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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102523839

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

UBS PaineWebber Inc.

- Individual(s) Association General Partnership Limited Partnership Corporation-State Delaware

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: UBS Financial Services Inc.

Internal Address:

Street Address: 1200 Harbor Blvd.

City: Weehawken State: NJ Zip: 07086

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Delaware Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 06/09/03

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1,664,362; 1,722,379; 2,034,069

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Kathy Silberthau Strom

Internal Address: Cahill Gordon & Reindel LLP

Street Address: 1990 K St., N.W., Suite 950

City: Washington State: DC Zip: 20006

6. Total number of applications and registrations involved:

3

7. Total fee (37 CFR 3.41) \$ 90.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

Kathy Silberthau Strom, Esq.

Name of Person Signing

Kathy Silberthau Strom

Signature

June 25, 2003

Date

Total number of pages including cover sheet, attachments, and document: 3

08/11/2003 LMUELLER 00000002 1664362

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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TRADEMARK REEL: 002799 FRAME: 0281

Delaware

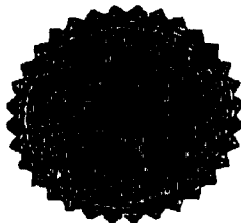
PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "UBS PAINWEBBER INC.", CHANGING ITS NAME FROM "UBS PAINWEBBER INC." TO "UBS FINANCIAL SERVICES INC.", FILED IN THIS OFFICE ON THE FIFTEENTH DAY OF MAY, A.D. 2003, AT 12:48 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF AMENDMENT IS THE NINTH DAY OF JUNE, A.D. 2003.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 2418495

DATE: 05-15-03

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TRADEMARK
REEL: 002799 FRAME: 0282

CERTIFICATE OF AMENDMENT OF CERTIFICATE OF INCORPORATION
OF
UBS PAINWEBBER INC.

It is hereby certified that:

1. The name of the corporation (hereinafter called the "Corporation") is
UBS PrimeWebber Inc.

2. The certificate of incorporation of the Corporation is hereby amended by
striking out Article I thereof and by substituting in lieu of said Article I the following new
Article I:

1. The name of the corporation is:

UBS Financial Services Inc.

3. The amendment of the certificate of incorporation herein certified has
been duly adopted and written consent has been given in accordance with the provisions of
Sections 228 and 242 of the General Corporation Law of the State of Delaware.

4. This Certificate of Amendment shall be effective on June
9, 2003

Signed on May 14, 2003

By 
Geraldine L. Banyak, Corporate Vice President

By 
Richard P. Borovoy, Assistant Secretary

(s:Bar. /way/ubepw@mechlink)

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:48 PM 05/15/2003
FILED 12:48 PM 05/15/2003
SRV 030315682 - 0719006 FILE