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J.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): The Industrial Bank of Japan Trust Company

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other A New York State chartered bank and trust company

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies) Name: Mizuho Corporate Bank (USA)

Internal Address: Whitehall Division Street Address: One State Street City: New York State: NY Zip: 10004

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State, Other New York State chartered bank and trust company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other

Execution Date: December 1, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1869831 1852533 2576951 2110058 2290315 1727905 2222870 2680010

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Return To 53808 National Corporate Research, LTD. 225 W. 34th St., Suite 910 New York, N.Y. 10122 (800) 221-0102 (212) 947-7200

City: State: Zip:

6. Total number of applications and registrations involved: 24

7. Total fee (37 CFR 3.41) \$ 615.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

John P. Sirico, II Name of Person Signing

Signature

8/13/03 Date

Total number of pages including cover sheet, attachments, and document:

08/20/2003 ECOOPER 00000242 1869831

All documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:0521 02 FC:0522

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TRADEMARK REEL: 002805 FRAME: 0527

**SCHEDULE A**

<b>MARK</b>	<b>REGISTRATION NUMBER</b>
BISTRO BISCOTTI	1,869,831
CAFÉ BISCOTTI	1,852,533
CAPE COD CRANBERRY COOKIES & Design	2,576,951
CAPE COD CRANBERRY COOKIES & Design	2,110,058
NONNI'S	2,290,315
NONNI'S (Stylized)	1,727,905
NONNI'S AUTHENTIC ITALIAN FAMILY RECIPE & Design	2,222,870
BROWNSTONE BAKING CO.	2,680,010
GENOA CRISPS	2,701,213
BAKEL CHIPS	2,139,701

**SCHEDULE B**

<b>MARK</b>	<b>REGISTRATION NUMBER</b>
BAGEL CRISPS	1,306,252
BURNS & RICKER	1,456,716
CLASSIC TUSCANY TOAST and Design	1,484,475
CRISPINI	1,684,571
NEW YORK STYLE	1,515,619
PANETINI	2,349,093
PITA CRISPS	1,562,411
TUSCANY TOAST	1,986,965
WHEAT STALK DESIGN	1,623,858
WHEAT STALK DESIGN	1,592,608
BISCOTTI DI TOSCANA	74/419,619
BURNS & RICKER CRISPINI and Design	2,584,682
NEW YORK STYLE COFFEE BREAK	2,634,213
COFFEE BREAK	2,648,277

EXHIBIT B

*State of New York*

**Banking Department**

I, **THOMAS ABBALLE**, Deputy Superintendent of Banks of the State of New York, **DO HEREBY CERTIFY:**

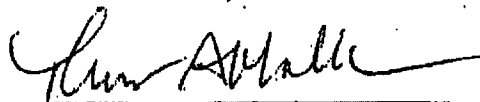
**THAT**, in accordance with the provisions of Section 601-b of the New York Banking Law, there were filed in the office of the Superintendent of Banks, as of 12:00 a.m. December 1, 2002, an **AGREEMENT AND PLAN OF MERGER**, and other required documents, providing for the merger of **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY**, New York, New York, with and into **THE FUJI BANK AND TRUST COMPANY**, New York, New York, under the name, **MIZUHO CORPORATE BANK (USA)**, which merger was approved by the Superintendent of Banks on November 7, 2002; and

**THAT**, the principal office of the former **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY**, located at 1251 Avenue of the Americas, New York, New York, is now the principal office of **MIZUHO CORPORATE BANK (USA)**. The following offices of **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY** have become branch offices of **MIZUHO CORPORATE BANK (USA)**:

- One State Street, New York, New York 10004
- 320 Park Avenue, New York, New York 10022
- NatWest Building, West Bay Street, Nassau, Bahamas

**THAT**, the aforementioned merger has been recognized as valid and effective as of the date and time of such filing.

*Witness, my hand and official seal of the Banking Department at the City of New York, this 2<sup>nd</sup> day of December in the year two thousand and two.*



Deputy Superintendent of Banks