

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement Recorded at Reel 2723 Frame 0001 Contained an Error in Reg. No. 224,221; Document Re-Recorded to Correct Error on Stated Reel/Frame

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Multifoods Brands, Inc.		03/02/2003	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Canadian Imperial Bank of Commerce, as Collateral Agent
Street Address:	425 Lexington Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	Canadian-chartered bank acting through New York agent:

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	0224211	HENKEL'S

CORRESPONDENCE DATA

Fax Number: (212)455-2502
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 455-2276

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Correspondent Name: Alison Winick, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	015571/0348
NAME OF SUBMITTER:	Lea B. Levy

Total Attachments: 38
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UNITED STATES PATENT AND TRADEMARK OFFICE

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND
DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

JANUARY 09, 2004

PTAS

SIMPSON THACHER & BARTLETT
ALISON J. WINICK, ESQ.
425 LEXINGTON AVENUE
NEW YORK, NY 10017

**CORRECTED
NOTICE**

UNITED STATES PATENT AND TRADEMARK OFFICE
NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

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RECORDATION DATE: 05/02/2003

REEL/FRAME: 002723/0001
NUMBER OF PAGES: 19

BRIEF: SECURITY INTEREST

ASSIGNOR:
MULTIFOODS BRANDS, INC.

DOC DATE: 03/02/2003
CITIZENSHIP: DELAWARE
ENTITY: Corporation

ASSIGNEE:
CANADIAN IMPERIAL BANK OF
COMMERCE, AS COLLATERAL AGENT
425 LEXINGTON AVENUE
NEW YORK, NEW YORK 10017

CITIZENSHIP:
ENTITY: CANADIAN CHARTERED BANK
ACTING THROUGH NEW YORK
AGENT

APPLICATION NUMBER: 78200847
REGISTRATION NUMBER:

FILING DATE: 01/07/2003
ISSUE DATE:

MARK: CORNBREAD CREATIONS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78196677 FILING DATE: 12/20/2002
REGISTRATION NUMBER: 2788916 ISSUE DATE: 12/02/2003

MARK: "COTTON PICKIN' CORNBREAD"
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78211376 FILING DATE: 02/05/2003
REGISTRATION NUMBER: ISSUE DATE:

MARK: CREAMY SUPREME
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78070899 FILING DATE: 06/25/2001
REGISTRATION NUMBER: ISSUE DATE:

MARK: EASY MASH
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78182185 FILING DATE: 11/06/2002
REGISTRATION NUMBER: ISSUE DATE:

MARK: EASY MASH'D
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78205945 FILING DATE: 01/22/2003
REGISTRATION NUMBER: ISSUE DATE:

MARK: EXTREME FUDGE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78215263 FILING DATE: 02/14/2003
REGISTRATION NUMBER: ISSUE DATE:

MARK: EXTREME FUDGE CHUNK
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78070895 FILING DATE: 06/25/2001
REGISTRATION NUMBER: ISSUE DATE:

MARK: EZ MASH
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 76003115 FILING DATE: 03/17/2000
REGISTRATION NUMBER: 2745639 ISSUE DATE: 08/05/2003

MARK: FARMHOUSE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78211286 FILING DATE: 02/05/2003
REGISTRATION NUMBER: ISSUE DATE:

MARK: FUNFETTI
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78188096
REGISTRATION NUMBER: 2775788

FILING DATE: 11/22/2002
ISSUE DATE: 10/21/2003

MARK: GOODNESS GRACIOUS, IT'S GOOD!
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78193487
REGISTRATION NUMBER:

FILING DATE: 12/11/2002
ISSUE DATE:

MARK: HEARTY BAKED
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75652832
REGISTRATION NUMBER:

FILING DATE: 02/26/1999
ISSUE DATE:

MARK: MAKE IT DELICIOUS. MAKE IT FARMHOUSE.
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78197628
REGISTRATION NUMBER:

FILING DATE: 12/24/2002
ISSUE DATE:

MARK: MARTHA WHITE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78188102
REGISTRATION NUMBER:

FILING DATE: 11/22/2002
ISSUE DATE:

MARK: MARTHA WHITE, A SOUTHERN FAMILY TRADITIO
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78211348
REGISTRATION NUMBER:

FILING DATE: 02/05/2003
ISSUE DATE:

MARK: MOIST SUPREME
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78201617
REGISTRATION NUMBER:

FILING DATE: 01/09/2003
ISSUE DATE:

MARK: SNACKBATCH
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 76421510
REGISTRATION NUMBER:

FILING DATE: 06/14/2002
ISSUE DATE:

MARK: STARS & STRIPES
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 76368208
REGISTRATION NUMBER: 2744453

FILING DATE: 02/08/2002
ISSUE DATE: 07/29/2003

MARK: STARS & STRIPES
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78178112 FILING DATE: 10/24/2002
REGISTRATION NUMBER: ISSUE DATE:

MARK: THE DAIRY GOODNESS PEOPLE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78200837 FILING DATE: 01/07/2003
REGISTRATION NUMBER: ISSUE DATE:

MARK: TREAT TOPPERS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78197451 FILING DATE: 12/23/2002
REGISTRATION NUMBER: 2802405 ISSUE DATE: 01/06/2004

MARK: WHO IS YOUR HUNGRY JACK?
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78018403 FILING DATE: 07/26/2000
REGISTRATION NUMBER: ISSUE DATE:

MARK: DOUGHBOY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75887236 FILING DATE: 01/04/2000
REGISTRATION NUMBER: 2475291 ISSUE DATE: 08/07/2001

MARK: DOUGHBOY POINTS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78012693 FILING DATE: 06/14/2000
REGISTRATION NUMBER: ISSUE DATE:

MARK: DOUGHBOY DIPPERS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74391823 FILING DATE: 05/18/1993
REGISTRATION NUMBER: 1827617 ISSUE DATE: 03/22/1994

MARK: BAKERS HEAVEN
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72269447 FILING DATE: 04/18/1967
REGISTRATION NUMBER: 0851547 ISSUE DATE: 06/25/1968

MARK: BALLARD
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71656167 FILING DATE: 11/10/1953
REGISTRATION NUMBER: 0595284 ISSUE DATE: 09/14/1954

MARK: BALLARD
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 71135587 FILING DATE: 07/29/1920
REGISTRATION NUMBER: 0139431 ISSUE DATE: 02/01/1921

MARK: BETSY'S BEST
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71248457 FILING DATE: 05/04/1927
REGISTRATION NUMBER: 0232924 ISSUE DATE: 09/20/1927

MARK: BIG JO
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72160030 FILING DATE: 01/02/1963
REGISTRATION NUMBER: 0757473 ISSUE DATE: 09/24/1963

MARK: BIXMIX
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 72160998 FILING DATE: 01/21/1963
REGISTRATION NUMBER: 0762831 ISSUE DATE: 01/07/1964

MARK: BURRUS LIGHT CRUST
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 72202879 FILING DATE: 09/28/1964
REGISTRATION NUMBER: 0792343 ISSUE DATE: 07/06/1965

MARK: CABIN HOME
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74645519 FILING DATE: 03/13/1995
REGISTRATION NUMBER: 1966620 ISSUE DATE: 04/09/1996

MARK: CHOCOLATE MANIA
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74370921 FILING DATE: 03/23/1993
REGISTRATION NUMBER: 1893708 ISSUE DATE: 05/09/1995

MARK: CHOCOVIVA!
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71644307 FILING DATE: 03/27/1953
REGISTRATION NUMBER: 0589403 ISSUE DATE: 05/04/1954

MARK: CINDERELLA
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 71024742 FILING DATE: 01/18/1907
REGISTRATION NUMBER: 0061906 ISSUE DATE: 04/09/1907

MARK: CINDERELLA
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 78083996 FILING DATE: 09/14/2001
REGISTRATION NUMBER: 2670442 ISSUE DATE: 12/31/2002

MARK: CONFETTI FUNFETTI
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74311249 FILING DATE: 09/04/1992
REGISTRATION NUMBER: 1833439 ISSUE DATE: 04/26/1994

MARK: CORNERSTONE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74581338 FILING DATE: 10/03/1994
REGISTRATION NUMBER: 1919083 ISSUE DATE: 09/12/1995

MARK: CREAMY SUPREME
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71240134 FILING DATE: 11/16/1926
REGISTRATION NUMBER: 0225824 ISSUE DATE: 03/29/1927

MARK: DANIEL WEBSTER
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 75212805 FILING DATE: 12/13/1996
REGISTRATION NUMBER: 2128714 ISSUE DATE: 01/13/1998

MARK: DESSERT TODAY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74518779 FILING DATE: 04/29/1994
REGISTRATION NUMBER: 1890052 ISSUE DATE: 04/18/1995

MARK: DONA LAPINA
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74229388 FILING DATE: 12/11/1991
REGISTRATION NUMBER: 1798839 ISSUE DATE: 10/12/1993

MARK: DUTCH TREAT
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72230691 FILING DATE: 10/20/1965
REGISTRATION NUMBER: 0856649 ISSUE DATE: 09/10/1968

MARK: EXTRA LIGHTS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74185628 FILING DATE: 07/16/1991
REGISTRATION NUMBER: 1855320 ISSUE DATE: 09/20/1994

MARK: FARMHOUSE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71024741 FILING DATE: 01/18/1907
REGISTRATION NUMBER: 0061905 ISSUE DATE: 04/09/1907

MARK: FIT FOR A PRINCE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 72208866 FILING DATE: 12/24/1964
REGISTRATION NUMBER: 0793750 ISSUE DATE: 08/03/1965

MARK: FLAP-STAX
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 78057263 FILING DATE: 04/06/2001
REGISTRATION NUMBER: 2525284 ISSUE DATE: 01/01/2002

MARK: FUN CELEBRATIONS MADE EASY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73828749 FILING DATE: 10/02/1989
REGISTRATION NUMBER: 1593288 ISSUE DATE: 04/24/1990

MARK: FUNFETTI
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75297764 FILING DATE: 05/23/1997
REGISTRATION NUMBER: 2200591 ISSUE DATE: 10/27/1998

MARK: FUNFETTI
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78037690 FILING DATE: 12/04/2000
REGISTRATION NUMBER: 2629396 ISSUE DATE: 10/01/2002

MARK: FUNFETTI
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73829005 FILING DATE: 10/02/1989
REGISTRATION NUMBER: 1593289 ISSUE DATE: 04/24/1990

MARK: FUNFETTI CAKE MIX
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 78083998 FILING DATE: 09/14/2001
REGISTRATION NUMBER: 2670443 ISSUE DATE: 12/31/2002

MARK: FUNFISH FUNFETTI
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73658351 FILING DATE: 05/01/1987
REGISTRATION NUMBER: 1469282 ISSUE DATE: 12/15/1987

MARK: GLADIOLA
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72252024 FILING DATE: 08/09/1966
REGISTRATION NUMBER: 0825031 ISSUE DATE: 02/28/1967

MARK: GLADIOLA
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71265795 FILING DATE: 05/02/1928
REGISTRATION NUMBER: 0246587 ISSUE DATE: 09/11/1928

MARK: GOLDRIM
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71268041 FILING DATE: 06/14/1928
REGISTRATION NUMBER: 0248604 ISSUE DATE: 10/23/1928

MARK: GOLDRIM
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73757877 FILING DATE: 10/17/1988
REGISTRATION NUMBER: 1550390 ISSUE DATE: 08/01/1989

MARK: GOOD 'N' MOIST
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72305582 FILING DATE: 08/20/1968
REGISTRATION NUMBER: 0879581 ISSUE DATE: 10/28/1969

MARK: GOODNESS GRACIOUS, IT'S GOOD
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72314744 FILING DATE: 12/17/1968
REGISTRATION NUMBER: 0876687 ISSUE DATE: 09/09/1969

MARK: HAY MARKET
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 90224221 FILING DATE:
REGISTRATION NUMBER: 0224221 ISSUE DATE:

MARK:
DRAWING TYPE:

APPLICATION NUMBER: 73682143 FILING DATE: 09/02/1987
REGISTRATION NUMBER: 1486369 ISSUE DATE: 04/26/1988

MARK: HI-DEMAND
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74374636 FILING DATE: 04/02/1993
REGISTRATION NUMBER: 1828455 ISSUE DATE: 03/29/1994

MARK: HIGH-M
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71692884
REGISTRATION NUMBER: 0634147

FILING DATE: 08/11/1955
ISSUE DATE: 09/04/1956

MARK: HOT RIZE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71379442
REGISTRATION NUMBER: 0339297

FILING DATE: 06/08/1936
ISSUE DATE: 10/06/1936

MARK: HUNGRY JACK

DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 72213472
REGISTRATION NUMBER: 0807335

FILING DATE: 03/05/1965
ISSUE DATE: 04/19/1966

MARK: HUNGRY JACK

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72213471
REGISTRATION NUMBER: 0829863

FILING DATE: 03/05/1965
ISSUE DATE: 06/06/1967

MARK: HUNGRY JACK

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72265330
REGISTRATION NUMBER: 0844695

FILING DATE: 02/23/1967
ISSUE DATE: 02/20/1968

MARK: HUNGRY JACK

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74082919
REGISTRATION NUMBER: 1673056

FILING DATE: 07/30/1990
ISSUE DATE: 01/21/1992

MARK: HUNGRY JACK

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75767874
REGISTRATION NUMBER: 2345771

FILING DATE: 08/04/1999
ISSUE DATE: 04/25/2000

MARK:

DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 73025456
REGISTRATION NUMBER: 1051674

FILING DATE: 06/27/1974
ISSUE DATE: 11/02/1976

MARK: IM

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73357798
REGISTRATION NUMBER: 1237030

FILING DATE: 04/01/1982
ISSUE DATE: 05/10/1983

MARK: IM

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73318900 FILING DATE: 07/14/1981
REGISTRATION NUMBER: 1239935 ISSUE DATE: 05/31/1983

MARK: IM INTERNATIONAL MULTIFOODS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73318898 FILING DATE: 07/14/1981
REGISTRATION NUMBER: 1239136 ISSUE DATE: 05/24/1983

MARK: INTERNATIONAL MULTIFOODS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73237941 FILING DATE: 11/05/1979
REGISTRATION NUMBER: 1159339 ISSUE DATE: 06/30/1981

MARK: JAMCO
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 76214200 FILING DATE: 02/23/2001
REGISTRATION NUMBER: 2540049 ISSUE DATE: 02/19/2002

MARK: JAMCO
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73316979 FILING DATE: 06/26/1981
REGISTRATION NUMBER: 1198172 ISSUE DATE: 06/15/1982

MARK: JIM DANDY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71126542 FILING DATE: 12/27/1919
REGISTRATION NUMBER: 0134431 ISSUE DATE: 08/31/1920

MARK: KEYNOTE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71366885 FILING DATE: 07/01/1935
REGISTRATION NUMBER: 0330485 ISSUE DATE: 12/03/1935

MARK: LA PINA
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71014141 FILING DATE: 10/31/1905
REGISTRATION NUMBER: 0050479 ISSUE DATE: 03/20/1906

MARK: LIGHT CRUST
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71492292 FILING DATE: 07/05/1947
REGISTRATION NUMBER: 0502439 ISSUE DATE: 09/28/1948

MARK: LIGHT CRUST
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

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APPLICATION NUMBER: 71680126 FILING DATE: 01/19/1955
REGISTRATION NUMBER: 0615415 ISSUE DATE: 11/01/1955

MARK: LIGHT CRUST
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 72154465 FILING DATE: 10/04/1962
REGISTRATION NUMBER: 0767929 ISSUE DATE: 04/07/1964

MARK: LITTLE PRINCESS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 72320101 FILING DATE: 02/25/1969
REGISTRATION NUMBER: 0884253 ISSUE DATE: 01/13/1970

MARK: MARTHA WHITE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74076994 FILING DATE: 07/10/1990
REGISTRATION NUMBER: 1648967 ISSUE DATE: 06/25/1991

MARK: MARTHA WHITE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73813322 FILING DATE: 07/18/1989
REGISTRATION NUMBER: 1587017 ISSUE DATE: 03/13/1990

MARK: MARTHA WHITE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73813321 FILING DATE: 07/18/1989
REGISTRATION NUMBER: 1587016 ISSUE DATE: 03/13/1990

MARK: MARTHA WHITE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 72320100 FILING DATE: 02/25/1969
REGISTRATION NUMBER: 0883866 ISSUE DATE: 01/06/1970

MARK:
DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 72108728 FILING DATE: 11/18/1960
REGISTRATION NUMBER: 0726321 ISSUE DATE: 01/09/1962

MARK: MARTHA WHITE BOLTED WHITE ENRICHED SELF-
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 72229161 FILING DATE: 10/01/1965
REGISTRATION NUMBER: 0838893 ISSUE DATE: 11/14/1967

MARK: MARTHA WHITE COTTON PICKIN'
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 71681530 FILING DATE: 02/11/1955
REGISTRATION NUMBER: 0634918 ISSUE DATE: 09/25/1956

MARK: MARTHA WHITE'S CEE-LECT
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74581350 FILING DATE: 10/03/1994
REGISTRATION NUMBER: 1910878 ISSUE DATE: 08/08/1995

MARK: MOIST SUPREME
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74332503 FILING DATE: 11/18/1992
REGISTRATION NUMBER: 1784317 ISSUE DATE: 07/27/1993

MARK: MORNING MEDLEY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72075768 FILING DATE: 06/15/1959
REGISTRATION NUMBER: 0697877 ISSUE DATE: 05/17/1960

MARK: MOTHER'S BEST
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72195884 FILING DATE: 06/17/1964
REGISTRATION NUMBER: 0798613 ISSUE DATE: 11/09/1965

MARK: MOTHER'S BEST
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71608013 FILING DATE: 12/22/1950
REGISTRATION NUMBER: 0678544 ISSUE DATE: 05/12/1959

MARK: MOTHER'S BEST
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 72402205 FILING DATE: 08/17/1971
REGISTRATION NUMBER: 0958641 ISSUE DATE: 05/08/1973

MARK: MULTIFOODS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74613617 FILING DATE: 12/21/1994
REGISTRATION NUMBER: 1945516 ISSUE DATE: 01/02/1996

MARK: MULTIFOODS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74361900 FILING DATE: 02/25/1993
REGISTRATION NUMBER: 1872643 ISSUE DATE: 01/10/1995

MARK: MULTIFOODS BAKERY PRODUCTS SINCE 1892
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 75713529 FILING DATE: 05/25/1999
REGISTRATION NUMBER: 2477150 ISSUE DATE: 08/14/2001

MARK: M MULTIFOODS D I S T R I B U T I O N
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74205118 FILING DATE: 09/19/1991
REGISTRATION NUMBER: 1783558 ISSUE DATE: 07/20/1993

MARK: NORSEMAN
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72292998 FILING DATE: 03/12/1968
REGISTRATION NUMBER: 0856147 ISSUE DATE: 09/03/1968

MARK: OMEGA
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 72102691 FILING DATE: 08/15/1960
REGISTRATION NUMBER: 0728611 ISSUE DATE: 03/13/1962

MARK: PET
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71211121 FILING DATE: 03/16/1925
REGISTRATION NUMBER: 0200923 ISSUE DATE: 07/14/1925

MARK:
DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 71063303 FILING DATE: 05/04/1912
REGISTRATION NUMBER: 0088285 ISSUE DATE: 09/10/1912

MARK: PET
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 78083819 FILING DATE: 09/13/2001
REGISTRATION NUMBER: 2681160 ISSUE DATE: 01/28/2003

MARK: PET COOLIE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72278760 FILING DATE: 08/22/1967
REGISTRATION NUMBER: 0843388 ISSUE DATE: 01/30/1968

MARK: RADIANCE ROSE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73642593 FILING DATE: 02/02/1987
REGISTRATION NUMBER: 1457655 ISSUE DATE: 09/15/1987

MARK: RED BAND
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

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APPLICATION NUMBER: 71209051
REGISTRATION NUMBER: 0230023

FILING DATE: 02/03/1925
ISSUE DATE: 07/12/1927

MARK: RED BAND

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73363312
REGISTRATION NUMBER: 1250616

FILING DATE: 05/06/1983
ISSUE DATE: 09/06/1983

MARK: ROBIN HOOD

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73363302
REGISTRATION NUMBER: 1250615

FILING DATE: 05/06/1982
ISSUE DATE: 09/06/1983

MARK: ROBIN HOOD

DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 71126522
REGISTRATION NUMBER: 0132001

FILING DATE: 12/27/1919
ISSUE DATE: 06/08/1920

MARK: ROBIN HOOD

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72057150
REGISTRATION NUMBER: 0680113

FILING DATE: 08/13/1958
ISSUE DATE: 06/09/1959

MARK: ROBIN HOOD

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73042709
REGISTRATION NUMBER: 1020031

FILING DATE: 01/27/1975
ISSUE DATE: 09/09/1975

MARK:

DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 72180051
REGISTRATION NUMBER: 0777509

FILING DATE: 10/29/1963
ISSUE DATE: 09/22/1964

MARK:

DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 71657138
REGISTRATION NUMBER: 0611828

FILING DATE: 11/30/1953
ISSUE DATE: 09/06/1955

MARK: SEAL OF MINNESOTA

DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 72270268
REGISTRATION NUMBER: 0854748

FILING DATE: 04/28/1967
ISSUE DATE: 08/13/1968

MARK: SEGO

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71057942 FILING DATE: 07/31/1911
REGISTRATION NUMBER: 0084441 ISSUE DATE: 12/12/1911

MARK: SEGO
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73436304 FILING DATE: 07/25/1983
REGISTRATION NUMBER: 1317247 ISSUE DATE: 01/29/1985

MARK:
DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 73141570 FILING DATE: 09/19/1977
REGISTRATION NUMBER: 1113721 ISSUE DATE: 02/20/1979

MARK: SHOP PRIDE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71124367 FILING DATE: 10/30/1919
REGISTRATION NUMBER: 0136636 ISSUE DATE: 11/02/1920

MARK: SNOWDRIFT
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71010899 FILING DATE: 07/27/1905
REGISTRATION NUMBER: 0067061 ISSUE DATE: 01/14/1908

MARK: SNOWDRIFT
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71220813 FILING DATE: 09/25/1925
REGISTRATION NUMBER: 0208874 ISSUE DATE: 02/09/1926

MARK: SOFTASILK
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 72235448 FILING DATE: 12/28/1965
REGISTRATION NUMBER: 0828935 ISSUE DATE: 05/16/1967

MARK: SPUDFLAKES OLD FASHIONED GOOD NEW FANGLE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 75268621 FILING DATE: 04/03/1997
REGISTRATION NUMBER: 2134556 ISSUE DATE: 02/03/1998

MARK: STAR D'LIGHTS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73758117 FILING DATE: 10/17/1988
REGISTRATION NUMBER: 1551168 ISSUE DATE: 08/08/1989

MARK: STAR-DEMAND
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74328207 FILING DATE: 11/04/1992
REGISTRATION NUMBER: 1834831 ISSUE DATE: 05/03/1994

MARK: THE PERFORMANCE BEHIND THE PROMISE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73091614 FILING DATE: 06/25/1976
REGISTRATION NUMBER: 1087129 ISSUE DATE: 03/07/1978

MARK: ULTRA WHITE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75051821 FILING DATE: 02/01/1996
REGISTRATION NUMBER: 2043231 ISSUE DATE: 03/11/1997

MARK: ULTRA-RISE
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73137213 FILING DATE: 08/11/1977
REGISTRATION NUMBER: 1098932 ISSUE DATE: 08/08/1978

MARK: VELVET
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72065861 FILING DATE: 01/14/1959
REGISTRATION NUMBER: 0698691 ISSUE DATE: 05/31/1960

MARK: PILLSBURY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 71002968 FILING DATE: 04/25/1905
REGISTRATION NUMBER: 0045179 ISSUE DATE: 08/08/1905

MARK: PILLSBURY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73431468 FILING DATE: 06/22/1983
REGISTRATION NUMBER: 1308199 ISSUE DATE: 12/04/1984

MARK: PILLSBURY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73048381 FILING DATE: 04/03/1975
REGISTRATION NUMBER: 1045679 ISSUE DATE: 08/10/1976

MARK: PILLSBURY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73502699 FILING DATE: 10/05/1984
REGISTRATION NUMBER: 1333501 ISSUE DATE: 04/30/1985

MARK: PILLSBURY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74026404 FILING DATE: 02/06/1990
REGISTRATION NUMBER: 1663023 ISSUE DATE: 10/29/1991

MARK: PILLSBURY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71421859 FILING DATE: 07/22/1939
REGISTRATION NUMBER: 0382934 ISSUE DATE: 11/19/1940

MARK: PILLSBURY'S
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71479142 FILING DATE: 01/29/1945
REGISTRATION NUMBER: 0441193 ISSUE DATE: 11/02/1948

MARK: PILLSBURY'S
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71582322 FILING DATE: 07/21/1949
REGISTRATION NUMBER: 0563259 ISSUE DATE: 08/26/1952

MARK: PILLSBURY
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 71002979 FILING DATE: 04/25/1905
REGISTRATION NUMBER: 0045182 ISSUE DATE: 08/08/1905

MARK: PILLSBURY'S
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 71002971 FILING DATE: 04/25/1905
REGISTRATION NUMBER: 0045180 ISSUE DATE: 08/08/1905

MARK: PILLSBURY'S BEST
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 74367961 FILING DATE: 03/15/1993
REGISTRATION NUMBER: 1818089 ISSUE DATE: 01/25/1994

MARK: PILLSBURY BEST
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71421858 FILING DATE: 07/22/1939
REGISTRATION NUMBER: 0382933 ISSUE DATE: 11/19/1940

MARK: PILLSBURY'S BEST XXXX
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71594400 FILING DATE: 03/22/1950
REGISTRATION NUMBER: 0551940 ISSUE DATE: 12/11/1951

MARK: PILLSBURY'S BEST XXXX
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 71436658
REGISTRATION NUMBER: 0385055

FILING DATE: 10/04/1940
ISSUE DATE: 02/11/1941

MARK: PILLSBURY'S BEST XXXX FLOUR
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 71226912
REGISTRATION NUMBER: 0216568

FILING DATE: 02/05/1926
ISSUE DATE: 08/17/1926

MARK: PILLSBURY'S REY DEL NORTE
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 74121260
REGISTRATION NUMBER: 1669633

FILING DATE: 12/06/1990
ISSUE DATE: 12/24/1991

MARK:
DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 74356392
REGISTRATION NUMBER: 1830866

FILING DATE: 02/08/1993
ISSUE DATE: 04/12/1994

MARK:
DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 74121261
REGISTRATION NUMBER: 1671946

FILING DATE: 12/06/1990
ISSUE DATE: 01/14/1992

MARK:
DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 74121255
REGISTRATION NUMBER: 1671945

FILING DATE: 12/06/1990
ISSUE DATE: 01/14/1992

MARK:
DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 74121254
REGISTRATION NUMBER: 1671944

FILING DATE: 12/06/1990
ISSUE DATE: 01/14/1992

MARK:
DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 73115100
REGISTRATION NUMBER: 1073723

FILING DATE: 02/08/1977
ISSUE DATE: 09/20/1977

MARK:
DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 75675297
REGISTRATION NUMBER: 2404844

FILING DATE: 04/26/1999
ISSUE DATE: 11/14/2000

MARK: PILLSBURY
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

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APPLICATION NUMBER: 71594398
REGISTRATION NUMBER: 0552213

FILING DATE: 03/22/1950
ISSUE DATE: 12/18/1951

MARK: PILLSBURY'S BEST
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

DOROTHY RILEY, PARALEGAL
ASSIGNMENT DIVISION
OFFICE OF PUBLIC RECORDS

9-5-03

RECOR TR

05-05-2003



102545225

Tab settings -> -> ->

To the Honorable Commissioner of Patents and Trademarks: Please receive ... original documents or copy thereof.

1. Name of conveying party(ies):
MULTIFOODS BRANDS, INC.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State (DE)
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: Canadian Imperial Bank of Commerce, As Collateral
Agent _____

Internal Address: _____

Street Address: 425 Lexington Avenue

City: New York State: NY ZIP: 10017

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other Canadian chartered bank acting through New York agent

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designation must be a separate document from Assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: March 2, 2003

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)
See Attached Continuation of Item Four

B. Trademark Registration No.(s)
See Attached Continuation of Item Four

Additional number(s) attached? Yes No **1927 417**

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Alison J. Winick, Esq.
Internal Address: Simpson Thacher & Bartlett

Street Address: 425 Lexington Avenue

City: New York State: NY ZIP: 10017

6. Total number of applications and registrations involved: **155**

7. Total fee (37 CFR 3.41): \$ 3,890.00
 Enclosed
 Authorized to be charged to ~~deposit account~~ credit card

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

05/05/2003 070N11 00000003 1027617
01 FC:4521 40.00 OP
02 FC:4522 3850.00 OP

DO NOT USE THIS SPACE

Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Alison J. Winick, Esq.
Name of Person Signing

Signature

5-2-03
Date

Total number of pages including cover sheet, attachments, and document: **19**

CONTINUATION OF ITEM FOUR FROM RECORDATION COVER SHEET

REG. NO.	REG. NO.	REG. NO.	REG. NO.	REG. NO.	APP. NO.
1,827,617	1,593,289	330,485	2,681,160	1,308,199	78/200,847
851,547	2,670,443	50,479	843,388	1,045,679	78/196,677
595,284	1,469,282	502,439	1,457,655	1,333,501	78/211,376
139,431	825,031	615,415	230,023	1,663,023	78/070,899
232,924	246,587	767,929	1,250,616	382,934	78/182,185
757,473	248,604	884,253	1,250,615	441,193	78/205,945
762,831	1,550,390	1,648,967	132,001	563,259	78/215,263
792,343	879,581	1,587,017	680,113	45,182	78/070,895
1,966,620	876,687	1,587,016	1,020,031	45,180	76/003,115
1,893,708	224,221 224,221 31124	883,866	777,509	1,818,089	78/211,286
589,403	1,486,369	726,321	611,828	552,213	78/188,096
61,906	1,828,455	838,893	854,748	382,933	78/193,487
2,670,442	634,147	634,918	84,441	551,940	75/652,832
1,833,439	339,297	1,910,878	1,317,247	385,055	78/197,628
1,919,083	807,335	1,784,317	1,113,721	216,568	78/188,102
225,824	829,863	697,877	136,636	1,669,633	78/211,348
2,128,714	844,695	798,613	67,061	1,830,866	78/201,617
1,890,052	1,673,056	678,544	208,874	1,671,946	76/421,510
1,798,839	2,345,771	958,641	828,935	1,671,945	76/368,208
856,649	1,051,674	1,945,516	2,134,556	1,671,944	78/178,112
1,855,320	1,237,030	1,872,643	1,551,168	1,073,723	78/200,837
61,905	1,239,935	2,477,150	1,834,831	2,404,844	78/197,451
793,750	1,239,136	1,783,558	1,087,129		78/018,403
2,525,284	1,159,339	856,147	2,043,231		75/887,236
1,593,288	2,540,049	728,611	1,098,932		78/012,693
2,200,591	1,198,172	200,923	698,691		
2,629,396	134,431	88,285	45,179		

GRANT OF SECURITY
INTEREST IN TRADEMARK RIGHTS

THIS GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (“Agreement”), dated as of March 2, 2003 is made by MULTIFOODS BRANDS, INC., a Delaware corporation (“MBI”), in favor of CANADIAN IMPERIAL BANK OF COMMERCE, as collateral agent (in such capacity, the “Collateral Agent”) for the Secured Parties. Capitalized terms not defined herein shall have the meanings ascribed to them in the Credit Agreement and the U.S. Guarantee and Collateral Agreement, both of which are defined below.

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, dated as of September 28, 2001 (as amended, supplemented or otherwise modified from time to time, the “Credit Agreement”), among the INTERNATIONAL MULTIFOODS CORPORATION (the “U.S. Borrower”), ROBIN HOOD MULTIFOODS INC., a corporation organized under the laws of the Province of Ontario and a Subsidiary of the U.S. Borrower (the “Canadian Borrower” and, together with the U.S. Borrower, the “Borrowers”), the banks and other financial institutions from time to time parties thereto (the “Lenders”), Rabobank International, as Documentation Agent, U.S. Bank National Association and UBS Warburg LLC, as Syndication Agents, and Canadian Imperial Bank of Commerce, as administrative agent for the U.S. Lenders (in such capacity, the “U.S. Administrative Agent”) and as administrative agent for the Canadian Lenders (in such capacity, the “Canadian Administrative Agent”), the Lenders have severally agreed to make Loans and other extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the U.S. Borrower and the Subsidiary Guarantors have executed and delivered the U.S. Guarantee and Collateral Agreement, dated as of November 13, 2001, made by each of the signatories thereto in favor of the Collateral Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the “U.S. Guarantee and Collateral Agreement”); and

WHEREAS, pursuant to the U.S. Guarantee and Collateral Agreement, the U.S. Borrower and the U.S. Subsidiary Guarantors pledged and granted to the Collateral Agent for the benefit of the Collateral Agent and the Lenders a continuing security interest in all Intellectual Property, including the Trademarks and Trademark Licenses; and

WHEREAS, pursuant to the Amended and Restated Asset Purchase and Sale Agreement, by and among, General Mills, Inc., The Pillsbury Company and the U.S. Borrower dated as of October 24, 2001, the U.S. Borrower has purchased from The Pillsbury Company and General Mills, Inc., their right, title and interest in and to certain assets, including certain Trademarks and has licensed from them certain assets pursuant to certain Trademark Licenses; and

WHEREAS, with the consent of the Lenders, U.S. Borrower and Windmill Holdings Corp. (one of the U.S. Subsidiary Guarantors) have transferred certain assets, including certain Trademarks and certain Trademark Licenses, to MBI, and MBI has become a U.S. Subsidiary Guarantor; and

WHEREAS, MBI has duly authorized the execution, delivery and performance of this Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrowers pursuant to the Credit Agreement, MBI agrees, for the benefit of the Collateral Agent and the Lenders, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the U.S. Guarantee and Collateral Agreement.

SECTION 2. Grant of Security Interest. MBI hereby pledges and grants a continuing security interest in the Trademarks and Trademark Licenses (including, without limitation, those items listed on Schedules A, B and D hereto), to the Collateral Agent for the benefit of the Collateral Agent and the Lenders to secure payment, performance and observance of the Secured Obligations.

SECTION 3. Purpose. This Agreement has been executed and delivered by MBI for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Lenders in connection with the U.S. Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The U.S. Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. MBI hereby further acknowledges and affirms that the rights and remedies of the Lenders with respect to the security interest in the Trademarks and Trademark Licenses granted hereby are more fully set forth in the Credit Agreement and the U.S. Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

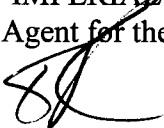
SECTION 5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

MULTIFOODS BRANDS, INC.

By: John E. Byorn
Name: John E. Byorn
Title: Vice President, Finance

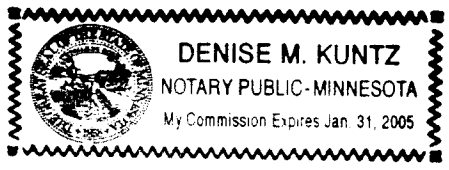
CANADIAN IMPERIAL BANK OF COMMERCE,
as Collateral Agent for the Secured Parties


By: _____
Name: **TERENCE MOORE**
Title: **EXECUTIVE DIRECTOR**
CIBC WORLD MARKETS CORP., AS AGENT

M1:970565.02

STATE OF *Minnesota*)
) ss
COUNTY OF *Hennepin*)

On the 11th day of April 2003, before me personally came John E. Bjorn, who is personally known to me to be the Vice President, Finance of MULTIFOODS BRANDS, INC., a Delaware corporation and a Subsidiary of INTERNATIONAL MULTIFOODS CORPORATION, a Delaware corporation; who, being duly sworn, did depose and say that she~~he~~ is the Vice President, Finance MULTIFOODS BRANDS, INC.; that she~~he~~ executed and delivered said instrument pursuant to authority given by MULTIFOODS BRANDS, INC.; and that she~~he~~ acknowledged said instrument to be the free act and deed of MULTIFOODS BRANDS, INC..



Denise M. Kuntz
Notary Public

(PLACE STAMP AND SEAL ABOVE)

M1:970565.02

STATE OF NY)
) ss
COUNTY OF NY)

On the 15th day of April, 2003, before me personally came _____, who is personally known to me to be the Agent of CANADIAN IMPERIAL BANK OF COMMERCE; who, being duly sworn, did depose and say that she/he is the Agent in such bank, the bank described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to authority given by the Board of Directors of such bank; and that she/he acknowledged said instrument to be the free act and deed of said bank.

SABINE MITTON
Notary Public, State of New York
No. 01M1503-02
Commission Expires October 2006

Sabine Mitton
Notary Public

(PLACE STAMP AND SEAL ABOVE)

SCHEDULE A

U.S. Trademark Registrations and Applications Owned by Multifoods Brands, Inc. and Fantasia Confections, Inc., a subsidiary of International Multifoods Corporation


ABBREVIATIONS

MBI	Multifoods Brands, Inc.
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OWNED U.S. TRADEMARKS

NO	TITLE	STATUS	REG. NO./ APP. NO.	OWNER/ ASSIGNEE
1.	BAKERS HEAVEN	Registered	1,827,617	MBI
2.	BALLARD	Renewed	851,547	MBI
3.	BALLARD	Registered	595,284	MBI
4.	BETSY'S BEST (and Design)	Renewed	139,431	MBI
5.	BIG JO (and Design)	Renewed	232,924	MBI
6.	BIXMIX (and Design)	Renewed	757,473	MBI
7.	BURRUS LIGHT CRUST (and Design)	Renewed	762,831	MBI
8.	CABIN HOME	Renewed	792,343	MBI
9.	CHOCOLATE MANIA	Registered	1,966,620	MBI
10.	CHOCOVIVA!	Registered	1,893,708	MBI
11.	CINDERELLA	Renewed	589,403	MBI
12.	CINDERELLA (Stylized)	Renewed	61,906	MBI
13.	CONFETTI FUNFETTI	Registered	2,670,442	MBI
14.	CORNBREAD CREATIONS	Pending	78/200,847	MBI
15.	CORNERSTONE	Registered	1,833,439	MBI
16.	"COTTON PICKIN' CORNBREAD"	Pending	78/196,677	MBI
17.	CREAMY SUPREME	Registered	1,919,083	MBI
18.	CREAMY SUPREME	Pending	78/211,376	MBI

NO	TITLE	STATUS	REG. NO./ APP. NO.	OWNER/ ASSIGNEE
19.	DANIEL WEBSTER (and Design)	Renewed	225,824	MBI
20.	DESSERT TODAY	Registered	2,128,714	MBI
21.	DOÑA LAPIÑA (Design)	Registered	1,890,052	MBI
22.	DUTCH TREAT	Registered	1,798,839	MBI
23.	EASY MASH	Pending	78/070,899	MBI
24.	EASY MASH'D	Pending	78/182,185	MBI
25.	EXTRA LIGHTS	Renewed	856,649	MBI
26.	EXTREME FUDGE	Pending	78/205,945	MBI
27.	EXTREME FUDGE CHUNK	Pending	78/215,263	MBI
28.	EZ MASH 78/215,263	Pending	78/215,263	MBI
29.	FARMHOUSE	Registered	1,855,320	MBI
30.	FARMHOUSE (Design)	Pending	76/003,115	MBI
31.	FIT FOR A PRINCE (Stylized)	Renewed	61,905	MBI
32.	FLAP-STAX	Renewed	793,750	MBI
33.	FUN CELEBRATIONS MADE EASY	Registered	2,525,284	MBI
34.	FUNFETTI	Renewed	1,593,288	MBI
35.	FUNFETTI	Registered	2,200,591	MBI
36.	FUNFETTI	Registered	2,629,396	MBI
37.	FUNGETTI	Pending	78/211,286	MBI
38.	FUNFETTI CAKE MIX	Registered	1,593,289	MBI
39.	FUNFISH FUNFETTI	Registered	2,670,443	MBI
40.	GLADIOLA	Registered	1,469,282	MBI
41.	GLADIOLA (and Design)	Renewed	825,031	MBI
42.	GOLDRIM (and Design)	Renewed	246,587	MBI
43.	GOLDRIM (and Design)	Renewed	248,604	MBI
44.	GOOD 'N' MOIST	Registered	1,550,390	MBI
45.	GOODNESS GRACIOUS, IT'S GOOD	Pending	78/188,096	MBI

NO	TITLE	STATUS	REG. NO./ APP. NO.	OWNER/ ASSIGNEE
46.	GOODNESS GRACIOUS, IT'S GOOD	Renewed	879,581	MBI
47.	HAY MARKET	Renewed	876,687	MBI
48.	HEARTY BAKED	Pending	78/193,487	MBI
49.	HENKEL'S	Renewed	224,221 ^{224,211}  3/9/04	MBI
50.	HI-DEMAND	Registered	1,486,369	MBI
51.	HIGH-M	Registered	1,828,455	MBI
52.	HOT RIZE (and Design)	Renewed	634,147	MBI
53.	HUNGRY JACK	Renewed	339,297	MBI
54.	HUNGRY JACK	Renewed	807,335	MBI
55.	HUNGRY JACK	Renewed	829,863	MBI
56.	HUNGRY JACK	Renewed	844,695	MBI
57.	HUNGRY JACK	Registered	1,673,056	MBI
58.	HUNGRY JACK (Design Only)	Registered	2,345,771	MBI
59.	IM (and Design)	Renewed	1,051,674	MBI
60.	IM (and Design)	Registered	1,237,030	MBI
61.	IM INTERNATIONAL MULTIFOODS (and Design)	Registered	1,239,935	MBI
62.	INTERNATIONAL MULTIFOODS	Registered	1,239,136	MBI
63.	JAMCO	Registered	1,159,339	MBI
64.	JAMCO	Registered	2,540,049	MBI
65.	JIM DANDY (and Design)	Registered	1,198,172	MBI
66.	KEYNOTE (and Design)	Renewed	134,431	MBI
67.	LA PIÑA	Registered	330,485	MBI
68.	LIGHT CRUST	Renewed	50,479	MBI
69.	LIGHT CRUST	Renewed	502,439	MBI
70.	LIGHT CRUST (and Design)	Renewed	615,415	MBI
71.	LITTLE PRINCESS (and Design)	Renewed	767,929	MBI

NO	TITLE	STATUS	REG. NO./ APP. NO.	OWNER/ ASSIGNEE
72.	MAKE IT DELICIOUS. MAKE IT FARMHOUSE	Pending	75/652,832	MBI
73.	MARTHA WHITE	Pending	78/197,628	MBI
74.	MARTHA WHITE	Renewed	884,253	MBI
75.	MARTHA WHITE (and Design)	Registered	1,648,967	MBI
76.	MARTHA WHITE (and Design)	Renewed	1,587,017	MBI
77.	MARTHA WHITE (and Design)	Renewed	1,587,016	MBI
78.	MARTHA WHITE (Design Only)	Renewed	883,866	MBI
79.	MARTHA WHITE, A SOUTHERN FAMILY TRADITION	Pending	78/188,102	MBI
80.	MARTHA WHITE BOLTED WHITE ENRICHED SELF- RISING (and Design)	Renewed	726,321	MBI
81.	MARTHA WHITE COTTON PICKIN'	Renewed	838,893	MBI
82.	MARTHA WHITE'S CEE- LECT (and Design)	Renewed	634,918	MBI
83.	MOIST SUPREME	Pending	78/211,348	MBI
84.	MOIST SUPREME	Registered	1,910,878	MBI
85.	MORNING MEDLEY	Registered	1,784,317	MBI
86.	MOTHER'S BEST	Renewed	697,877	MBI
87.	MOTHER'S BEST	Renewed	798,613	MBI
88.	MOTHER'S BEST	Renewed	678,544	MBI
89.	MULTIFOODS	Renewed	958,641	MBI
90.	MULTIFOODS (and Design)	Registered	1,945,516	MBI
91.	MULTIFOODS BAKERY PRODUCTS SINCE 1892 (and Design)	Registered	1,872,643	MBI
92.	MULTIFOODS DISTRIBUTION (and Design)	Registered	2,477,150	MBI
93.	NORSEMAN	Registered	1,783,558	MBI
94.	OMEGA (and Design)	Renewed	856,147	MBI

NO	TITLE	STATUS	REG. NO./ APP. NO.	OWNER/ ASSIGNEE
95.	PET	Registered	728,611	MBI
96.	PET (Cow Head Design Only)	Registered	200,923	MBI
97.	PET (Stylized)	Registered	88,285	MBI
98.	PET COOLIE	Registered	2,681,160	MBI
99.	RADIANCE ROSE	Renewed	843,388	MBI
100.	RED BAND	Registered	1,457,655	MBI
101.	RED BAND (Design)	Registered	230,023	MBI
102.	ROBIN HOOD	Registered	1,250,616	MBI
103.	ROBIN HOOD	Registered	1,250,615	MBI
104.	ROBIN HOOD	Renewed	132,001	MBI
105.	ROBIN HOOD (and Design)	Renewed	680,113	MBI
106.	ROBIN HOOD (Design Only)	Renewed	1,020,031	MBI
107.	ROBIN HOOD (Design Only)	Renewed	777,509	MBI
108.	SEAL OF MINNESOTA	Renewed	611,828	MBI
109.	SEGO	Registered	854,748	MBI
110.	SEGO (and Design)	Registered	84,441	MBI
111.	SHIP (Design Only)	Registered	1,317,247	MBI
112.	SHOP PRIDE	Renewed	1,113,721	MBI
113.	SNACKBATCH	Pending	78/201,617	MBI
114.	SNOWDRIFT	Renewed	136,636	MBI
115.	SNOWDRIFT (and Design)	Renewed	67,061	MBI
116.	SOFTASILK (Stylized)	Registered	208,874	MBI
117.	SPUDFLAKES OLD FASHIONED GOOD NEW FANGLED EASY (and Design)	Renewed	828,935	MBI
118.	STAR D'LIGHTS	Registered	2,134,556	MBI
119.	STAR-DEMAND	Registered	1,551,168	MBI
120.	STARS & STRIPES	Pending	76/421,510	MBI

NO	TITLE	STATUS	REG. NO./ APP. NO.	OWNER/ ASSIGNEE
121.	STARS & STRIPES	Pending	76/368,208	MBI
122.	THE DAIRY GOODNESS PEOPLE	Pending	78/178,112	MBI
123.	THE PERFORMANCE BEHIND THE PROMISE	Registered	1,834,831	MBI
124.	TREAT TOPPERS	Pending	78/200,837	MBI
125.	ULTRA WHITE	Renewed	1,087,129	MBI
126.	ULTRA-RISE	Registered	2,043,231	MBI
127.	VELVET	Renewed	1,098,932	MBI
128.	WHO IS YOUR HUNGRY JACK?	Pending	78/197,451	MBI

SCHEDULE B

RETAIL AND FOOD SERVICE TRADEMARK LICENSES

1. SUMMARY:

- The Pillsbury Company, a Delaware corporation having a principal place of business at Number One General Mills Boulevard, Minneapolis, Minnesota 55426 ("TPC") and International Multifoods Corporation ("IMC") have executed a Retail Trademark License Agreement dated November 13, 2001 (as it may be amended from time to time, the "Retail Trademark License Agreement") wherein, among other things, TPC granted an exclusive license to IMC to use the trademarks identified below and on the attached Schedule C as well as related trade dress (the "Licensed Trademarks") in connection with certain product categories of the type generally identified below (the "Product Categories") in the territory generally identified below (the "Territory") in the retail channels of distribution generally identified below (the "Retail Channels Of Distribution").
- TPC and IMC have executed a Foodservice Trademark License Agreement dated November 13, 2001 (as it may be amended from time to time, the "Foodservice Trademark License Agreement") wherein, among other things, TPC granted an exclusive license to IMC to use the Licensed Trademarks in connection with the Product Categories in the Territory in the foodservice channels of distribution generally identified below (the "Foodservice Channels Of Distribution").

2. MARKS:

- PILLSBURY (including the Barrelhead logo reproduced below and the PILLSBURY marks and logos identified on Schedule C).



- The word DOUGHBOY, the Doughboy character, the Doughboy marks identified on Schedule C, and the Doughboy "giggle" (the "DOUGHBOY MARKS").

3. **PRODUCT CATEGORIES**

- The general kind and type of food products and baking accessories customarily sold in shelf-stable baking categories of retail supermarkets as of the date of the Retail Trademark License Agreement and the date of the Foodservice Trademark License Agreement.

4. **RETAIL CHANNELS OF DISTRIBUTION**

- Exclusive rights for sale to customers reselling (directly or indirectly) to consumers through all types of retail stores, and including Internet sales.
- All foodservice channels excluded.

5. **FOODSERVICE CHANNELS OF DISTRIBUTION**

- Exclusive rights for foodservice channels, but only for non-custom dry mixes in packages of 7 pounds or less, and non-custom frosting in packages of 11 pounds or less.
- All other foodservice and other channels are excluded.

6. **TERRITORY** The United States of America, including its territories, possessions, commonwealths (including Puerto Rico), trusteeships, and retail outlets in non-domestic United States government installations and facilities, along with non-exclusive rights with respect to certain stores in Mexico and Canada.

7. **TERM**

- The initial term of the Retail Trademark License Agreement is twenty years, and it is renewable indefinitely by the U.S. Borrower for additional twenty year terms.
- The term of the Foodservice Trademark License Agreement is seven years, and it is not renewable.

SCHEDULE C

U.S. Trademarks Licensed to International Multifoods Corporation

Trademark	Status	Country	Reg. No.	Reg. Date	Description
PILLSBURY	Registered	US	698,691	31-May-60	Wheat flour; refrigerated doughs for the making of biscuits, rolls, cookies and the like; prepared mixtures for the making of cakes, cookies, brownies, gingerbread, pie crust, rolls, frosting, pancakes, waffles and the like
PILLSBURY (stylized)	Registered	US	45,179	8-Aug-05	Flour made from wheat
PILLSBURY (design)	Registered	US	1,308,199	4-Dec-84	Dried beans, dried peas, processed lentils, rice and pearl barley, and unpopped popcorn
PILLSBURY (design)	Registered	US	1,045,679	10-Aug-76	Packaged mixes for potatoes; fortified and flavored instant food beverage; refrigerated dough products, namely fresh dough, biscuits, sweet rolls, cornbread, cookies and turnover pies; packaged mixes for preparing cake, frosting, pancakes, waffles, pie crust, coffee cake, gingerbread, cupcakes, brownies, breads, rolls and gravy
PILLSBURY (design)	Registered	US	1,333,501	30-Apr-85	Flour and flour-based mixes made from cereal grains or blends thereof
PILLSBURY and Dotted Swiss (design)	Registered	US	1,663,023	29-Oct-91	Complete line of dessert mixes, namely cake mix, quick bread mix, brownie mix, hot rolls mix, pie crust mix and canned frosting
PILLSBURY'S	Registered	US	382,934	19-Nov-40	Flour made from wheat
PILLSBURY'S	Registered	US	441,193	2-Nov-48	Wheat flours, namely enriched phosphated flour and enriched self-rising flour

TRADEMARK

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Trademark	Status	Class	Reg. No.	Country	Reg. No.	Date	Description
PILLSBURY('S) (stylized)	Registered		563,259	US		26-Aug-52	Wheat flour, farina, rye flour; prepared mixtures of flour with other ingredients for the making of cakes and other leavened and unleavened baked goods
PILLSBURY'S (and design)	Registered		45,182	US		8-Aug-05	Flour made from wheat
PILLSBURY'S BEST (and design)	Registered		45,180	US		8-Aug-05	Flour made from wheat
PILLSBURY BEST (wheat design)	Registered		1,818,089	US		25-Jan-94	Flour
PILLSBURY'S BEST (stylized)	Registered		552,213	US		18-Dec-51	Wheat flour
PILLSBURY'S BEST XXXX (and design)	Registered		382,933	US		19-Nov-40	Flour made from wheat
PILLSBURY'S BEST XXXX (stylized)	Registered		551,940	US		11-Dec-51	Wheat flour
PILLSBURY'S BEST XXXX FLOUR	Registered		385,055	US		11-Feb-41	Flour made from wheat, self-rising flour
PILLSBURY'S REY DEL NORTE (and design)	Registered		216,568	US		17-Aug-26	Flour made from wheat
DOUGHBOY	Published		78/018,403	US		26-Jul-00	Baking mix for cake
DOUGHBOY (design - pos.1)	Registered		1,669,633	US		24-Dec-91	Dry mixes, namely cake mix, brownie mix, gingerbread mix, pie crust mix, hot roll mix, quick bread mix and canned frosting
DOUGHBOY (design - pos.1)	Registered		1,830,866	US		12-Apr-94	Ready-to-eat bakery goods
DOUGHBOY (design - pos.2)	Registered		1,671,946	US		14-Jan-92	Dry mixes, namely cake mix, brownie mix, gingerbread mix, pie crust mix, hot roll mix, quick bread mix and canned frosting
DOUGHBOY (design - pos.4)	Registered		1,671,945	US		14-Jan-92	Dry mixes, namely cake mix, brownie mix, gingerbread mix, pie crust mix, hot roll mix, quick bread mix and canned frosting

Trademark	Status	Class	Reg. No.	Reg. Date	Description
DOUGHBOY (design - pos.5)	Registered	US	1,671,944	14-Jan-92	Dry mixes, namely cake mix, brownie mix, gingerbread mix, pie crust mix, hot roll mix, quick bread mix and canned frosting
DOUGHBOY (design - pos.7)	Registered	US	1,073,723	20-Sep-77	Wheat flour; mixes for preparing sweet bread, pie crust, cakes, frosting, gingerbread and coffee cake
DOUGHBOY (design - pos.14)	Registered	US	2,404,844	14-Nov-00	Dry baking mixes and refrigerated dough
DOUGHBOY POINTS	Published	US	75/887,236	4-Jan-00	Pastries, namely, frozen pastries, frozen breakfast pastries, pastry filled with eggs and meat and/or cheese, puff pastry with fruit and other flavor fillings, pastry products with fruit fillings; waffles, namely, frozen waffles; mixes for making bakery goods, namely, flour-based mixes for making bakery goods, cake mixes, brownie mixes, gingerbread mixes, hot roll and quick bread mixes; pies, namely, pie crusts; frostings, namely prepared frostings; bakery goods and frozen confections; dough, namely refrigerated and frozen dough; bread, buns and rolls
DOUGHBOY DIPPERS	Application	US	78/012,693	14-Jun-00	Food products

For the avoidance of doubt, the parties acknowledge that some of the above registrations also cover some goods that are NOT included in the definition of PRODUCTS, and nothing in this Schedule C shall be interpreted to modify or broaden the definition of PRODUCTS or the scope of the license granted in this AGREEMENT.

SCHEDULE D

ADDITIONAL TRADEMARK LICENSES

AGREEMENT	GRANTOR
Trademark License Agreement by and between Red Star Yeast and Products, a division of Universal Foods Corporation and The Pillsbury Company entered into May 1, 2000.	IMC

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