

08-20-2003



Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings

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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): JP Morgan Chase Bank 7-25-03
Individual(s) Association
General Partnership Limited Partnership
Corporation-State
Other
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Linden Oaks Corporation
Internal
Address:
Street Address: 90 Linden Place
City: Rochester State: NY Zip: 14625
Individual(s) citizenship
Association
General Partnership
Limited Partnership
Corporation-State Delaware
Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
Assignment Merger
Security Agreement Change of Name
Other release of security agreement
Execution Date: 06/28/2003

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s) 866,525; 1,274,455; 1,670,404
Additional number(s) attached Yes No

6. Total number of applications and registrations involved: 3

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: J. Charles Dougherty
Internal Address:
Street Address: 200 West Capitol Avenue Suite 2300
City: Little Rock State: AR Zip: 72201

7. Total fee (37 CFR 3.41) \$ 90.00
Enclosed
Authorized to be charged to deposit account
8. Deposit account number: 23-3263

DO NOT USE THIS SPACE

9. Signature.
J. Charles Dougherty Name of Person Signing
Signature
6-30-2003 Date
Total number of pages including cover sheet, attachments, and document: 4

08/20/2003 GTON11 00000042 866525
01 FC:8521 40.00 OP
02 FC:8522 50.00 OP

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

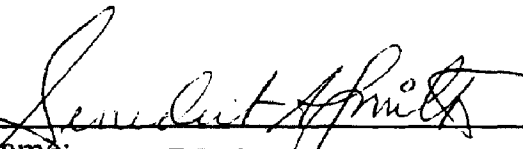
TRADEMARK REEL: 002804 FRAME: 0177

RELEASE OF COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT
(TRADEMARKS)

FOR VALUE RECEIVED, the undersigned, JP Morgan Chase Bank, a New York banking corporation (the "Secured Party") does hereby grant, assign and convey absolutely, and release any security interest or collateral assignment in, unto Linden Oaks Corporation, a Delaware corporation (the "Grantor"), WITHOUT ANY REPRESENTATION OR WARRANTY OF TITLE AND WITHOUT RECOURSE, all of its right, title and interest, in, to and under (i) the trademarks, tradenames and service marks listed on Exhibit A hereto, (ii) all renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including without limitation, damages and payments for past or future infringements thereof, (iv) the right to sue for past, present and future infringements thereof, (v) all rights corresponding thereto throughout the world, and (vi) all goodwill of the Grantor's business connected with and symbolized by such trademarks, tradenames and service marks (collectively, the "Trademarks") to the extent any of the foregoing was transferred to the Secured Party and recorded in the United States Patent and Trademark Office on September 11, 2002, at reel/frame 2569/0385.

IN WITNESS WHEREOF, the Secured Party has caused this Release of Collateral Assignment and Security Agreement (Trademarks) to be executed under seal by one of its duly authorized officers on this 24 day of June, 2003.

SECURED PARTY:

By: 
Name: **BENEDICT A. SMITH**
Title: *Vice President*

STATE OF NEW YORK)

) ss.:

COUNTY OF MONROE)

The foregoing Release of Trademark Assignment and Security Interest was executed and acknowledged before me this 24 day of June, 2003 by Benedict A. Smith, personally known to me to be the VICE-PRESIDENT of JP Morgan Chase Bank, a New York banking corporation.

Diana Lauria
Notary Public

My commission expires:

December 31, 2005

DIANA LAURIA
Notary Public, State of New York
Wayne County
Commission Expires Dec. 31, 2005

EXHIBIT A

<i>TRADEMARK</i>	<i>REGISTRATION NO.</i>	<i>REGISTRATION DATE</i>
VEG-ALL	866,525	03/11/1969
VEG-ALL	1,274,455	04/17/1984
VEG-ALL	1,670,404	12/31/1991