SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
California Micro Devices Corporation		01/23/2004	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	Silicon Valley Bank		
Street Address:	3003 Tasman Drive		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	a California banking corporation: CALIFORNIA		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	78352587	C.MD
Registration Number:	2151656	P/ACTIVE

CORRESPONDENCE DATA

Fax Number: (415)393-2286

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 415-393-2000

Email: pamela.martinson@bingham.com

Correspondent Name: Pamela Martinson, Bingham McCutchen LLP

Address Line 1: Three Embarcadero Center

Suite 1800 Address Line 2:

Address Line 4: San Francisco, CALIFORNIA 94111-4067

ATTORNEY DOCKET NUMBER:

2073414-0000305551

NAME OF SUBMITTER:

Mary Dougherty

Total Attachments: 3

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TRADEMARK **REEL: 002789 FRAME: 0491**

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TRADEMARK REEL: 002789 FRAME: 0492

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "IP Agreement") is made as of the 23rd day of January, 2004 by and between California Micro Devices Corporation, a California corporation ("Grantor"), and Silicon Valley Bank, a California banking corporation ("Bank").

RECITALS

- A. Bank will make credit extensions to Grantor as described in the Loan and Security Agreement (the "Loan Agreement") dated January 23, 2004, but only if Grantor grants Bank a security interest in its Copyrights, Trademarks, Patents, and Mask Works. Defined terms used but not defined herein shall have the same meanings as in the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right title and interest, whether presently existing or hereafter acquired in, to and under all of the Collateral.
- **NOW, THEREFORE,** for good and valuable consideration, receipt of which is hereby acknowledged and intending to be legally bound, as collateral security for the prompt and complete payment when due of Grantor's Indebtedness under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:
- 1. <u>Grant of Security Interest.</u> As collateral security for the prompt and complete payment and performance of all of Grantor's present or future Indebtedness, obligations and liabilities to Bank, Grantor hereby grants a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights which may be available to Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");
- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks")
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

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Collateral. All of Bank's rights and remedies with respect to the Intellectual Property Collateral shall be cumulative.

- Indemnity. Grantor agrees to defend, indemnify and hold harmless Bank and its officers. employees, and agents against: (a) all obligations, demands, claims, and liabilities claimed or asserted by any other party in connection with the transactions contemplated by this IP Agreement, and (b) all losses or expenses in any way suffered, incurred, or paid by Bank as a result of or in any way arising out of, following or consequential to transactions between Bank and Grantor, whether under this IP Agreement or otherwise (including without limitation, reasonable attorneys fees and reasonable expenses), except for losses arising from or out of Bank's gross negligence or willful misconduct.
- Reassignment. At such time as Grantor shall completely satisfy all of the obligations secured hereunder, Bank shall execute and deliver to Grantor all deed, assignments, and other instruments as may be necessary or proper to reinvest in Grantor full title to the property assigned hereunder, subject to any disposition thereof which may have been made by Bank pursuant hereto.
- Course of Dealing. No course of dealing, nor any failure to exercise, nor any delay in 11. exercising any right, power or privilege hereunder shall operate as a waiver thereof.
- Attorneys' Fees. If any action relating to this IP Agreement is brought by either party hereto against the other party, the prevailing party shall be entitled to recover reasonable attorneys fees, costs and disbursements.
- 13. Amendments. This IP Agreement may be amended only by a written instrument signed by both parties hereto.
- Counterparts. This IP Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.
- Law and Jurisdiction. This IP Agreement shall be governed by and construed in accordance with the laws of the State of California, without regard for choice of law provisions. Grantor and Bank consent to the nonexclusive jurisdiction of any state or federal court located in Santa Clara County, California.
- Confidentiality. In handling any confidential information, Bank shall exercise the same degree of care that it exercises with respect to its own proprietary information of the same types to maintain the confidentiality of any non-public information thereby received or received pursuant to this IP Agreement, but in no event less than a commercially reasonable degree of care, except that the disclosure of this information may be made (i) to the affiliates of the Bank, (ii) to prospective transferee or purchasers of an interest in the obligations secured hereby, provided that they have entered into comparable confidentiality agreement in favor of Grantor and have deliver a copy to Grantor, (iii) as required by law, regulation, rule or order, subpoena judicial order or similar order and (iv) as may be required in connection with the examination, audit or similar investigation of Bank.

IN WITNESS WHEREOF, the parties hereto have executed this IP Agreement on the day and year first above written.

Address of Grantor:	GRANTOR:
430 N. McCarthy Blvd. #100	California Micro Devices Corporation
Milpitas, California 95035	By: 1 Sur Mill
•	Name: & Executed MILLER
	Title: CFO

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EXHIBIT "C"

TRADEMARKS

TRADEMARK DESCRIPTION	COUNTRY	APPLICATION NO.	REG. NO.	STATUS
ASIP				Unregistered
Application Specific Integrated Passive				Unregistered
Centurion				Unregistered
OptiGuard				Unregistered
SmartOR				Unregistered
PicoGuard				Unregistered
EZTERM				Unregistered
C.MD (Design)		78/352,587	(filed 01-15-04)	Awaiting examination
P/Active		2,151,656		Registered 04-21-98

RECORDED: 02/07/2004