

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark OfficeRECORDATION FORM COVER SHEET
TRADEMARKS ONLY

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

CamelBak Products, Inc.

☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation - California
☐ Other

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☐ Assignment ☒ Merger
☐ Security Agreement ☐ Change of Name
☐ Other

Effective Date: November 25, 2003

2. Name and Address of receiving party(ies)

Name: CamelBak Products, LLC

Address: 1310 Redwood Way
Petaluma, CA 94954

☐ Individual(s) citizenship _____
☐ Association _____
☐ General Partnership _____
☐ Limited Partnership _____
☐ Corporation - _____
☒ Other Delaware Limited Liability Company

If assignee is not domiciled in the United States, a domestic
 representative designation is attached: ☐ Yes ☒ No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s):

B. Trademark Registration No.(s): See attached Schedule A

Additional numbers attached? ☒ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Hayley Smith, Senior Legal Assistant
 Kirkland & Ellis LLP
 153 East 53rd Street
 New York, NY 10022-4675
 Telephone (212) 446-4800
 Fax (212) 446-4900

6. Total number of applications and registrations involved: 10

7. Total fee (37 CFR 3.41)..... \$ 265

☐ Enclosed☒ To be Charged to Deposit Account

8. Deposit Account No. 111098

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Hayley Smith
Name of Person Signing

Hayley Smith
Signature

12/23/03
Date

Total number of pages including cover sheet, attachments, and document: 5

Mail documents to be recorded with required cover sheet information to
 Commissioner of Patents and Trademarks, Box Assignments, Washington D.C. 20231

SCHEDULE A

<u>Trademark Description</u>	<u>Registration Number</u>	<u>Registration No./ Date</u>
CAMELBAK	73/797,876 filed 5/5/1989	1,576,430 1/9/90
CAMELBAK	74/455,063 filed 11/8/1993	2,098,505 9/23/97
HYDRATE OR DIE	74/319,529 filed 9/23/1992	1,770,112 5/11/93
INTEGRATOR	74/702,132 filed 7/17/1995	1,975,075 5/21/96
MAXIMUM	75/253,455 filed 3/7/1997	2,147,571 3/31/98
HYDROBAK	75/118,170 filed 6/13/1996	2,119,077 12/9/97
M.U.L.E.	75/475,240 filed 4/27/1998	2,305,501 1/4/00
H.A.W.G.	75/475,198 filed 4/27/1998	2,280,986 9/28/99
THE UNBOTTLE SYSTEM	74/702,134 filed 7/17/1995	1,995,211 8/20/96
THERMOBAK	74/702,135 filed 7/17/1995	1,975,076 5/21/96

25.2003 7:43PM

LANIER2

NO. 2460

P. 2

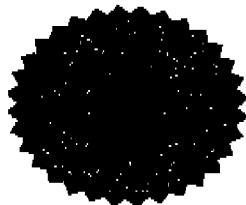
Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"CAMELBAK PRODUCTS, INC.", A CALIFORNIA CORPORATION,
WITH AND INTO "CAMELBAK PRODUCTS, LLC" UNDER THE NAME OF
"CAMELBAK PRODUCTS, LLC", A LIMITED LIABILITY COMPANY ORGANIZED
AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS
RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FIFTH DAY OF
NOVEMBER, A.D. 2003, AT 5:30 O'CLOCK P.M.

*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

3704136 8100M

030760748

AUTHENTICATION: 2773253

DATE: 11-25-03

TRADEMARK
REEL: 002769 FRAME: 0372

15.2003 7:43PM LANIER2

NO. 2460 P. 3

CERTIFICATE OF MERGER
OF
CAMELBAK PRODUCTS, INC.
(a foreign corporation)
AND
CAMELBAK PRODUCTS, LLC
(a Delaware limited liability company)

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act,

1. The name of the surviving limited liability company is CamelBak Products, LLC, a Delaware limited liability company.
2. The name of the corporation being merged into this surviving limited liability company is CamelBak Products, Inc. The jurisdiction in which this corporation was formed is California.
3. The Agreement of Merger has been approved and executed by both the foreign corporation and the Delaware limited liability company.
4. The name of the surviving limited liability company is CamelBak Products, LLC.
5. The executed Agreement of Merger is on file at 1310 Redwood Way, Petaluma, CA 94954, the principal place of business of the surviving limited liability company.
6. A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the limited liability company or any person holding an interest in any other business entity which is to merge or consolidate.

C:\DOCLINKS\Kirkland\KDCALC\KDCALC_Consolidation.doc

State of Delaware
Secretary of State
Division of Corporations
Delivered 05:32 PM 11/25/2003
FILED 05:30 PM 11/25/2003
SRV 030760748 - 3706136 FILE

15. 2003 7:43PM LANIER2

NO. 2460 P. 4

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, this 25th day of November, 2003.

CAMELBAK PRODUCTS, LLC

By: 
Name: Richard L. Perini
Title: Vice President