TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LI Acquisition Company, LLC		111/28/2003	limited liability company: MARYLAND

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	231 S. LaSalle Street
Internal Address:	IL1-231-08-30
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60690
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	1199973	LEXECON
Registration Number:	2565922	LEXECON STRATEGY GROUP
Registration Number:	2565923	LEXECON STRATEGY GROUP
Registration Number:	2527227	LEXECON
Registration Number:	2524823	LEXECON
Registration Number:	2555994	LEXECON
Registration Number:	2635245	LEXECON
Registration Number:	2649348	LEXECON
Registration Number:	2651956	LEXECON

CORRESPONDENCE DATA

Fax Number: (919)286-8199

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8122

Email: PTO_TMconfirmation@mvalaw.com

TRADEMARK REEL: 002768 FRAME: 0370

900003864

Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 2200 West Main Street

Address Line 2: Suite 800

Address Line 4: Durham, NORTH CAROLINA 27705

ATTORNEY DOCKET NUMBER: 017625.2191

NAME OF SUBMITTER: Steven D. Thomas

Total Attachments: 3

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> TRADEMARK REEL: 002768 FRAME: 0371

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement dated as of November 28, 2003 (the "Security Agreement") by and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

LI ACQUISITION COMPANY, LLC, a Maryland limited liability company

Name: Theodore I. Pincus

Title: Treasurer

Bv:

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:______Name:

Title:

NOTICE

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GRANT OF SECURITY INTEREST

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Very truly yours,

LI ACQUISITION COMPANY, LLC, a Maryland limited liability company

By:_

Name: Theodore I. Pincus

Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name: Michael Brashler Title:

Vice President

SCHEDULE 1

LI Acquisition Company, LLC (Maryland limited liability company)

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
LEXECON	1,199,973	6/29/1982
LEXECON STRATEGY GROUP AND DESIGN (BLACK & WHITE VERSION)	2,565,922	4/30/2002
LEXECON STRATEGY GROUP AND DESIGN (COLOR VERSION)	2,565,923	4/30/2002
LEXECON DESIGN (BLACK & WHITE)	2,527,227	1/8/2002
LEXECON DESIGN (COLOR)	2,524,823	1/1/2002
LEXECON (BLOCK LETTER)	2,555,994	4/2/2002
LEXECON	2,635,245	10/15/2002
LEXECON Design (Black & White)	2,649,348	11/12/2002
LEXECON Design (Color)	2,651,956	11/19/2002

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Amended and Restated Credit Agreement

RECORDED: 12/23/2003

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