

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	SECURITY INTEREST
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CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lee's Famous Recipes, Inc.		12/19/2003	CORPORATION: FLORIDA

RECEIVING PARTY DATA	
Name:	Walls Fargo Bank, National Association
Street Address:	5938 Priestly Drive, Suite 200
Internal Address:	c/o American Commercial Capital
City:	Carlsbad
State/Country:	CALIFORNIA
Postal Code:	92008
Entity Type:	National Association:

PROPERTY NUMBERS Total: 9		
Property Type	Number	Word Mark
Serial Number:	78136275	FAST PAK
Serial Number:	78184927	LEE'S FAMOUS JUMBO STRIPS
Registration Number:	1311285	LEE'S FAMOUS RECIPE
Registration Number:	974710	FAMOUS RECIPE
Registration Number:	1013215	FAMOUS RECIPE
Registration Number:	1690361	CRISPY PLUS
Registration Number:	1933845	SO GOOD IT'S GOT TO BE LEE'S
Registration Number:	1941590	GOLDEN HERB
Registration Number:	1345232	LEE'S FAMOUS RECIPE COUNTRY CHICKEN & BISCUITS

CORRESPONDENCE DATA	
Fax Number:	(512)542-5229
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	512-320-9247
Email:	cmarischen@andrewskurth.com
Correspondent Name:	Clarissa Marischen

CH \$240.00 78136275

Address Line 1: 111 Congress Ave., Suite 1700
Address Line 4: Austin, TEXAS 78701

ATTORNEY DOCKET NUMBER:

152053

NAME OF SUBMITTER:

Clarissa Marischen

Total Attachments: 3

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ASSIGNMENT FOR SECURITY

(TRADEMARKS)

WHEREAS, LEE'S FAMOUS RECIPES, INC., a Florida corporation (herein referred to as "Assignor"), has adopted, used and is using the trademarks listed on the annexed Schedule 2-A, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Assignor is obligated to WELLS FARGO BANK, NATIONAL ASSOCIATION (herein referred to as "Assignee"), and Assignor has entered into a Intellectual Property Security Agreement dated as of the date hereof (the "Agreement") in favor of Assignee; and

WHEREAS, pursuant to the Agreement, Assignor has assigned to Assignee and granted to Assignee a security interest in, all right, title and interest of Assignor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations, as defined in the Agreement;

NOW, THEREFORE, for good and valuable consideration, receipt, adequacy and sufficiency of which are hereby acknowledged, Assignor does hereby further assign unto Assignee and grant to Assignee a security interest in the Collateral to secure, among other things, the prompt payment, performance and observance of the Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the assignment of and security interest in the Collateral made and granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is Wells Fargo Bank, c/o American Commercial Capital 5938 Priestly Drive, Suite 200, Carlsbad, California 92008, Attention: Rick Noble, Managing Director.

[Signature Page to Follow]

IN WITNESS WHEREOF, Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the 19th day of December, 2003.

Signed, sealed and delivered
in the presence of:

Boe Newbold
(Witness)

Lisa M Wood
(Printed Name)

Stephanie Albright
(Witness)

Stephanie Albright
(Printed Name)

ASSIGNOR:

LEE'S FAMOUS RECIPES, INC.,
a Florida corporation

By: *[Signature]*
Jeffrey D. Miller
President

Address:
P.O. Box 4808
Seaside, Florida 32459
Attention: Jeffrey D. Miller
President

SCHEDULE 2-A TO ASSIGNMENT FOR SECURITY

TRADEMARKS

<u>Trademark</u>	<u>Registration or Serial Number</u>	<u>Date of Registration</u>
LEE'S FAMOUS RECIPE	1,311,285	25-Dec-84
LEE'S FAMOUS RECIPE (Bahamas)	15,464	18-Sep-92
LEE'S FAMOUS RECIPE (Canada)	365,050	2-Feb-90
LEE'S FAMOUS RECIPE (Puerto Rico)	1,311,285	25-Dec-84
FAMOUS RECIPE	974,710	11-Dec-73
FAMOUS RECIPE	1,013,215	10-Jun-75
CRISPY PLUS (United States)	1,690,361	2-Jun-92
SO GOOD IT'S GOT TO BE LEE'S	1,933,845	7-Nov-95
GOLDEN HERB	1,941,590	12-Dec-95
Miscellaneous Design	1,345,232	25-Jun-85
CRISPY PLUS (Canada)	416077	27-Aug-93
LEE'S (Canada)	391,000	29-Nov-91
LEESFAMOUSRECIPE.BIZ	D1763432-BIZ	19-Nov-01

<u>Trademark</u>	<u>Application or Filing Number</u>	<u>Date of Application</u>
FAST PAK	78/136,275	17-Jun-02
LEE'S FAMOUS JUMBO STRIPS	78/184,927	13-Nov-02

Domain Name

LEESFAMOUSRECIPE.COM