

08-14-2003

8.11.03

Form PTO-1594 (Rev. 03/01) OMB No. 0651 (exp. 5/31/200)



U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

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Tab setting ⇄⇄⇄

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Integrity Incorporated
Individual(s) Association
General Partnership Limited Partnership
X Corporation-State - Delaware
Other
Additional name(s) of conveying party(ies) attached? Yes X No

2. Name and address of receiving party(ies)
Name: LaSalle Bank National Association
Internal
Address: Suite 4050
Street Address: 211 North Broadway
City: St. Louis State: MO Zip: 63102
Individual(s) citizenship
Association
General Partnership
Limited Partnership
Corporation-State
X Other National Banking Association
If assignee is not domiciled in the United States, a domestic representative designated is attached: Yes No
Designations must be a separate document from assignment
Additional name(s) & address(es) attached? Yes X No

3. Nature of conveyance:
Assignment Merger
Security Agreement Change of Name
X Other Delete security interest erroneously recorded at Reel/Frame 2573/0827
Execution Date: April 25, 2001

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) 78/088,063
Additional number(s) attached Yes X No

B. Trademark Registration No.(s)

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Wendy L. Robertson
Internal Address:
Alston & Bird LLP
Street Address: 1201 W. Peachtree Street
City: Atlanta State: GA Zip: 30309-3424

6. Total number of applications and registrations involved: 1
7. Total fee (37 CFR 3.41) \$ 40.00
Enclosed
X Authorized to be charged to deposit account
8. Deposit account number: 16-0605
(Attached duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Wendy L. Robertson
Name of Person Signing Signature Date 8/5/03
Total number of pages including cover sheet, attachments, and document: 12

Mail documents to be recorded with required cover sheet information to: Commissioner to Patent & Trademarks, Box Assignments Washington, D.C. 20231

08/13/2003 ECDOPER 00000115 160605 78088063
01 FC:8521 40.00 DA

ATL01/11483484v1

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FORM PTO-1618A  
Expires 08/30/00  
OMB 0861-0127

09-03-2002



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U.S. Department of Commerce  
Patent and Trademark Office  
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OFFICE OF PUBLIC RECORDS

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**RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY**

FINANCE SECTION

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

**Submission Type**

- New 08-29-02
- Resubmission (Non-Recordation)  
Document ID #
- Correction of PTO Error  
Reel #  Frame #
- Corrective Document  
Reel #  Frame #

**Conveyance Type**

- Assignment
- Security Agreement
- License
- Nunc Pro Tunc Assignment
- Merger  
Effective Date  
Month Day Year
- Change of Name
- Other

**Conveying Party**

Mark if additional names of conveying parties attached

Name

Execution Date  
Month Day Year

Formerly

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other

Citizenship/State of Incorporation/Organization

**Receiving Party**

Mark if additional names of conveying parties attached

Name

DBA/AKA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)   
City State/Country Zip Code

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Citizenship/State of Incorporation/Organization

FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 24 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0861-0127), Washington, D.C. 20503. See OMB Information Collection Budget Package 0861-0127, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

**TRADEMARK**  
REEL: 002573 FRAME: 0827

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FORM PTO-1618B  
Expires 08/30/99  
OMB 0951-0027

Page 2

U.S. Department of Commerce  
Patent and Trademark Office  
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**Domestic Representative Name and Address** Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address** Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages** Enter the total number of pages of the attached conveyance document including any attachments #

**Trademark Application Number(s) or Registration Number(s)**  Mark if additional numbers attached  
Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text" value="78089099"/>	<input type="text" value="78088628"/>	<input type="text" value="78191434"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="76191623"/>	<input type="text" value="78088063"/>	<input type="text" value="78088474"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="78097441"/>	<input type="text" value="78113064"/>	<input type="text" value="78129910"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Number of Properties** Enter the total number of properties involved #

**Fee Amount** Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed  Deposit Account


Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)  
Deposit Account Number: #

Authorization to charge additional fees: Yes  No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Name of Person Signing

 Signature

Date Signed

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REEL: 002573 FRAME: 0828

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REEL: 002800 FRAME: 0653

FORM P/O-1618C  
Expires 06/30/00  
OMB 0651-0027

**RECORDATION FORM COVER SHEET  
CONTINUATION  
TRADEMARKS ONLY**

U.S. Department of Commerce  
Patent and Trademark Office  
**TRADEMARK**

**Conveying Party**

Mark if additional names of conveying parties attached

Execution Date  
Month Day Year

Enter Additional Conveying Party

Name

Formerly

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship/State of Incorporation/Organization

**Receiving Party**

Mark if additional names of receiving parties attached

Enter Additional Receiving Party

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City State/Country Zip Code

Individual  General Partnership  Limited Partnership  If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Corporation  Association

Other

Citizenship/State of Incorporation/Organization

**Trademark Applications Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

78113075	78111042	78118261	<input type="text"/>	<input type="text"/>	<input type="text"/>
78112723	78117207	78118690	<input type="text"/>	<input type="text"/>	<input type="text"/>
78119544	78137017	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Docket No.: C33575/123744

**INTELLECTUAL PROPERTY SECURITY AGREEMENT**

**THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT** (as may be amended, supplemented and otherwise modified from time to time, "IP Security Agreement") is made and effective as of April 25, 2001, by **INTEGRITY INCORPORATED**, a Delaware corporation (including any successor or permitted assignee thereof, "Grantor"), in favor of LASALLE BANK NATIONAL ASSOCIATION (including any successor, participant, assignee or transferee thereof, "Administrative Agent"), as administrative agent for itself and the Lenders (as defined in the Credit Agreement referred to below).

**RECITALS**

**WHEREAS**, Grantor, desires and has applied to Administrative Agent and the Lenders for a credit facility consisting of a \$3,000,000 mortgage term loan, a \$11,000,000 term loan facility and a \$6,000,000 line of credit facility; and

**WHEREAS**, pursuant to that certain Credit Agreement by and among Grantor, Lenders and Administrative Agent of even date herewith (as may be amended from time to time, "Credit Agreement"), a condition precedent to the obligation of the Administrative Agent or any Lender to execute and perform under the Credit Agreement is that Grantor shall have executed and delivered that certain Security and Pledge Agreement executed by Grantor in favor of Administrative Agent for the benefit of Administrative Agent and the Lenders of even date herewith (as may be amended from time to time, "Security Agreement") encumbering all of Grantor's tangible and intangible personal property assets in favor of Administrative Agent for the benefit of Administrative Agent and the Lenders; and

**WHEREAS**, under the terms of the Security Agreement, Grantor has agreed to assign certain intellectual property to Administrative Agent for purposes of securing the obligations to Administrative Agent and the Lenders under the Credit Agreement and related Loan Documents; and

**WHEREAS**, Grantor has determined that it is in its best interest to execute this IP Security Agreement inasmuch as Grantor will derive substantial direct and indirect benefits from the funding of the Advances by Administrative Agent and the Lenders pursuant to the Credit Agreement;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, Grantor and Administrative Agent hereby agree as follows:

1. Grant. Grantor hereby grants to Administrative Agent an absolute, present, unconditional, continuing first priority security interest in and to Grantor's entire right, title and interest in and to the following property and rights (collectively, the "Collateral"):

(a) The U.S. and foreign copyrights, associated copyright registrations and applications for copyright registration, all ownership, treaty and convention rights, and all moral, attribution and/or integrity rights associated therewith, and copyright licenses set forth on Schedule A attached hereto (collectively, the "Copyrights"); and

(b) The U.S. and foreign patents and patent applications, and patent licenses set forth on Schedule B attached hereto, including, without limitation, improvements, divisions,

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continuations, renewals, reissues, re-examinations, extensions and continuations-in-part of the same (collectively, the "Patents"); and

(c) The U.S., state and foreign trademark and service mark registrations, trademark and service mark applications, and trademark and service mark licenses set forth on Schedule C attached hereto (including all associated goodwill, collectively, the "Trademarks"); and

(d) Any and all claims and causes of action for past, present or future infringement, misappropriations and/or dilution of any of the Collateral, with the right, but not the obligation, to sue for and collect damages for infringement of the Collateral; and

(e) Any and all licenses or rights granted under any of the Collateral, and all license fees and royalties arising from such licenses or rights, to the extent permitted by such licenses or rights; and

(f) Any and all amendments, renewals, extensions, reissues and replacements of any of the Collateral; and

(g) Any and all products and proceeds of any of the foregoing.

2. Requested Recordation. Grantor authorizes and requests that the Register of Copyrights and the Commissioner of Patents and Trademarks file and record this IP Security Agreement (and any corresponding or separate application forms) in order to publicly reflect Administrative Agent's interest in the Collateral.

3. Assignment. Upon the request of the Administrative Agent and during the occurrence of an Event of Default (as defined in the Security Agreement), Grantor shall execute and deliver to Administrative Agent an absolute assignment in form acceptable to Administrative Agent in its sole discretion, transferring its entire right, title, and interest in and to the Collateral to Administrative Agent.

4. Power of Attorney. Grantor hereby irrevocably grants Administrative Agent a power of attorney, to act as Grantor's attorney-in-fact, with full authority in the name, place and stead of Grantor, from time to time in Administrative Agent's discretion, to take any action and to execute any instrument which Administrative Agent may deem reasonably necessary or advisable to accomplish the purposes of the Security Agreement or this IP Security Agreement. This authority includes, without limitation, the following:

(a) To modify or amend (in Administrative Agent's sole discretion and without first obtaining Grantor's approval of or signature thereto) Schedule A, Schedule B, and/or Schedule C hereof, as appropriate, to include references to any registered intellectual property (or application or license therefor) acquired by Grantor after the execution hereof or to delete any reference to any Collateral in which Grantor no longer has or claims any right, title or interest; and

(b) To execute, file and pursue (in Administrative Agent's sole discretion and without first obtaining Grantor's approval of or signature thereto, unless otherwise prohibited by applicable law) any application, form or other document in order to perfect, maintain, continue or otherwise protect Administrative Agent's interest or Grantor's rights in the Collateral, including, without limitation, executing and filing (i) any financing statement, any continuation statement or any amendment thereto, and (ii) any document in any proceeding before the United States Patent and

Trademark Office, the United States Copyright Office or the relevant office of any state or foreign jurisdiction (including, without limitation, the filing of applications for renewal, affidavits of use, affidavits of incontestability and opposition, interference and cancellation proceedings) and to pay any fees and taxes in connection therewith or otherwise; and

(c) To execute any assignment or other document required to acknowledge, register or perfect Administrative Agent's interest in any part of the Collateral without the signature of Grantor unless prohibited by applicable law.

The foregoing power of attorney is coupled with an interest and is irrevocable.

5. Representation. Grantor hereby represents and warrants to Administrative Agent that the items of intellectual property listed on Schedules A, B and C attached hereto include all copyright registrations, applications for copyright registration, copyright licenses, patents, patent applications and patent licenses, and all trademark registrations, applications for trademark registration and trademark licenses owned by Grantor.

6. Release. The security interest granted herein will terminate (and all rights to the Collateral will revert to Grantor) upon satisfaction of the following conditions: (a) payment and performance in full of all the obligations secured hereby (unconditionally and indefeasibly) and (b) the termination of the Credit Agreement (and the Facilities thereunder). Upon any such termination, Administrative Agent (at Grantor's request and sole expense) will execute and deliver to Grantor (without any representation, warranty or recourse of any kind whatsoever) such documents as Grantor may reasonably request and provide to Administrative Agent to evidence such termination.

7. Miscellaneous. This IP Security Agreement has been entered into in conjunction with the provisions of and the security interest granted to Administrative Agent under the Security Agreement. The rights and remedies of Grantor and Administrative Agent with respect to the security interest granted herein are in addition and without prejudice to those set forth in the Security Agreement and the Credit Agreement, all terms and provisions of which are hereby incorporated herein by reference. This IP Security Agreement may be executed in any number of counterparts with the same effect as if all the signatures on such counterparts appeared on one document; each such counterpart will be deemed to be an original but all counterparts together will constitute one and the same instrument. In the event that any provisions of this IP Security Agreement are deemed to conflict with the Security Agreement or the Credit Agreement, the provisions of the Security Agreement or Credit Agreement shall govern.

IN WITNESS WHEREOF, the parties hereto have executed this IP Security Agreement through their duly authorized officers, as of the date first written above.

**INTEGRITY INCORPORATED**

By: Donald S. Ellington

Name: Donald S. Ellington  
Title: Chief Financial Officer  
Address: 1000 Cody Road  
Mobile, Alabama 36695  
Facsimile: (334) 639-9651

**LASALLE BANK NATIONAL ASSOCIATION**

By: Andrew K. Dawson

Name: Andrew K. Dawson  
Title: First Vice President  
Address: 211 North Broadway  
Suite 4050  
St. Louis, Missouri 63102  
Facsimile: (314) 621-1642

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ACKNOWLEDGMENT

STATE OF MISSOURI

:

: SS

CITY OF ST. LOUIS

:

Before me, the undersigned, a Notary Public, on this 25<sup>th</sup> day of April, 2001, personally appeared Donald S. Ellington to me known personally, who, being by me duly sworn, did say that he/she is the Chief Financial Officer of INTEGRITY INCORPORATED, and that said instrument was signed on behalf of said INTEGRITY INCORPORATED by authority of its board of directors, and the said Donald S. Ellington acknowledged said instrument to be his/her free act and deed.

*Susan G. Reiss*

Notary Public

My Commission Expires:

SUSAN G. REISS  
Notary Public - Notary Seal  
STATE OF MISSOURI  
St. Louis County  
My Commission Expires: June 4, 2002

ACKNOWLEDGMENT

STATE OF MISSOURI :  
: SS  
CITY OF ST. LOUIS :

Before me, the undersigned, a Notary Public, on this 25<sup>th</sup> day of April, 2001, personally appeared Andrew K. Dawson to me known personally, who, being by me duly sworn, did say that he is the first Vice President of LASALLE BANK NATIONAL ASSOCIATION, and that said instrument was signed on behalf of said National Assoc by authority of its Board of Directors, and the said Andrew K. Dawson acknowledged said instrument to be his free act and deed.

*Susan G. Reiss*  
\_\_\_\_\_  
Notary Public

My Commission Expires:

SUSAN G. REISS  
Notary Public - Notary Seal  
STATE OF MISSOURI  
St. Louis County  
My Commission Expires: June 4, 2002

**Excerpt from Schedule C<sup>1</sup>**  
**Trademark/Service Mark Collateral**  
**II. Pending United States Trademark/Service Mark Applications**

MUSIC THAT MOVES YOU INTO HIS PRESENCE	78/089,099	18 October 2001
INTEGRITY GOSPEL	78/088,628	16 October 2001
INTEGRITY & Design	76/191,434	8 January 2001
INTEGRITY	76/191,623	8 January 2001
WORSHIP LIFESTYLE	78/088,063	12 October 2001
KIDS IN THE HOUSE	78/089,474	22 October 2001
VERTICALLIFE	78/097,441	10 December 2001
SEMINARS4WORSHIP & Design	78/113,064	7 March 2002
INTEGRITY-S HOUSE OF WORSHIP & Design	78/129,910	20 May 2002
COMING OF AGE and HUNGRY FOR WORSHIP	78/113,075	7 March 2002
PRAISEWORKOUT	78/111,042	26 February 2002
IWORSHIP	78/116,261	20 March 2002
GOD WILL MAKE A WAY	78/112,723	5 March 2002
INTEGRITY REWARDS	78/117,207	25 March 2002
WORSHIP SOFTWARE	78/118,690	1 April 2002
INTEGRITY VIDEO SONGBOOK	78/119,544	4 April 2002
IWORSHIP & Design	78/137,017	19 June 2002

<sup>1</sup> As revised, dated 07/22/2002, adding new trademarks filed after 4/25/01

RECORDED: 08/29/2002

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RECORDED: 08/11/2003

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