

6-18203

08-11-2003

JUN 18 2003

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings

RE



U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102520209

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

UBS PaineWebber Inc.

- Individual(s) Association General Partnership Limited Partnership Corporation-State Delaware Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: UBS Financial Services Inc.

Internal

Address:

Street Address: 1200 Harbor Blvd.

City: Weehawken State: NJ Zip: 07086

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Delaware Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 06/09/03

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76186132, 75658209, 75658274, 76172576, 76172575, 75658210

B. Trademark Registration No.(s)

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Kathy Silberthau Strom

Internal Address: Cahill Gordon & Reindel LLP

Street Address: 1990 K St., N.W., Suite 950

City: Washington State: DC Zip: 20006

6. Total number of applications and registrations involved:

8

7. Total fee (37 CFR 3.41) \$ 215.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

Kathy Silberthau Strom, Esq.

Name of Person Signing

Kathy Silberthau Strom

Signature

June 18, 2003

Date

4

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

08/11/2003 ECDOPER 00000009 76186132

01 FC:8521 02 FC:8522

40.00 OP 175.00 OP

TRADEMARK REEL: 002798 FRAME: 0152

Item 4(A.) continued

Trademark Application Nos.

76453225

76448001

CERTIFICATE OF AMENDMENT OF CERTIFICATE OF INCORPORATION
OF
UBS PAINEWEBBER INC.

It is hereby certified that:

1. The name of the corporation (hereinafter called the "Corporation") is UBS PaineWebber Inc.

2. The certificate of incorporation of the Corporation is hereby amended by striking out Article I thereof and by substituting in lieu of said Article I the following new Article I:

I. The name of the corporation is:

UBS Financial Services Inc.

3. The amendment of the certificate of incorporation herein certified has been duly adopted and written consent has been given in accordance with the provisions of Sections 228 and 242 of the General Corporation Law of the State of Delaware.

4. This Certificate of Amendment shall be effective on June 9, 2003

Signed on May 14, 2003

By *Geraldine L. Banyai*
Geraldine L. Banyai, Corporate Vice President

By *Richard P. Borovoy*
Richard P. Borovoy, Assistant Secretary

(s:Richard P. Borovoy/ubepwnamechazgs)

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:48 PM 05/15/2003
FILED 12:48 PM 05/15/2003
SRV 030315682 - 0719006 FILE

CAHILL GORDON & REINDEL LLP

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June 18, 2003

Director of the United States
Patent and Trademark Office
2900 Crystal Drive
Arlington, VA 22202-3514

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PATENT AND TRADEMARK OFFICE

2003 JUN 18 P 1:40

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TRADEMARK PROCESS

ATTN: Box Assignments

Re: UBS Financial Services Inc.

Serial No. 76/186,132	Serial No. 76/172,575
Serial No. 75/658,209	Serial No. 75/658,210
Serial No. 75/658,274	Serial No. 76/453,225
<u>Serial No. 76/172,576</u>	<u>Serial No. 76/448,001</u>

Sir:

Enclosed for filing are the following:

1. Recordation Form Cover Sheet for the above-referenced applications;
2. Certificate of Amendment of Certificate of Incorporation changing the name of UBS PaineWebber Inc. to UBS Financial Services Inc. to be recorded; and
3. A check in the amount of \$215.00 as payment for the filing fee.

TRADEMARK
REEL: 002798 FRAME: 0155

Respectfully submitted,

Kathy Silberthau Strom

Kathy Silberthau Strom

[Enclosures]

Delaware

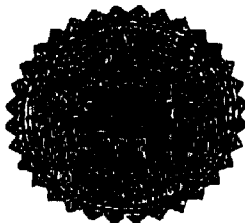
PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "UBS PAINWEBBER INC.", CHANGING ITS NAME FROM "UBS PAINWEBBER INC." TO "UBS FINANCIAL SERVICES INC.", FILED IN THIS OFFICE ON THE FIFTEENTH DAY OF MAY, A.D. 2003, AT 12:48 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF AMENDMENT IS THE NINTH DAY OF JUNE, A.D. 2003.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 2418495

DATE: 05-15-03

0719006 8100

030315682

TRADEMARK

RECORDED: 06/18/2003

REEL: 002798 FRAME: 0157