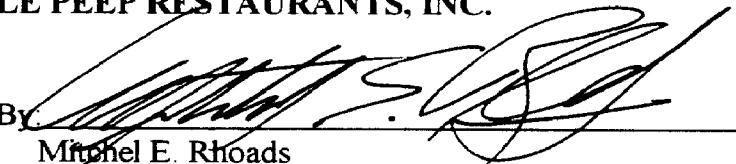
;and

WHEREAS, Rhoads Holding Ltd., a Colorado corporation, with its principal place of business at 4 Dry Creek Circle, Suite 201, Littleton, Colorado 80120 ("Assignee"), desires to acquire the Marks, the goodwill appurtenant thereto, and the above-referenced Registrations;

NOW, THEREFORE, for five dollars and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby sells, assigns and transfers to Assignee all right, title and interest in and to each of the Marks, together with the goodwill of the business symbolized by the Marks and the registrations thereof, and including all rights to prosecute infringers of the Marks, and to own all money damages that may be collected.

LE PEEP RESTAURANTS, INC.

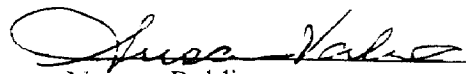
Dated: 12/30/98

By:   
\_\_\_\_\_  
Mitchel E. Rhoads  
Title: Pres.

State of Colorado )  
 ) ss.  
County of ARAPAHOE )

Subscribed and sworn to before me, this 30 day of December 1998.

My commission expires: 3/26/2001

  
\_\_\_\_\_  
Notary Public

SEAL

