8.20-03

OMB No. 0651-0027 (exp. 6/30/2005)		U.S. DEPARTMENT OF COM U.S. Patent and Tradema 531457
Tab settings ⇒ ⇒ → ▼	<u> </u>	Y
To the Honorable Commissione	er of Patents and Trademarks:	Please record the attached original documents or copy thereof
Name of conveying party(ies):	(12.2.1.)	2. Name and address of receiving party(ies) CIT Lending Services Name: Corporation
Mizuho Corporate Bank (USA)		Internal
Individual(s)	Association	Address:c/o CIT Group, Inc. Street Address: 1 CIT Drive, 3rd Floo
	Limited Partnership	
Corporation-State New York Stat Other bank and trus	e chartered t-company	City: Livingston State: NJ Zip: 0
	• •	Association
Additional name(s) of conveying party(ies) attached? 🖵 Yes 🄀 No		General Partnership
3. Nature of conveyance:		Limited Partnership
Assignment	Merger	Corporation-StateDelaware
Security Agreement	Change of Name	Other
Other		If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
Execution Date: 6/30/03		(Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No
5. Name and address of party to whom correspondence concerning document should be mailed:		
		6. Total number of applications and registrations involved:
concerning document should be ma	ailed:	registrations involved:
concerning document should be ma	53808	7. Total fee (37 CFR 3.41)
concerning document should be ma	53808search, LTD.	7. Total fee (37 CFR 3.41)
Return To National Corporate Res	53808 search, LTD.	7. Total fee (37 CFR 3.41)
Return To National Corporate Res 225 W. 34th St., St New York, N.Y. 1	53808 search, LTD.	7. Total fee (37 CFR 3.41)
Return To National Corporate Res 225 W. 34th St., St New York, N.Y. 1	5 3 8 0 8 search, LTD uite 910 0122 2) 947-7200	registrations involved:
Return To National Corporate Res 225 W. 34th St., St. New York, N.Y. 1 (800) 221-0102 (212	5 3 8 0 8search, LTD	7. Total fee (37 CFR 3.41)
Return To National Corporate Res 225 W. 34th St., St. New York, N.Y. 1 (800) 221-0102 (212) City:State: 9. Statement and signature.	5 3 8 0 8search, LTD. uite 910 0122 2) 947-7200 Zip:	registrations involved:
Return To National Corporate Res 225 W. 34th St., St. New York, N.Y. 1 (800) 221-0102 (212) City:State: 9. Statement and signature.	5 3 8 0 8search, LTD. uite 910 0122 2) 947-7200 Zip:	registrations involved: 7. Total fee (37 CFR 3.41)
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SCHEDULE A

MARK	REGISTRATION NUMBER
BISTRO BISCOTTI	1,869,831
CAFÉ BISCOTTI	1,852,533
CAPE COD CRANBERRY COOKIES & Design	2,576,951
CAPE COD CRANBERRY COOKIES & Design	2,110,058
NONNI'S	2,290,315
NONNI'S (Stylized)	1,727,905
NONNI'S AUTHENTIC ITALIAN FAMILY	2,222,870
RECIPE & Design	
BROWNSTONE BAKING CO.	2,680,010
GENOA CRISPS	2,701,213
BAKEL CHIPS	2,139,701

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SCHEDULE B

MARK	REGISTRATION NUMBER
BAGEL CRISPS	1,306,252
BURNS & RICKER	1,456,716
CLASSIC TUSCANY TOAST and Design	1,484,475
CRISPINI	1,684,571
NEW YORK STYLE	1,515,619
PANETINI	2,349,093
PITA CRISPS	1,562,411
TUSCANY TOAST	1,986,965
WHEAT STALK DESIGN	1,623,858
WHEAT STALK DESIGN	1,592,608
BISCOTTI DI TOSCANA	74/419,619
BURNS & RICKER CRISPINI and Design	2,584,682
NEW YORK STYLE COFFEE BREAK	2,634,213
COFFEE BREAK	2,648,277

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ASSIGNMENT OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, NONNI'S FOOD COMPANY, a Florida corporation ("Nonni's"), has adopted, used and is using the trademarks and/or service marks listed on the annexed <u>Schedule A</u>, which trademarks and/or service marks are registered or the subject of pending applications for registration in the United States Patent and Trademark Office (the "Nonni's Trademarks"); and

WHEREAS, BURNS & RICKER, INC., a Delaware corporation ("B&R" and, collectively with Nonni's, the "Trademark Owners"), has adopted, used and is using the trademarks and/or service marks listed on the annexed <u>Schedule B</u>, which trademarks and/or service marks are registered or the subject of pending applications for registration in the United States Patent and Trademark Office (the "B&R Trademarks" and, together with the Nonni's Trademarks, the "Trademarks"); and

WHEREAS, Trademark Owners are obligated to Mizuho Corporate Bank (USA) (as successor by merger with The Industrial Bank of Japan Trust Company (as successor by merger to IBJ Whitehall Bank & Trust Company ("IBJ"))) ("Secured Party") and have entered into a security agreement with IBJ dated January 17, 2001, as amended (the "Security Agreement"); and

WHEREAS, Secured Party was appointed as administrative agent for itself and other lenders pursuant to that certain Credit Agreement dated as of January 17, 2001, as amended by Amendment No. 1 thereto, dated as of December 14, 2001, Amendment No. 2 thereto, dated as of January 3, 2002, Amendment No. 3 thereto, dated July 31, 2002, and Amendment No. 4 thereto, dated as of August 2, 2002, each by and among Nonni's as Borrower, B&R, as Guarantor, the Lenders listed therein (the "Lenders"), CIT Lending Services Corporation ("CIT"), a Delaware corporation, as Documentation Agent, and IBJ, as Administrative Agent (as so amended the "IBJ Credit Agreement");

WHEREAS, pursuant to an Agreement of Resignation, Appointment and Acceptance dated August 2, 2002, Secured Party has resigned as Administrative Agent under the IBJ Credit Agreement and CIT ("Assignee") has been appointed as successor Administrative Agent under the IBJ Credit Agreement; and

WHEREAS, Nonni's as Borrower, B&R, as Guarantor, the Lenders and Assignee as Administrative Agent and Documentation Agent have entered into Amendments Nos. 5 and 6 to the Credit Agreement, dated as of November 19, 2002 and March 21, 2003, respectively (as so amended, the "Credit Agreement"); and

WHEREAS, Secured Party wishes to assign all of its interest in the Trademarks to Assignee;

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NOW THEREFORE, for good and valuable consideration, and subject to the terms of the Credit Agreement and the Security Agreement, Secured Party hereby assigns to Assignee all of Secured Party's security interest in, and mortgage on, all right, title and interest in and to the Trademarks, together with Secured Party's interest in the goodwill of the Trademark Owners' business connected with the use of and symbolized by the Trademarks, and all proceeds thereof, including without limitation, any and all causes of action for infringement thereof and any and all royalties for any licenses thereof, to secure the prompt payment, performance and observance of the Secured Obligations, as defined in the Security Agreement.

[Signature page to follow]

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IN WITNESS WHEREOF, Secured Party has caused this Assignment of Security Interest to be duly executed by its officer thereunto duly authorized as of the 30th day of June, 2003.

MIZUHO CORPORATE BANK (USA)

Name: Cary Conta

Title: Director

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RECORDED: 08/20/2003