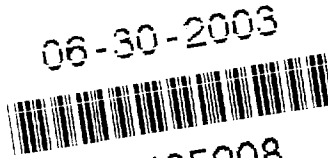


6-25-03 RECORDA TR



To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Silicon Valley Bank
3003 Tasman Drive-HA155
Santa Clara, CA 95054

Individual(s) Association
 General Partnership Limited Partnership
 Corporation- State: **Delaware** Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):
Name: **SCIENTIFIC LEARNING CORPORATION**
Internal Address:
Street Address: **300 FRANK H OGAWA PLAZA STE 500**

City: **OAKLAND** State: **CA** ZIP: **94612-2040**

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other **Release**

Execution Date: 6/19/03

Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership
 Corporation-DE
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)
75252630 75389788 75372117
75260140 75389287 75372285
75253453 75389794
75299303 75382483
75298878 75382484
75299302 75372029

B. Trademark No.(s)

FINANCE SECTION JUN 18 4 46 PM '03

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Silicon Valley Bank**
Internal Address: Loan Documentation HA155
Street Address: 3003 Tasman Dr.
City: Santa Clara State: Ca ZIP: 95054

6. Total number of applications and registrations involved: **14**

7. Total fee (37 CFR 3.41): **\$365**
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
(Attach duplicate copy of this page if paying by deposit account)

06/27/2003 EDDOPER 00000260 75252630
01 FC:8521 40.00 OP
02 FC:8522 325.00 OP

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Bryan Brittingham
Name of Person Signing

Signature

6/19/03
Date

**RELEASE OF SECURITY AGREEMENT COVERING
INTERESTS IN TRADEMARKS**

Silicon Valley Bank ("Secured Party"), hereby releases its security interest in the interests of **Scientific Learning Corporation** ("Assignor") in the trademarked works set forth in that certain **Intellectual Property Security Agreement** dated, February 13, 1998, executed by Assignor in favor of Secured Party recorded with the United States Department of Commerce, Patent and Trademark Office on June 1, 1998, Reel 1741, Frame 0342.

Dated: **June 19, 2003**

SILICON VALLEY BANK

By: Maggie Garcia
Name: Maggie Garcia
Title: AVP

Exhibit "B"

SCIENTIFIC LEARNING CORPORATION
United States Trademark Status Chart
March, 1998

(CONFIDENTIAL: ATTORNEY
CLIENT COMMUNICATION AND
ATTORNEY WORK PRODUCT)

MARK/COUNTRY	APPLICATION/ REGISTRATION NO.	CLASS/GOODS/SERVICES	CURRENT STATUS
UNITED STATES			
FAST FORWARD United States	Application No. 75/252,630 ✓	Class 9: Educational software for teaching language skills to learning-impaired children	Filed 3/6/97; Published 11/4/97
FAST FORWARD United States	Application No. 75/260,140 ✓	Class 16: Books for teaching language skills to learning-impaired children	Filed 3/19/97; Intent To Use; Published 10/28/97
FAST FORWARD United States	Application No. 75/253,453 ✓	Class 41: Educational services, namely, teaching language skills to learning-impaired children; training instructors in the field of teaching language skills to learning-impaired children	Filed 3/7/97; Intent To Use; Published 12/2/97
FAST FORWARD AND DESIGN United States	Application No. 75/299,303 ✓	Class 9: Educational software for teaching language skills to learning-impaired children	Filed 5/28/97; Published 12/30/97
FAST FORWARD AND DESIGN United States	Application No. 75/298,878 ✓	Class 16: Books for teaching language skills to learning-impaired children	Filed 5/27/97; Intent To Use; Published 12/30/97
FAST FORWARD AND DESIGN United States	Application No. 75/299,302 ✓	Class 41: Educational services, namely, teaching language skills to learning-impaired children; training instructors in the field of teaching language skills to learning-impaired children	Filed 5/28/97; Published 12/30/97

MARK/COUNTRY	APPLICATION/ REGISTRATION NO.	CLASS/GOODS/SERVICES	CURRENT STATUS
GLASSES FOR THE EARS United States	Application No. 75/389,788 ✓	Class 9: Educational software for teaching language skills to learning-impaired children	Filed 11/13/97; Intent To Use; Not yet assigned to Examiner
GLASSES FOR THE EARS United States	Application No. 75/389,287 ✓	Class 16: Books for teaching language skills to learning-impaired children	Filed 11/13/97; Intent To Use; Not yet assigned to Examiner
GLASSES FOR THE EARS United States	Application No. 75/389,794 ✓	Class 41: Educational services, namely, teaching language skills to learning-impaired children; training instructors in the field of teaching language skills to learning-impaired children	Filed 11/13/97; Intent To Use; Not yet assigned to Examiner
LANGUAGE TAKES US EVERYWHERE United States	Application No. 75/382,483 ✓	Class 9: CD-Roms; educational software for teaching language skills to learning-impaired children	Filed 10/31/97; Not yet assigned to Examiner
LANGUAGE TAKES US EVERYWHERE United States	Application No. 75/382,484 ✓	Class 41: Educational services, namely, teaching language skills to learning-impaired children; training instructors in the field of teaching language skills to learning-impaired children	Filed 10/31/97; Not yet assigned to Examiner
SCIENTIFIC LEARNING CORPORATION United States	Application No. 75/372,029 ✓	Class 9: Educational software for teaching language skills to learning-impaired children	Filed 10/14/97; Not yet assigned to Examiner

MARK/COUNTRY	APPLICATION/ REGISTRATION NO.	CLASS/GOODS/SERVICES	CURRENT STATUS
SCIENTIFIC LEARNING CORPORATION United States	Application No. 75/372,117 ✓	Class 10: Medical devices	Filed 10/14/97; Intent To Use; Not yet assigned to Examiner
SCIENTIFIC LEARNING CORPORATION United States	Application No. 75/372,285 ✓	Class 41: Educational services, namely, teaching language skills to learning-impaired children; training instructors in the field of teaching language skills to learning-impaired children	Filed 10/14/97; Not yet assigned to Examiner