

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

O'Brien & Co., Inc

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 09/29/2003

2. Name and address of receiving party(ies)

Name: Strategic Financing, Inc.

Internal

Address:

Street Address: 1120 Lake Avenue

City: Fairmont State: Mn Zip: 56031

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Nebraska Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76273204 see attached

B. Trademark Registration No.(s)

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: James A. Blomquist

Internal Address: Suite 2200

Street Address: 220 S. Sixth St.

City: Minneapolis State: MN Zip: 55402-4504

6. Total number of applications and registrations involved:

5

7. Total fee (37 CFR 3.41) \$ 140.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

502277

DO NOT USE THIS SPACE

9. Signature.

James A. Blomquist Name of Person Signing

Signature

2/24/2004 Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

CIH \$140.00 502277 76273204

Recordation Form Cover Sheet

Trademarks Only

Continuation of Item 4 from O'Brien & Co. Inc.:

76273203

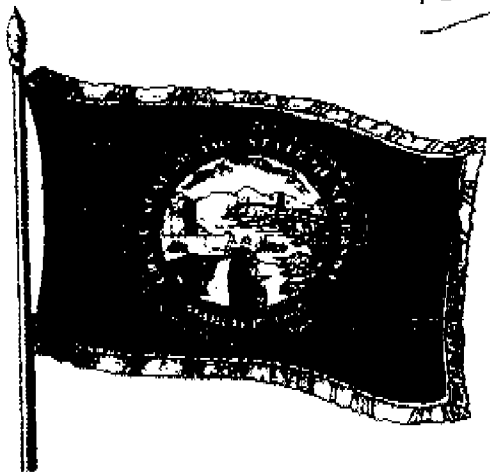
76272504

76273095

75134688

STATE OF

NEBRASKA



United States of America,
State of Nebraska } ss.

Department of State
Lincoln, Nebraska

I, John A. Gale, Secretary of State of Nebraska do hereby certify;

Articles of Merger of

O'BRIEN & CO., INC.

with registered office located in LINCOLN, Nebraska, merging into

STRATEGIC FINANCING, INC.

with registered office located in LINCOLN, Nebraska, changing
corporate name to

SKYLARK MEATS, INC.

were filed in this office on October 4, 2003.

In Testimony Whereof,

I have hereunto set my hand and
affixed the Great Seal of the State
of Nebraska on February 23, 2004.

John A. Gale
SECRETARY OF STATE

