| Form PTO-1594 | <u> </u> | 5. DEPARTMENT OF COMME | |
|--|---|--|--|
| (Rev. 03/01) | | U.S. Patent and Trademark Offic | |
| OMB No. 0651-0027 (exp. 5/31/2002) | T 1025 | 333275 | |
| To the Honorable Commission | oner of Patents and Trademarks: | 533275 Please record the attached original documents or copy there | |
| 1. Name of conveying party(ies) | 8:21-03 | 2. Name and address of receiving party(ies) | |
| Name: Penobscot Shoe Comp | pany 0 X P O | Name: Manufacturers and Traders Trust Company | |
| | • | Internal | |
| ☐ Individual(s) | ☐ Association | Address: | |
| ☐ General Partnership | ☐ Limited Partnership | Street Address: One M&T Plaza | |
| Corporation-Maine | | City: Buffalo State: NY Zip: 14. □ Individual(s) citizenship | |
| | | Association | |
| Additional name(s) of conveying p | oarty(ies) attached? ☐ Yes 图 No | General Partnership | |
| 3. Nature of conveyance: | | ☐ Limited Partnership | |
| ☐ Assignment | ☐ Merger | ☐ Corporation-State | |
| Security Agreement | ☐ Change of Name | Other New York banking corporation | |
| | | If assignee is not domiciled in the United States, a domestic representa | |
| Execution Date: August 7, 2003 | | designation is attached: □ Yes □ No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? □ Yes □ No | |
| | | | |
| 4. Application number(s) or regi | istration number(s): | | |
| A Tundamonla Aunliantian 1 | | | |
| A. Trademark Application I | No.(s) | B. Trademark Registration No.(s): 1,959,751 and | |
| A. Trademark Application 1 | No.(s) | B. Trademark Registration No.(s): 1,959,751 and 1,137,447 | |
| A. Trademark Application I | | | |
| | Additional number(s) a | 1,137,447 uttached □ Yes ☒ No | |
| 5. Name and address of party to | Additional number(s) a whom correspondence | 1,137,447 attached □ Yes ☒ No 6. Total number of applications and | |
| 5. Name and address of party to concerning document should be ma | Additional number(s) a whom correspondence ailed: | 1,137,447 uttached □ Yes ☒ No | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. | Additional number(s) a whom correspondence ailed: | 1,137,447 attached Yes No 6. Total number of applications and registrations involved: | |
| 5. Name and address of party to concerning document should be ma | Additional number(s) a whom correspondence ailed: | 1,137,447 attached □ Yes ☒ No 6. Total number of applications and | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. | Additional number(s) a whom correspondence ailed: | 1,137,447 attached Yes No 6. Total number of applications and registrations involved: | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. | Additional number(s) a whom correspondence ailed: LLP | 1,137,447 attached Yes No 6. Total number of applications and registrations involved: | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. Internal Address: Nixon Peabody | Additional number(s) a whom correspondence ailed: LLP | 1,137,447 attached Yes No 6. Total number of applications and registrations involved: | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. Internal Address: Nixon Peabody | Additional number(s) a whom correspondence ailed: LLP O. Box 31051 | 1,137,447 attached Yes No 6. Total number of applications and registrations involved: | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. Internal Address: Nixon Peabody Street Address: Clinton Square, P. | Additional number(s) a whom correspondence ailed: LLP O. Box 31051 | 1,137,447 attached Yes No 6. Total number of applications and registrations involved: | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. Internal Address: Nixon Peabody Street Address: Clinton Square, P. City: Rochester State: N | Additional number(s) a whom correspondence ailed: LLP O. Box 31051 IY Zip: 14603 | 1,137,447 1. Attached Yes No 6. Total number of applications and registrations involved: | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. Internal Address: Nixon Peabody Street Address: Clinton Square, P. City: Rochester State: Name of the | Additional number(s) a whom correspondence ailed: LLP O. Box 31051 Y Zip: 14603 DO NOT USE | 1,137,447 6. Total number of applications and registrations involved: | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. Internal Address: Nixon Peabody Street Address: Clinton Square, P. City: Rochester State: Name of the | Additional number(s) a whom correspondence ailed: LLP O. Box 31051 Y Zip: 14603 DO NOT USE | 1,137,447 6. Total number of applications and registrations involved: | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. Internal Address: Nixon Peabody Street Address: Clinton Square, P. City: Rochester State: Name of the best of my knowledge and the concerning document and signature. To the best of my knowledge and the concerning document and signature. | Additional number(s) a whom correspondence ailed: LLP O. Box 31051 Y Zip: 14603 DO NOT USE | 1,137,447 6. Total number of applications and registrations involved: | |
| 5. Name and address of party to concerning document should be man Name: Kristen M. Walsh, Esq. Internal Address: Nixon Peabody Street Address: Clinton Square, P. City: Rochester State: N | Additional number(s) a whom correspondence ailed: LLP O. Box 31051 Zip: 14603 DO NOT USE and belief, the foregoing is true an | 1,137,447 6. Total number of applications and registrations involved: | |

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40.00 DP 25.00 DP

01 FC:8521 02 FC:8522

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Penobscot Shoe Company, a Maine corporation (the "Borrower"), entered into a General Security Agreement, dated as of August ___, 2003, for the benefit of Manufacturers and Traders Trust Company, a New York banking corporation (the "Secured Party"). By that Agreement, the Borrower granted to the Secured Party a continuing security interest in and to among other things, the trademarks, trademark registrations, and pending trademark applications identified in Schedule A hereto.

| Dated: | Anomot | ` | 2002 |
|--------|--------|----|------|
| Daleu: | August | Ι, | 2003 |

PENOBSCOT SHOE COMPANY

Name: KENNETH WOLF

Title:

Dated: August _ , 2003

MANUFACTURERS AND TRADERS TRUST COMPANY

Ву: _____

Name: Kevin R. Wilmot

Title: Assistant Vice President



SCHEDULE A

I. U.S. Registrations

| Mark | Registration No. | Registration Date |
|---------------------------------|------------------|-------------------|
| Miscellaneous Design (Horse) | 1,959,751 | 3/5/96 |
| WALKING LADY | 1,137,447 | 7/1/80 |

II. Canadian Registrations

| Registration No. | Registration Date |
|------------------|-------------------|
| TMA451486 | 12/8/95 |
| TMA287683 | 2/10/84 |
| | TMA451486 |

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TRADEMARK
REEL 002809 FRAME: 0334