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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102651866

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Fleet Capital Corporation, as Agent

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other RI

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other Release

Execution Date: 2/26/04

2. Name and address of receiving party(ies)

Name: Borden Chemical Investments, Inc.

Internal

Address:

Street Address: One Little Falls Center, #202

City: Wilmington State: DE Zip: 19808

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State DE Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1472754;

1503497; 2052607

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Kristin Brozovic

Internal Address:

Street Address: Latham & Watkins Illinois LLC

233 S. Wacker Drive, Suite 5800

City: Chicago State: IL Zip: 60606

6. Total number of applications and registrations involved:

3

7. Total fee (37 CFR 3.41).....\$ 90.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

8524-120

DO NOT USE THIS SPACE

9. Signature.

Kristin Brozovic

Name of Person Signing

Signature

2/27/04

Date

03/03/2004 DBYRNE 00000056 1472754

Total number of pages including cover sheet, attachments, and document: 4

01 FC:8521 02 FC:8522 03 FC:8524

40.00 DP 50.00 OP 120.00 DP

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002805 FRAME: 0209

## RELEASE OF TRADEMARKS

THIS RELEASE OF TRADEMARKS is dated as of February 26, 2004 by Fleet Capital Corporation, a Rhode Island corporation, in its capacity as Agent for Lenders ("Fleet").

WHEREAS, Fleet and Borden Chemical Investments, Inc., a Delaware corporation ("Borrower"), entered into that certain Subsidiary Trademark Security Agreement (the "Trademark Security Agreement"), dated as of September 23, 2002;

WHEREAS, the Trademark Security Agreement granted Fleet a security interest in, among other things, certain trademarks, tradenames, trademark registrations, service marks, trade styles, terms, designs and trademark applications ("Trademarks"), including, without limitation, the Trademarks listed on Schedule A attached hereto as security for certain obligations of Borrower to Fleet (the "Obligations");

WHEREAS, Fleet recorded the Trademark Security Agreement on September 30, 2002 at Reel 2584, Frame 0860 in the United States Patent and Trademark Office; and

WHEREAS, Borrower has requested that Fleet release its security interests in the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Fleet hereby agrees as follows:

Fleet hereby fully releases and terminates its security interests in and liens on all of Borrower's now existing or hereafter acquired right, title and interest in and to all Trademarks listed on the attached Exhibit A hereto which are now filed with the U.S. Patent and Trademark Office, any similar office or agency of any state, territory or possession of the United States or Canada or any similar office or agency of any other country or used in the United States, any state, territory or possession thereof including, without limitation, Puerto Rico, or any other country, and any renewals thereof.

Fleet further agrees, at the sole cost and expense of Borrower, to perform all acts reasonably necessary to effect the release and termination of its security interest and liens, including, but not limited to the recording, filing and entering into any agreements, documents, forms or papers needed to accomplish such release and termination.

IN WITNESS WHEREOF, Fleet has caused this Release of Trademarks to be duly executed as of the day and year first above written.

**FLEET CAPITAL CORPORATION**, In Its  
Capacity As Agent For Lenders

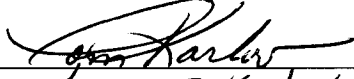
By:   
Name: Thomas F. Karlov  
Title: S.V.P.

EXHIBIT A

TO

RELEASE OF TRADEMARKS

TRADEMARK	COUNTRY	REG. NO.	REG. DATE
BETACURE	United States	1472754	1/9/88
BETASET	United States	1503497	9/13/88
POLY-SHIELD	United States	2052607	4/15/97