

08-19-2003

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Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office



102528112

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Buckeye Feed Mills, Inc.

- Individual(s)
- General Partnership
- Corporation-State (Delaware)
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Conversion from corporation to LLC
- Merger
- Change of Name

Execution Date: June 29, 2003

2. Name and address of receiving party(ies)

Name: Buckeye Feed Mills, LLC

Internal Address: _____

Street Address: 330 East Schultz Avenue

City: Dalton State: OH Zip: 44618

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other Limited Liability Company (Delaware)

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) _____

B. Trademark Registration No.(s) 2,262,136

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Diana Y. Tsai, Esq.

Internal Address: Schwartz, Cooper

Greenberger & Krauss, Chtd.

Street Address: 180 North LaSalle Street

Suite 2700

City: Chicago State: IL Zip: 60601

6. Total number of applications and registrations involved: 18

7. Total fee (37 CFR 3.41).....\$ 465.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

Diana Y. Tsai
Name of Person Signing

Signature

8/18/03
Date

Total number of pages including cover sheet, attachments, and document: 7

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

08/19/2003 ECDUPEK 00000171 2262136

01 FC:8521
02 FC:8522

95.00 UP
425.00 UP

TRADEMARK
REEL: 002803 FRAME: 0372

ATTACHMENT
to Recordation Form Cover Sheet

Continuation of Item 4. Application Number(s) or Registration Number(s)

Trademark Description	Trademark Application/ Registration No.	Application Date
BUCKEYE EQUINE ENERGY A HIGH ENERGY FORMULA FOR STRENGTH & ENDURANCE (and design related thereto)	Serial # 73/718,935 Reg. # 1,522,347	January 31, 1989
BUCKEYE FELINE SUPREME	Serial # 74/253,286 Reg. # 1,796,044	September 28, 1993
BUCKEYE NUTRITION (and design related thereto)	Serial # 75/356,532 Reg. # 2,358,091	June 13, 2000
Design	Serial # 73/507,938 Reg. # 1,367,982	October 29, 1985
Design	Serial # 75/356,531 Reg. # 2,373,314	August 1, 2000
BUCKEY SUPER BITS	Serial # 73/733,034 Reg. # 1,532,278	March 28, 1989
FOAL-AIDE	Serial # 74/123,963 Reg. # 1,709,153	August 18, 1992
GOLD'N BITS	Serial # 73/506,699 Reg. # 1,366,951	October 22, 1985
GRASS-PLUS	Serial # 74/019,676 Reg. # 1,615,103	September 25, 1990
GRO'N WIN	Serial # 73/548,920 Reg. # 1,385,718	March 11, 1986
MATURITY/SENIOR FORMULA	Serial # 78,011,143 Reg. # 2,533,061	January 22, 2002
MUSTANG	Serial # 75/021,986 Reg. # 2,131,662	January 27, 1998

Trademark Description	Trademark Application/ Registration No.	Application Date
PERFORM' N WIN	Serial # 75/742,548 Reg. # 2,330,011	March 14, 2000
PRO-BITS	Serial # 75/723,520 Reg. # 2,324,668	February 29, 2000
SHINE'N WIN	Serial # 74/558,398 Reg. # 1,962,464	March 12, 1996
SHO'N WIN	Serial # 74/454,011 Reg. # 1,909,407	August 1, 1995
CAPSTONE NUTRITION, INC.	Serial # 76/179,666	December 12, 2000

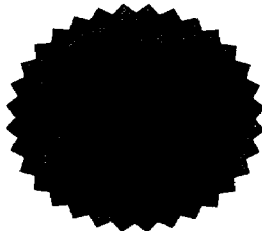
Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "BUCKEYE FEED MILLS, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "BUCKEYE FEED MILLS, INC." TO "BUCKEYE FEED MILLS, LLC.", FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF JUNE, A.D. 2003, AT 10:43 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE TWENTY-NINTH DAY OF JUNE, A.D. 2003, AT 11:59 O'CLOCK P.M.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

3675229 8100V

030511395

AUTHENTICATION: 2566519

DATE: 08-05-03

TRADEMARK

REEL: 002803 FRAME: 0375

**STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A CORPORATION TO
A LIMITED LIABILITY COMPANY
PURSUANT TO SECTION
266 OF THE DELAWARE GENERAL
CORPORATION LAW.**

1. The name of the corporation immediately prior to filing this Certificate is Buckeye Feed Mills, Inc.
2. The date the Certificate of Incorporation was filed on was June 26, 2003.
3. The original name of the corporation as set forth in the Certificate of Incorporation is Buckeye Feed Mills, Inc.
4. The name of the limited liability company as set forth in the formation is Buckeye Feed Mills, LLC.
5. The conversion has been approved in accordance with the provisions of Section 266.
6. The conversion is to become effective on June 29, 2003, at 11:59 p.m.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion as of the 20 day of June, 2003.

Kim Hill

my commission expires 8-3-2007

By: *William P. Herrington*
Authorized Officer

Name: William P. Herrington
Print or Type Signature

Q:\CLIENT\066524\0011\A0554963.2

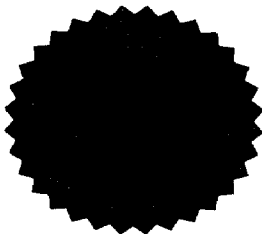
Delaware

PAGE 2

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "BUCKEYE FEED MILLS, LLC." FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF JUNE, A.D. 2003, AT 10:43 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF FORMATION IS THE TWENTY-NINTH DAY OF JUNE, A.D. 2003, AT 11:59 O'CLOCK P.M.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

3675229 8100V

AUTHENTICATION: 2566519

030511395

DATE: 06/29/03 TRADEMARK

REEL: 002803 FRAME: 0377

**STATE OF DELAWARE
LIMITED LIABILITY COMPANY
CERTIFICATE OF FORMATION OF
BUCKEYE FEED MILLS, LLC**

- FIRST:** The name of the limited liability company is Buckeye Feed Mills, LLC.
- SECOND:** The address of its registered office in the State of Delaware is located at Corporation Trust Center, 1209 Orange Street, in the City of Wilmington, County of New Castle. The name of its registered agent at such address is The Corporation Trust Company.
- THIRD:** The management of the limited liability company shall be vested in its members.
- FOURTH:** This Certificate of Formation is to become effective on June 29, 2003, at 11:59 p.m.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation as of the 20 day of June, 2003.

Kim Hill
my Commission expires
8-3-2007

By *William P. Herrington*
Authorized Officer

Name: William P. Herrington
Print or Type Signature

Q:\CLIENT\066524\0011\A0554959.2