

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	CHANGE OF NAME		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Southwest Securities Group, Inc.		11/08/2001	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	SWS Group, Inc.		
Street Address:	1201 Elm Street, Suite 3500		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75270		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2155500	SOVEREIGN SECURITIES	
CORRESPONDENCE DATA			
Fax Number:	(214)978-3099		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	214.978.3064		
Email:	roxanne.edwards@bakernet.com		
Correspondent Name:	S. Roxanne Edwards c/o Baker & McKenzie		
Address Line 1:	2001 Ross Avenue, Suite 2300		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	24095761.2		
NAME OF SUBMITTER:	S. Roxanne Edwards		
Total Attachments: 1 source=SWS#page1.tif			

OP \$40.00 2155500

STATE OF DELAWARE 16:07
 SECRETARY OF STATE
 DIVISION OF CORPORATIONS
 FILED 05:30 PM 11/08/2001
 010566700 - 2270205

CT CORPORATION

214 754 0922 P.02/02

**CERTIFICATE OF AMENDMENT
 TO THE
 CERTIFICATE OF INCORPORATION
 OF
 SOUTHWEST SECURITIES GROUP, INC.**

Pursuant to the provisions of Section 242 of the General Corporation Law of the State of Delaware, Southwest Securities Group, Inc., a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware (the "Corporation"), does hereby certify:

FIRST: That at a meeting of the Board of Directors of the Corporation resolutions were duly adopted setting forth a proposed amendment of the Certificate of Incorporation of the Corporation, declaring said amendment to be advisable and calling a meeting of the stockholders of said Corporation for consideration thereof. The resolution setting forth the proposed amendment is as follows:

RESOLVED, that the Certificate of Incorporation of this corporation be amended by changing the Article thereof numbered "1" so that, as amended, said Article shall be and read as follows:

"The name of the corporation is SWS Group, Inc."

SECOND: That thereafter, pursuant to resolution of the Board of Directors, an annual meeting of the stockholders of said Corporation was duly called and held upon notice in accordance with Section 222 of the General Corporation Law of the State of Delaware, at which meeting the necessary number of shares as required by statute were voted in favor of the amendment.

THIRD: That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

FOURTH: That this Certificate of Amendment shall be effective upon the filing hereof.

IN WITNESS WHEREOF, the Corporation has caused this Amendment to its Certificate of Incorporation to be signed by Allen R. Tubb its Secretary, this 8th day of November, 2001.


 Allen R. Tubb, Secretary

TOTAL P.02

"EXPRESS MAIL" EL 698 812 311 US

TRADEMARK

RECORDED: 12/17/2003

REEL: 002764 FRAME: 0861