

08-21-2003

Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)



102530708

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

8-19-03

Tab settings => => =>

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
SUNDANCE/NEWBRIDGE EDUCATIONAL PUBLISHING, LLC
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other a Delaware limited liability company

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: August 20, 2003

2. Name and address of receiving party(ies):
Name: The Bank of New York (Revolver Collateral Trustee)
Internal
Address: Attention: Mr. Steven Correll
Street Address: One Wall Street
City: New York State: NY Zip: 10286

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other New York Banking Corporation

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
See Attached Trademark Schedule

B. Trademark Registration No.(s)
See Attached Trademark Schedule

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Julie L. Dalke, Esq.

Internal Address: Latham & Watkins LLP

Street Address: 650 Town Center Drive, Suite 2000

City: Costa Mesa State: CA Zip: 92626

6. Total number of applications and registrations involved:..... 17

7. Total fee (37 CFR 3.41).....\$ 440.00

Enclosed
 Authorized to be charged to deposit account

8. Deposit account number
500524 (For additional fees, if any)

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Patricia A. Conner
Name of Person Signing

Patricia A. Conner
Signature

August 21, 2003
Date

Total number of pages including cover sheet, attachments, and document: 8

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D. C. 20231

08/22/2003 6TMM1 0000061 76376010

01 FC:0521
02 FC:0522

40.00 OP
400.00 OP

OC1621843.2

TRADEMARK
REEL: 002805 FRAME: 0943

**SCHEDULE I
TRADEMARKS**

Owner: Sundance/Newbridge Educational Publishing, LLC

The following Trademarks were formerly owned by Sundance Publishing, LLC:

<u>Trademark</u>	<u>Application/ Registration No.</u>	<u>Application/ Registration Date</u>
LITTLE READERTWIN TEXTS	76/376018	February 27, 2002
Design Only (Class 9)	76/448558	September 11, 2002
Design Only (Class 16)	2736468	July 15, 2003
TWIN TEXTS	2692730	March 4, 2003
SECOND CHANCE READING	2489133	September 11, 2001
ALPHAKIDS and Design	2216549	January 5, 1999
LIFT LITERATURE IS FOR THINKING and Design	2225675	February 23, 1999
NOVEL IDEAS	2231963	March 16, 1999
CHAPTER BY CHAPTER and Design	2228067	March 2, 1999
LEAP (Stylized)	1347689	July 9, 1985

The following Trademarks were formerly owned by Newbridge Educational Publishing, LLC:

<u>Trademark</u>	<u>Application/ Registration No.</u>	<u>Application/ Registration Date</u>
NEWBRIDGE DESCUBRIMIENTOS	2504156	November 6, 2001
NEWBRIDGE LITTLE BOOKS FOR LITTLE HANDS	2459684	June 12, 2001
NEWBRIDGE DISCOVERY LINKS	2354616	June 6, 2000
NEWBRIDGE DISCOVERY STATION	2402572	November 7, 2000
NEWBRIDGE	1735677	November 24, 1992
NEWBRIDGE	1757761	March 9, 1993
NEWBRIDGE	1799967	October 19, 1993

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of August 20, 2003, by Sundance/Newbridge Educational Publishing, LLC ("Grantor"), in favor of The Bank of New York, as Collateral Trustee, for the benefit of the holders of the Priority Lien Obligations (as defined in the Collateral Trust Agreement).

WITNESSETH:

WHEREAS, reference is made to that certain Collateral Trust Agreement, dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated supplemented or otherwise modified from time to time, the "Collateral Trust Agreement") among Hights Cross Operating Company, a Delaware corporation (the "Borrower"), Hights Cross Communications, Inc. a Delaware corporation, Sundance/Newbridge Educational Publishing, LLC, a Delaware limited liability company, Triumph Learning, LLC, a Delaware limited liability company, Recorded Books, LLC, a Delaware limited liability company, WF Howes Limited, a company incorporated in England and Wales, Oakstone Publishing LLC, a Delaware limited liability company, Chelsea House Publishers, LLC, a Delaware limited liability company, The Coriolis Group LLC, a Delaware limited liability company, and The Bank of New York, as Collateral Trustee, for The Bank of New York, (the "Revolver Administrative Agent") under the Revolving Credit Agreement, dated as of the date hereof among the Borrower, the several banks and other financial institutions or entities from time to time parties thereto, Bear Stearns & Co. Inc., as lead arranger, Bear Stearns Corporate Lending, Inc. as Syndication Agent and the Revolver Administrative Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated supplemented or otherwise modified from time to time, the "Credit Agreement").

Grantor is required to execute and deliver to the Collateral Trustee for the benefit of the holders of the Priority Lien Obligations (as defined in the Collateral Trust Agreement), this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the promises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in Collateral Trust Agreement.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL.

(a) Grantor hereby grants to the Collateral Trustee, for the benefit of the holders of the Priority Lien Obligations, a security interest and continuing lien on all of Grantor's right, title and interest in, to and under the following, whether now owned or existing or hereafter acquired or arising and wherever located (collectively, the "Trademark Collateral"):

(i) all United States, state and foreign trademarks, service marks, certification marks, collective marks, trade names, corporate names, d/b/as, business names, fictitious business names, internet domain names, trade styles, logos, other source or business identifiers, designs and general intangibles of a like nature, rights of publicity and privacy pertaining to the right to use names, likenesses and biographical data, all registrations and applications for any of the foregoing including, but not limited to, the registrations and applications referred

to on Schedule I hereto (as such schedule may be amended or supplemented from time to time);

(ii) the goodwill of the business symbolized by the foregoing, the right to sue for past, present and future infringements or dilution of any of the foregoing or for any injury to goodwill;

(iii) all proceeds of the foregoing, including, without limitation, royalties, income, payments, claims, damages, and proceeds of suit;

(iv) any and all agreements granting any right in, to or under Trademarks to which Grantor is a party (whether such Grantor is licensee or licensor thereunder) including, without limitation, each agreement referred to in Schedule I hereto (as such schedule may be amended or supplemented from time to time); and

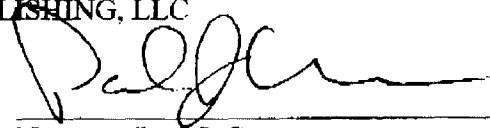
(v) to the extent not otherwise included above, all proceeds, products, accessions, rents and profits of or in respect of any of the foregoing.

(b) Certain Limited Exclusions. Notwithstanding anything herein to the contrary, in no event shall the security interest granted herein attach to any of the following (collectively, the "Excluded Assets") and such Excluded Assets shall not be deemed Trademark Collateral for purposes of this Agreement: any lease, license, contract, property rights or agreement to which the Company or any Subsidiary is a party or any of its rights or interests thereunder if and for so long as the grant of such security interest shall constitute or result in (i) the abandonment, invalidation or unenforceability of any right, title or interest of the Company or any Domestic Subsidiary therein or (ii) in a breach or termination pursuant to the terms of, or a default under, any such lease, license, contract, property rights or agreement (other than to the extent that any such term would be rendered ineffective pursuant to Sections 9-406, 9-407, 9-408 or 9-409 of the UCC (or any successor provision or provisions) of any relevant jurisdiction or any other applicable law (including the Bankruptcy Code) or principles of equity); *provided, however*, that such security interest shall attach immediately at such time as the condition causing such abandonment, invalidation or unenforceability shall be remedied and to the extent severable, shall attach immediately to any portion of such lease, license, contract, property rights or agreement that does not result in any of the consequences specified in (i) or (ii) above.

3. COLLATERAL TRUST AGREEMENT. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Collateral Trustee, for the benefit of the holders of the Priority Lien Obligations, on behalf of itself and the other Secured Parties, pursuant to the Collateral Trust Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Trustee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Trust Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SUNDANCE/NEWBRIDGE EDUCATIONAL PUBLISHING, LLC

By: 


Name: Paul J. Crecca
Title: Vice President

ACKNOWLEDGMENT OF GRANTOR

STATE OF New York)
COUNTY OF New York)

ss.

On this 13 day of August, 2003 before me personally appeared Paul Crecca, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of the Grantors, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.



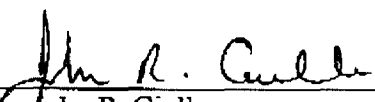
Notary Public
MITCHELL GOLDSMITH
Notary Public - State of New York
No. 01GO6002905
Qualified in New York County
My Commission Expires Feb. 17, 2006

{seal}

[SIGNATURES CONTINUED ON NEXT PAGE]

ACCEPTED AND ACKNOWLEDGED BY:

THE BANK OF NEW YORK
AS COLLATERAL TRUSTEE

By: 
Name: John R. Ciulla
Title: Managing Director

ACCEPTED AND ACKNOWLEDGED BY:

THE BANK OF NEW YORK
AS COLLATERAL TRUSTEE

By: _____
Name: _____
Title: _____

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS, APPLICATIONS AND LICENSES

(see attached)

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